

Global Hydrogen Electrolysis Rectifier Power Supply Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G2CD6317E781EN.html>

Date: January 2026

Pages: 108

Price: US\$ 3,480.00 (Single User License)

ID: G2CD6317E781EN

Abstracts

According to our (Global Info Research) latest study, the global Hydrogen Electrolysis Rectifier Power Supply market size was valued at US\$ 190 million in 2025 and is forecast to a readjusted size of US\$ 1600 million by 2032 with a CAGR of 36.0% during review period.

A Hydrogen Electrolysis Rectifier Power Supply is a specialized electrical device used to convert alternating current (AC) from the power grid into direct current (DC) for hydrogen production through electrolysis. In this process, the rectifier provides the stable and controlled DC voltage needed to split water into hydrogen and oxygen gases. This power supply is essential for efficient and reliable hydrogen production in various applications, including industrial hydrogen generation, fuel cell technology, and renewable energy storage. It features high efficiency, precise voltage regulation, and safety features to manage the electrolysis process effectively and support the growing demand for clean hydrogen energy solutions.

Electrolysis is the process of using electricity to split water into hydrogen and oxygen. This reaction takes place in a unit called electrolyze. Electrolyzes can range in size from small, appliance-size equipment that is well-suited for small-scale distributed hydrogen production to large-scale, central production facilities that could be tied directly to renewable or other non-greenhouse-gas-emitting forms of electricity production.

The DC power supply required for electrolyzing water to produce hydrogen generally has higher voltage and lower current. This means that in the rectifier transformer, the voltage will be greatly increased and the current will be reduced accordingly.

Therefore, the design of the rectifier transformer must take into account the voltage and current requirements to ensure that the process of electrolyzing water to produce hydrogen is as efficient as possible. In addition to voltage and current requirements, the stability of the rectifier transformer is also one of the key factors. This is because once the output of the rectifier transformer is unstable, it will affect the process of electrolyzing water to produce hydrogen and may cause equipment damage or other problems. Therefore, stability is a factor that must be considered when designing a rectifier transformer.

The global key manufacturers of Hydrogen Electrolysis Rectifier Power Supply include ABB, Hubei Green Power, Siemens, Jiangxi Liyuan Haina, Sensata Technologies, Sungrow Power Supply, Prodrive Technologies, AEG Power Solutions, Comeca and American Superconductor, etc. In 2024, the global top five players had a share 58.14 % in terms of revenue.

The integration of wind, solar, and hydrogen production is accelerating, leading to an increase in the scale of single-cell hydrogen production and driving the expansion of rectifier power supplies for hydrogen generation. Green hydrogen projects are experiencing rapid growth, with individual project capacities continually rising. On one hand, as the hydrogen output capacity of electrolyzers improves, the power requirements for rectifier systems are expected to increase accordingly. On the other hand, with the growing scale of wind and solar power generation and the expanded use of surplus renewable electricity for hydrogen production, the market share of PEM water electrolysis technology continues to rise. Against this backdrop, the market share of IGBT-based rectifier power supplies for hydrogen production is also expected to increase.

From the current market and technological development perspective, hydrogen production rectifier power supplies serve as a vital 'bridge' connecting the hydrogen production system to the power grid. At present, the two mainstream technologies in this field are SCR and IGBT. While SCR-based rectifiers are more widely used under current conditions, IGBT-based rectifiers offer stronger grid protection and better adaptability to power fluctuations. With the emergence of large-scale (megawatt-level) electrolyzers and hydrogen production scenarios involving weak or off-grid power systems, IGBT technology is expected to see broader application. Similar to the role of photovoltaic inverters in the solar power industry, hydrogen production rectifier power supplies are poised to follow a growth trajectory in tandem with the expanding hydrogen market.

This report is a detailed and comprehensive analysis for global Hydrogen Electrolysis Rectifier Power Supply market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hydrogen Electrolysis Rectifier Power Supply market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydrogen Electrolysis Rectifier Power Supply market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydrogen Electrolysis Rectifier Power Supply market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydrogen Electrolysis Rectifier Power Supply market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Hydrogen Electrolysis Rectifier Power Supply
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Hydrogen Electrolysis Rectifier Power Supply market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Hubei Green Power, Siemens, Jiangxi Liyuan Haina, Sensata Technologies, Sungrow Power Supply, Prodrive Technologies, AEG Power Solutions, Comeca, American Superconductor, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hydrogen Electrolysis Rectifier Power Supply market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Thyristor Rectifier

IGBT Rectifier

Market segment by Application

Alkaline Electrolyzer

PEM Electrolyzer

Others

Major players covered

ABB

Hubei Green Power

Siemens

Jiangxi Liyuan Haina

Sensata Technologies

Sungrow Power Supply

Prodrive Technologies

AEG Power Solutions

Comeca

American Superconductor

Secheron

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hydrogen Electrolysis Rectifier Power Supply product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydrogen Electrolysis Rectifier Power Supply, with price, sales quantity, revenue, and global market share of Hydrogen Electrolysis Rectifier Power Supply from 2021 to 2026.

Chapter 3, the Hydrogen Electrolysis Rectifier Power Supply competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydrogen Electrolysis Rectifier Power Supply breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hydrogen Electrolysis Rectifier Power Supply market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydrogen Electrolysis Rectifier Power Supply.

Chapter 14 and 15, to describe Hydrogen Electrolysis Rectifier Power Supply sales channel, distributors, customers, research findings and conclusion.

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