

Global Hydrogen Peroxide Low-temperature Plasma Sterilizer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Hydrogen Peroxide Low-temperature Plasma Sterilizer market size was valued at US\$ 204 million in 2025 and is forecast to a readjusted size of US\$ 320 million by 2032 with a CAGR of 6.6% during review period.

In 2025, global production capacity for hydrogen peroxide low-temperature plasma sterilizers reached approximately 3,400 units, with actual output around 2,750 units. The average market price was about USD 72,000 per unit. Gross margins typically ranged from 48% to 62%, supported by proprietary sterilization processes, consumables, and service contracts. A hydrogen peroxide low-temperature plasma sterilizer is a medical sterilization device that uses vaporized hydrogen peroxide combined with plasma technology to achieve low-temperature sterilization. It is designed for heat- and moisture-sensitive medical instruments, providing rapid, residue-free, and material-friendly sterilization widely used in hospitals and medical device reprocessing departments.

Upstream includes vacuum systems, plasma generators, control units, sensors, chamber materials, and hydrogen peroxide consumables. Midstream manufacturers focus on sterilization cycle design, system integration, safety control, automation, and regulatory compliance. Downstream applications mainly involve hospitals, outpatient surgical centers, dental clinics, and medical device reprocessing units, extending to consumable supply, maintenance, validation services, and lifecycle management.

The hydrogen peroxide low-temperature plasma sterilizer market is growing steadily as minimally invasive surgery and complex medical instruments become more prevalent. Traditional steam sterilization cannot meet the requirements of temperature-sensitive

devices, driving the adoption of low-temperature alternatives. Regulatory emphasis on infection control and hospital-acquired infection prevention further supports market demand. Technological competition focuses on shorter cycle times, broader material compatibility, and digital traceability. While capital equipment sales can be cyclical, recurring revenue from consumables and services provides stability. Overall, the market demonstrates solid growth prospects, moderate to high entry barriers, and strong alignment with the long-term trend toward advanced surgical care.

This report is a detailed and comprehensive analysis for global Hydrogen Peroxide Low-temperature Plasma Sterilizer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hydrogen Peroxide Low-temperature Plasma Sterilizer market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Hydrogen Peroxide Low-temperature Plasma Sterilizer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Hydrogen Peroxide Low-temperature Plasma Sterilizer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Hydrogen Peroxide Low-temperature Plasma Sterilizer market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Hydrogen Peroxide Low-temperature Plasma Sterilizer
- To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hydrogen Peroxide Low-temperature Plasma Sterilizer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Harrick Plasma, PVA TePla, Diener Electronic, Plasma Etch, Nordson MARCH, Samco, Evactron (XEI Scientific), Trion Technology, ULVAC, Femto Science, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hydrogen Peroxide Low-temperature Plasma Sterilizer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Floor-standing

Benchtop

Built-in

Mobile

Others

Market segment by Chamber Volume

Small Chamber (30-50 Liters)

Medium Chamber (60-100 Liters)

Large Chamber (130+ Liters)

Extra Large Chamber (>200 Liters)

Market segment by Application

Central Sterile Supply Department (CSSD)

Medical Device Manufacturing

Research Laboratories

Others

Major players covered

Harrick Plasma

PVA TePla

Diener Electronic

Plasma Etch

Nordson MARCH

Samco

Evactron (XEI Scientific)

Trion Technology

ULVAC

Femto Science

SPI Supplies

Henniker Plasma

Oxford Instruments

Plasma-Therm

Yield Engineering Systems (YES)

Advanced Energy

Tantec

Plasmatreat

AcXys Technologies (Shibaura)

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hydrogen Peroxide Low-temperature Plasma Sterilizer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydrogen Peroxide Low-temperature Plasma Sterilizer, with price, sales quantity, revenue, and global market share of Hydrogen Peroxide Low-temperature Plasma Sterilizer from 2021 to 2026.

Chapter 3, the Hydrogen Peroxide Low-temperature Plasma Sterilizer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydrogen Peroxide Low-temperature Plasma Sterilizer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hydrogen Peroxide Low-temperature Plasma Sterilizer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydrogen Peroxide Low-temperature Plasma Sterilizer.

Chapter 14 and 15, to describe Hydrogen Peroxide Low-temperature Plasma Sterilizer sales channel, distributors, customers, research findings and conclusion.

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