

Global Hydrogen Peroxide Vaporization Disinfection Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydrogen Peroxide Vaporization Disinfection Machine market size is expected to reach \$ 156 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

In 2025, the global production volume of vaporized hydrogen peroxide (VHP) disinfection machines reached 26,611 units, with an average selling price of \$4,500 per unit. The global annual production capacity for VHP disinfection machines stands at approximately 40,000 units, with a gross margin of approximately 24.1%. A VHP disinfection machine is a device that utilizes hydrogen peroxide (H_2O_2) as a disinfectant to perform spatial and surface sterilization through vaporization and atomization. It is widely applied across various sectors, including healthcare, food processing, and pharmaceuticals. The upstream segment of the VHP disinfection machine industry comprises inputs such as medical-grade or industrial-grade hydrogen peroxide, highly stable heating components, and corrosion-resistant tubing. The midstream segment consists of the manufacturers of VHP disinfection machines, while the downstream segment primarily involves applications in industries such as healthcare, food, and transportation.

The market for Vaporized Hydrogen Peroxide (VHP) disinfection systems is currently characterized by a confluence of trends: sustained growth in demand, expanding application scenarios, increasingly stringent compliance and safety requirements, and an acceleration of domestic localization?albeit with persistent barriers remaining in the high-end segment. VHP technology is seeing accelerated adoption across various settings?including hospital disinfection (such as the rapid turnover of ICUs and operating rooms), biological laboratories, and disease control and emergency response

scenarios?owing to its strong penetrative capabilities, its relative gentleness toward equipment surfaces, and the ease with which its processes can be automated. The focal point of market competition is gradually shifting away from the fundamental question of 'can it kill?' toward a greater emphasis on 'validation frameworks and traceability' (specifically dose control, humidity/temperature adaptability, residue detection, and process validation), as well as device stability, operational costs (including disinfectant/evaporation efficiency, recyclability, maintenance, and consumables), and the capacity for seamless integration with cleanroom and engineering systems. Furthermore, in the post-pandemic era, demand has trended toward normalization and more rational procurement practices; projects are now typically advanced with a primary focus on GMP standards, hospital infection control protocols, third-party validation, and delivery timelines. Consequently, while order volumes may exhibit some short-term fluctuations, the market remains fundamentally driven in the long term by ongoing infrastructure development in the healthcare and public health sectors.

This report studies the global Hydrogen Peroxide Vaporization Disinfection Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydrogen Peroxide Vaporization Disinfection Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydrogen Peroxide Vaporization Disinfection Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydrogen Peroxide Vaporization Disinfection Machine total production and demand, 2021-2032, (Units)

Global Hydrogen Peroxide Vaporization Disinfection Machine total production value, 2021-2032, (USD Million)

Global Hydrogen Peroxide Vaporization Disinfection Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Hydrogen Peroxide Vaporization Disinfection Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Hydrogen Peroxide Vaporization Disinfection Machine domestic production, consumption, key domestic manufacturers and share

Global Hydrogen Peroxide Vaporization Disinfection Machine production by

manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Hydrogen Peroxide Vaporization Disinfection Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Hydrogen Peroxide Vaporization Disinfection Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Hydrogen Peroxide Vaporization Disinfection Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Oxypharm, Advanced Sterilization Products, STERIS, Shibuya, Getinge, Steelco, BLOCK CRS, HJCLEAN TECH, Tailin, JSFYBIO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydrogen Peroxide Vaporization Disinfection Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydrogen Peroxide Vaporization Disinfection Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydrogen Peroxide Vaporization Disinfection Machine Market, Segmentation by Type:

Handheld Vaporizer Sterilizer

Mobile Vaporizer Sterilizer

Fixed Vaporizer Sterilizer

Global Hydrogen Peroxide Vaporization Disinfection Machine Market, Segmentation by Disinfection Method:

Space Sterilization Type

Pipeline Sterilization Type

Global Hydrogen Peroxide Vaporization Disinfection Machine Market, Segmentation by Concentration:

High Concentration Type (30%-35%)

Low Concentration Type (3%-8%)

Global Hydrogen Peroxide Vaporization Disinfection Machine Market, Segmentation by Application:

Medical

Food

Transportation

Aquaculture

Others

Companies Profiled:

Oxypharm

Advanced Sterilization Products

STERIS

Shibuya

Getinge

Steelco

BLOCK CRS

HJCLEAN TECH

Tailin

JSFYBIO

Toone

SHINVA

AYAS

MEIZHUO

Key Questions Answered:

1. How big is the global Hydrogen Peroxide Vaporization Disinfection Machine market?
2. What is the demand of the global Hydrogen Peroxide Vaporization Disinfection Machine market?
3. What is the year over year growth of the global Hydrogen Peroxide Vaporization Disinfection Machine market?
4. What is the production and production value of the global Hydrogen Peroxide Vaporization Disinfection Machine market?
5. Who are the key producers in the global Hydrogen Peroxide Vaporization Disinfection Machine market?
6. What are the growth factors driving the market demand?

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