

# Global Hydrogen Peroxide Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Hydrogen Peroxide market size is expected to reach \$ 6025 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

Hydrogen peroxide, (H<sub>2</sub>O<sub>2</sub>), is a clear, colorless, slightly viscous liquid. It is a green oxidant that decomposes in water and oxygen. It is slightly denser than water, but is miscible with water in all proportions, used principally for bleaching cotton and other textiles and wood pulp, in the manufacture of other chemicals, as a rocket propellant, and for cosmetic and medicinal purposes. Solutions containing more than about 8 percent hydrogen peroxide are corrosive to the skin. Hydrogen peroxide is marketed in the form of aqueous solutions. Major commercial grades are aqueous solutions containing 27.5, 35, 50, 70, or 90 percent hydrogen peroxide and small amounts of stabilizers (often tin salts and phosphates) to suppress decomposition. But in this report, the volume of hydrogen peroxide is calculated in accordance with 100% hydrogen peroxide yield statistics. In 2024, global Hydrogen Peroxide production reached approximately 6194 K MT, with an average global market price of around US\$ 742 per MT.

The hydrogen peroxide market is a well-established segment of the global chemicals industry, with applications spanning pulp and paper bleaching, textile processing, water and wastewater treatment, food processing, and healthcare. Its demand is largely driven by industries seeking environmentally friendly oxidizing agents, since hydrogen peroxide breaks down into only water and oxygen, making it more sustainable compared with chlorine-based chemicals. In recent years, the market has been shaped by both environmental regulations encouraging greener bleaching and disinfection solutions and the rising need for advanced water treatment, particularly in regions facing water scarcity and contamination challenges.

From a supply perspective, production is concentrated among a few large multinational chemical companies with integrated hydrogen peroxide plants, often located near key end-use industries to reduce logistics costs. Growth is being supported by expanding applications in electronics, where ultra-high-purity grades are required for semiconductor and printed circuit board cleaning, and in healthcare, where demand for disinfectants surged after the COVID-19 pandemic. Asia-Pacific dominates both production and consumption, with China leading due to its large paper, textile, and electronics industries, while North America and Europe maintain steady demand driven by environmental standards and industrial applications.

The hydrogen peroxide industrial chain begins upstream with key feedstocks such as anthraquinone derivatives, palladium catalysts, hydrogen, and organic solvents, which feed into the midstream production stage where large-scale facilities—often located near industrial clusters—manufacture hydrogen peroxide in various grades ranging from standard industrial to ultra-pure electronic. Downstream, the chemical is consumed across multiple sectors: pulp and paper bleaching, textile processing, water and wastewater treatment, chemical synthesis (e.g., HPPO propylene oxide, peracetic acid), semiconductor cleaning, and healthcare or food sterilization. This chain is highly regionally oriented, with Asia-Pacific leading due to its large paper, textile, and electronics industries, while Europe and North America emphasize advanced chemical and environmental applications.

This report studies the global Hydrogen Peroxide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydrogen Peroxide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydrogen Peroxide that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Hydrogen Peroxide total production and demand, 2021-2032, (K MT)

Global Hydrogen Peroxide total production value, 2021-2032, (USD Million)

Global Hydrogen Peroxide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Hydrogen Peroxide consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Hydrogen Peroxide domestic production, consumption, key domestic manufacturers and share

Global Hydrogen Peroxide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Hydrogen Peroxide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Hydrogen Peroxide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Hydrogen Peroxide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Solvay, Evonik, Arkema, Peroxy Chem, Akzo Nobel, Kemira, MGC, OCI Chem, NPL, Zhongneng Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydrogen Peroxide market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydrogen Peroxide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Hydrogen Peroxide Market, Segmentation by Type:

Purity 27.5%

Purity 35%

Purity 50%

Purity 60%

Others

#### Global Hydrogen Peroxide Market, Segmentation by Feature:

Industrial Grade

Electronic Grade

#### Global Hydrogen Peroxide Market, Segmentation by Channel:

Online Sales

Offline Sales

#### Global Hydrogen Peroxide Market, Segmentation by Application:

Paper Industry

Textile

Electronic

Chemical

Water Treatment

Others

Companies Profiled:

Solvay

Evonik

Arkema

Peroxy Chem

Akzo Nobel

Kemira

MGC

OCI Chem

NPL

Zhongneng Chemical

Luxi Chemical

Liuzhou Chemical Group

Jinhe shiye

Jincheng Anthracite Jinshi Chemical

HEC

Shandong Yangmeihengtong Chemical

Kingboard Chemical

Guangdong Zhongcheng Chemical

Jinke Chemical

**Key Questions Answered:**

1. How big is the global Hydrogen Peroxide market?
2. What is the demand of the global Hydrogen Peroxide market?
3. What is the year over year growth of the global Hydrogen Peroxide market?
4. What is the production and production value of the global Hydrogen Peroxide market?
5. Who are the key producers in the global Hydrogen Peroxide market?
6. What are the growth factors driving the market demand?

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