

Global Hydrogen Peroxide Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Hydrogen Peroxide market size was valued at US\$ 4869 million in 2025 and is forecast to a readjusted size of US\$ 6025 million by 2032 with a CAGR of 3.1% during review period.

Hydrogen peroxide, (H₂O₂), is a clear, colorless, slightly viscous liquid. It is a green oxidant that decomposes in water and oxygen. It is slightly denser than water, but is miscible with water in all proportions, used principally for bleaching cotton and other textiles and wood pulp, in the manufacture of other chemicals, as a rocket propellant, and for cosmetic and medicinal purposes. Solutions containing more than about 8 percent hydrogen peroxide are corrosive to the skin. Hydrogen peroxide is marketed in the form of aqueous solutions. Major commercial grades are aqueous solutions containing 27.5, 35, 50, 70, or 90 percent hydrogen peroxide and small amounts of stabilizers (often tin salts and phosphates) to suppress decomposition. But in this report, the volume of hydrogen peroxide is calculated in accordance with 100% hydrogen peroxide yield statistics. In 2024, global Hydrogen Peroxide production reached approximately 6194 K MT, with an average global market price of around US\$ 742 per MT.

The hydrogen peroxide market is a well-established segment of the global chemicals industry, with applications spanning pulp and paper bleaching, textile processing, water and wastewater treatment, food processing, and healthcare. Its demand is largely driven by industries seeking environmentally friendly oxidizing agents, since hydrogen peroxide breaks down into only water and oxygen, making it more sustainable compared with chlorine-based chemicals. In recent years, the market has been shaped by both environmental regulations encouraging greener bleaching and disinfection

solutions and the rising need for advanced water treatment, particularly in regions facing water scarcity and contamination challenges.

From a supply perspective, production is concentrated among a few large multinational chemical companies with integrated hydrogen peroxide plants, often located near key end-use industries to reduce logistics costs. Growth is being supported by expanding applications in electronics, where ultra-high-purity grades are required for semiconductor and printed circuit board cleaning, and in healthcare, where demand for disinfectants surged after the COVID-19 pandemic. Asia-Pacific dominates both production and consumption, with China leading due to its large paper, textile, and electronics industries, while North America and Europe maintain steady demand driven by environmental standards and industrial applications.

The hydrogen peroxide industrial chain begins upstream with key feedstocks such as anthraquinone derivatives, palladium catalysts, hydrogen, and organic solvents, which feed into the midstream production stage where large-scale facilities—often located near industrial clusters—manufacture hydrogen peroxide in various grades ranging from standard industrial to ultra-pure electronic. Downstream, the chemical is consumed across multiple sectors: pulp and paper bleaching, textile processing, water and wastewater treatment, chemical synthesis (e.g., HPPO propylene oxide, peracetic acid), semiconductor cleaning, and healthcare or food sterilization. This chain is highly regionally oriented, with Asia-Pacific leading due to its large paper, textile, and electronics industries, while Europe and North America emphasize advanced chemical and environmental applications.

This report is a detailed and comprehensive analysis for global Hydrogen Peroxide market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hydrogen Peroxide market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Hydrogen Peroxide market size and forecasts by region and country, in

consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Hydrogen Peroxide market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Hydrogen Peroxide market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hydrogen Peroxide

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hydrogen Peroxide market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Solvay, Evonik, Arkema, Peroxy Chem, Akzo Nobel, Kemira, MGC, OCI Chem, NPL, Zhongneng Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hydrogen Peroxide market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Purity 27.5%

Purity 35%

Purity 50%

Purity 60%

Others

Market segment by Feature

Industrial Grade

Electronic Grade

Market segment by Channel

Online Sales

Offline Sales

Market segment by Application

Paper Industry

Textile

Electronic

Chemical

Water Treatment

Others

Major players covered

Solvay

Evonik

Arkema

Peroxy Chem

Akzo Nobel

Kemira

MGC

OCI Chem

NPL

Zhongneng Chemical

Luxi Chemical

Liuzhou Chemical Group

Jinhe shiye

Jincheng Anthracite Jinshi Chemical

HEC

Shandong Yangmeihengtong Chemical

Kingboard Chemical

Guangdong Zhongcheng Chemical

Jinke Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hydrogen Peroxide product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydrogen Peroxide, with price, sales quantity, revenue, and global market share of Hydrogen Peroxide from 2021 to 2026.

Chapter 3, the Hydrogen Peroxide competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydrogen Peroxide breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hydrogen Peroxide market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydrogen Peroxide.

Chapter 14 and 15, to describe Hydrogen Peroxide sales channel, distributors, customers, research findings and conclusion.

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