

Global Hydrogen Pressure Solenoid Valves Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydrogen Pressure Solenoid Valves market size is expected to reach \$ 605 million by 2032, rising at a market growth of 8.6% CAGR during the forecast period (2026-2032).

In 2025, global Hydrogen Pressure Solenoid Valves production reached approximately 591 k units with an average global market price of around US\$595.6 per unit with a gross margin of approximately 34.6-43.58%. Hydrogen Pressure Solenoid Valve refers to an electrically actuated valve used in hydrogen storage, transmission, pressure regulation, distribution, and end-use systems to control the opening, closing, or switching of hydrogen flow and related pressure management processes. The product is designed to address key challenges in hydrogen systems, including the need for rapid actuation, precise control, high sealing integrity, reduced manual intervention, and enhanced safety under pressurized operating conditions. It is widely used in hydrogen refueling stations, fuel cell systems, hydrogen pipelines, high-pressure storage assemblies, and industrial hydrogen equipment. Compared with conventional gas solenoid valves, hydrogen pressure solenoid valves must cope with the small molecular size, strong permeability, and demanding material compatibility requirements of hydrogen, especially under high-pressure service conditions, making resistance to hydrogen embrittlement, leak-tight sealing, pressure tolerance, and long-term cycling durability especially important. The product category originated from traditional industrial gas valves and standard solenoid valve technologies, and later evolved alongside the growth of the hydrogen economy, fuel cell vehicles, and hydrogen infrastructure, gradually moving toward higher pressure ratings, faster response, stricter safety performance, and better environmental adaptability. Upstream supplies mainly include stainless steel, brass, specialty alloys, engineering plastics, elastomers and polymer sealing materials, as well as key components such as solenoid coils, armatures, valve

cores, springs, valve seats, housings, fittings, and control-related components.

The market is still in a transition phase from pilot-led deployment to broader engineering-driven adoption, and demand is being created together with the build-out of hydrogen refueling stations, fuel cell balance-of-plant systems, hydrogen storage and distribution equipment, industrial hydrogen piping, and selected liquid hydrogen applications. Official materials from major valve and fluid-control suppliers increasingly treat hydrogen as a dedicated application field rather than a simple extension of conventional gas control, reflecting the need for specialized performance in high pressure resistance, low leakage, hydrogen compatibility, fast switching, and long-term cycling durability. As a result, competition is becoming more technology- and qualification-driven, with greater emphasis on sealing design, material selection, validation capability, and subsystem integration rather than on price alone.

Looking ahead, the category is likely to evolve toward higher pressure capability, stricter leakage control, better system integration, and broader operating-condition coverage. Gaseous hydrogen applications are expected to remain the mainstream focus, especially in storage, dispensing, and onboard supply systems where response speed, tight shut-off, and service life are critical. At the same time, the gradual development of liquid hydrogen handling, cryogenic transport, and long-distance distribution is creating additional demand for valve technologies that can operate across extremely low temperatures while maintaining hydrogen compatibility. The fact that some manufacturers now explicitly promote both high-pressure hydrogen valves and cryogenic hydrogen valves suggests that the market is moving from a single-route product logic toward a more complete gas-hydrogen-plus-liquid-hydrogen architecture.

The main growth drivers come from the expansion of hydrogen infrastructure, the broader adoption of fuel cell systems, and the increasing need for safe and efficient hydrogen storage and transport. At the same time, the restraints remain substantial. Hydrogen's small molecular size and strong permeability raise the difficulty of leak prevention, while high-pressure and repeated-cycle conditions increase the demands on materials, fatigue resistance, and embrittlement control. In liquid hydrogen service, these challenges are compounded by cryogenic design requirements, insulation needs, and thermal stress management. Technical references from NREL and related hydrogen programs have consistently highlighted valves, seals, leakage reduction, and station safety requirements as core technical bottlenecks, indicating that the market has clear long-term potential but will continue to face high qualification thresholds, long validation cycles, and meaningful compliance costs.

This report studies the global Hydrogen Pressure Solenoid Valves production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydrogen Pressure Solenoid Valves and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydrogen Pressure Solenoid Valves that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydrogen Pressure Solenoid Valves total production and demand, 2021-2032, (K Units)

Global Hydrogen Pressure Solenoid Valves total production value, 2021-2032, (USD Million)

Global Hydrogen Pressure Solenoid Valves production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hydrogen Pressure Solenoid Valves consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hydrogen Pressure Solenoid Valves domestic production, consumption, key domestic manufacturers and share

Global Hydrogen Pressure Solenoid Valves production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Hydrogen Pressure Solenoid Valves production by Pressure, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Hydrogen Pressure Solenoid Valves production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hydrogen Pressure Solenoid Valves market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emerson, EKK Eagle, Westport Fuel Systems, Clark Cooper, GSR Valve, Eugen Seitz, IMI Norgren, OMB SALERI, Hamai Industries, Magnetbau Schramme, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydrogen Pressure Solenoid Valves market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Pressure, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydrogen Pressure Solenoid Valves Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydrogen Pressure Solenoid Valves Market, Segmentation by Pressure:

0-30MPa

30-60MPa

?60MPa

Global Hydrogen Pressure Solenoid Valves Market, Segmentation by Work Format:

Pilot-operated Solenoid Valve

Direct-acting Solenoid Valve

Global Hydrogen Pressure Solenoid Valves Market, Segmentation by Control Function:

Shutoff Valve

Proportional Valve

Others

Global Hydrogen Pressure Solenoid Valves Market, Segmentation by Application:

Fuel Cell Vehicles

Fuel Cell Construction Machinery

Stationary Power Generation

Companies Profiled:

Emerson

EKK Eagle

Westport Fuel Systems

Clark Cooper

GSR Valve

Eugen Seitz

IMI Norgren

OMB SALERI

Hamai Industries

Magnetbau Schramme

Parker Hannifin

ETO GRUPPE

Magnet Schultz

Bitron

Nova Swiss

Müller co-ax

Bürkert

Metatron

Clippard

Jaksa

TAKANO

Bosch

Zhejiang Hongsheng Auto

Key Questions Answered:

1. How big is the global Hydrogen Pressure Solenoid Valves market?
2. What is the demand of the global Hydrogen Pressure Solenoid Valves market?
3. What is the year over year growth of the global Hydrogen Pressure Solenoid Valves market?
4. What is the production and production value of the global Hydrogen Pressure

Solenoid Valves market?

5. Who are the key producers in the global Hydrogen Pressure Solenoid Valves market?

6. What are the growth factors driving the market demand?

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