

Global Hydrogen Peroxide Vaporization Disinfection Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Hydrogen Peroxide Vaporization Disinfection Machine market size was valued at US\$ 123 million in 2025 and is forecast to a readjusted size of US\$ 156 million by 2032 with a CAGR of 3.1% during review period.

In 2025, the global production volume of vaporized hydrogen peroxide (VHP) disinfection machines reached 26,611 units, with an average selling price of \$4,500 per unit. The global annual production capacity for VHP disinfection machines stands at approximately 40,000 units, with a gross margin of approximately 24.1%. A VHP disinfection machine is a device that utilizes hydrogen peroxide (H_2O_2) as a disinfectant to perform spatial and surface sterilization through vaporization and atomization. It is widely applied across various sectors, including healthcare, food processing, and pharmaceuticals. The upstream segment of the VHP disinfection machine industry comprises inputs such as medical-grade or industrial-grade hydrogen peroxide, highly stable heating components, and corrosion-resistant tubing. The midstream segment consists of the manufacturers of VHP disinfection machines, while the downstream segment primarily involves applications in industries such as healthcare, food, and transportation.

The market for Vaporized Hydrogen Peroxide (VHP) disinfection systems is currently characterized by a confluence of trends: sustained growth in demand, expanding application scenarios, increasingly stringent compliance and safety requirements, and an acceleration of domestic localization?albeit with persistent barriers remaining in the high-end segment. VHP technology is seeing accelerated adoption across various settings?including hospital disinfection (such as the rapid turnover of ICUs and

operating rooms), biological laboratories, and disease control and emergency response scenarios?owing to its strong penetrative capabilities, its relative gentleness toward equipment surfaces, and the ease with which its processes can be automated. The focal point of market competition is gradually shifting away from the fundamental question of 'can it kill?' toward a greater emphasis on 'validation frameworks and traceability' (specifically dose control, humidity/temperature adaptability, residue detection, and process validation), as well as device stability, operational costs (including disinfectant/evaporation efficiency, recyclability, maintenance, and consumables), and the capacity for seamless integration with cleanroom and engineering systems. Furthermore, in the post-pandemic era, demand has trended toward normalization and more rational procurement practices; projects are now typically advanced with a primary focus on GMP standards, hospital infection control protocols, third-party validation, and delivery timelines. Consequently, while order volumes may exhibit some short-term fluctuations, the market remains fundamentally driven in the long term by ongoing infrastructure development in the healthcare and public health sectors.

This report is a detailed and comprehensive analysis for global Hydrogen Peroxide Vaporization Disinfection Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hydrogen Peroxide Vaporization Disinfection Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydrogen Peroxide Vaporization Disinfection Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydrogen Peroxide Vaporization Disinfection Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydrogen Peroxide Vaporization Disinfection Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hydrogen Peroxide Vaporization Disinfection Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hydrogen Peroxide Vaporization Disinfection Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Oxypharm, Advanced Sterilization Products, STERIS, Shibuya, Getinge, Steelco, BLOCK CRS, HJCLEAN TECH, Tailin, JSFYBIO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hydrogen Peroxide Vaporization Disinfection Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Handheld Vaporizer Sterilizer

Mobile Vaporizer Sterilizer

Fixed Vaporizer Sterilizer

Market segment by Disinfection Method

Space Sterilization Type

Pipeline Sterilization Type

Market segment by Concentration

High Concentration Type (30%-35%)

Low Concentration Type (3%-8%)

Market segment by Application

Medical

Food

Transportation

Aquaculture

Others

Major players covered

Oxypharm

Advanced Sterilization Products

STERIS

Shibuya

Getinge

Steelco

BLOCK CRS

HJCLEAN TECH

Tailin

JSFYBIO

Toone

SHINVA

AYAS

MEIZHUO

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hydrogen Peroxide Vaporization Disinfection Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydrogen Peroxide Vaporization Disinfection Machine, with price, sales quantity, revenue, and global market share of Hydrogen Peroxide Vaporization Disinfection Machine from 2021 to 2026.

Chapter 3, the Hydrogen Peroxide Vaporization Disinfection Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydrogen Peroxide Vaporization Disinfection Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hydrogen Peroxide Vaporization Disinfection Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydrogen Peroxide Vaporization Disinfection Machine.

Chapter 14 and 15, to describe Hydrogen Peroxide Vaporization Disinfection Machine sales channel, distributors, customers, research findings and conclusion.

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