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Global Hydrogen Cyanamide Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydrogen Cyanamide market size is expected to reach $ 351 million by 2032, rising at a market growth of 2.6% CAGR during the forecast period (2026-2032).

In 2025, global Hydrogen Cyanamide production reached , with an average selling price of US$2,508 per ton. Hydrogen Cyanamide is a highly toxic, crystalline organic compound with the molecular formula CH2N2. It is primarily used in commercial agriculture as a plant growth regulator to break bud dormancy and promote uniform flowering in deciduous crops. In medical and industrial contexts, it serves as a chemical intermediate and an aldehyde dehydrogenase inhibitor used as an alcohol deterrent.

The global hydrogen cyanamide market features a highly concentrated supply landscape, with production capacity in China accounting for the dominant share worldwide. Core production capacity clusters in northwest China, a region endowed with energy and cost advantages, forming a distinct industrial agglomeration pattern. Driven by environmental regulatory policies, work safety standards and shifts in downstream demand structure, the industry sees simultaneous progress in the phase-out of backward capacity and industrial structure upgrading.

Clear capacity contraction signals have emerged on the supply side, driving continuous restructuring of the market supply pattern. In February 2025, Yifeng New Materials terminated hydrogen cyanamide production as a business adjustment based on its strategic positioning and focus on core business lines, which also reflects competitive pressure and changes in profit margins in this market segment. Ningxia Darong Industrial Group has completed deregistration. As a core domestic manufacturer with a complete industrial chain in the hydrogen cyanamide sector, its exit has directly reduced regional effective supply and further lifted industry concentration. Leading enterprises

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consolidate their market positions through process optimization, environmental compliance upgrading and resource integration, while small and medium-sized capacity continues to exit under the dual pressure of rising environmental costs and stricter safety supervision. Green production has become a core threshold for capacity survival. Clean production processes and by-product recycling technologies are spreading at an accelerating pace, leaving shrinking room for traditional backward capacity with high energy consumption and high emissions.

On the demand side, hydrogen cyanamide covers multiple sectors including pesticides, pharmaceutical intermediates, electronic chemicals and agricultural growth regulators, with the demand structure gradually shifting toward high-value-added segments. Demand from agricultural plant protection and fine chemical industries forms the core market support. The cyclical differences across downstream industries hedge overall demand, resulting in relatively mild market demand fluctuations. Global market demand presents differentiated characteristics: developed markets continue to raise access standards for product purity, impurity control and carbon footprint, driving high-end product upgrading; emerging markets release incremental demand backed by agricultural expansion and basic industrial development, becoming a key source of export growth. In terms of trade environment, regional economic and trade cooperation agreements facilitate market expansion, while green trade barriers impose higher requirements for the low-carbon transformation of export enterprises.

Market competition has shifted from pure price competition to comprehensive rivalry in technical capability, compliance level and supply chain stability. Enterprises with integrated industrial chain layout, green process reserves and high-end customer qualifications boast more prominent long-term competitive advantages. There is no risk of disruptive technological substitution in the industry, but the pace of application scenario expansion and the release speed of high-end downstream demand determine the medium- and long-term growth potential of the market. The combined effect of supply contraction and demand upgrading drives the industry's profit logic to shift from scale expansion to value improvement, and leading enterprises are expected to see continuously strengthened market bargaining power and profit stability.

Report Scope

This report studies the global Hydrogen Cyanamide production, demand, key manufacturers, and key regions.

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This report is a detailed and comprehensive analysis of the world market for Hydrogen Cyanamide and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydrogen Cyanamide that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydrogen Cyanamide total production and demand, 2021-2032, (MT)

Global Hydrogen Cyanamide total production value, 2021-2032, (USD Million)

Global Hydrogen Cyanamide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Hydrogen Cyanamide consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Hydrogen Cyanamide domestic production, consumption, key domestic manufacturers and share

Global Hydrogen Cyanamide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Hydrogen Cyanamide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Hydrogen Cyanamide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Hydrogen Cyanamide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AlzChem AG, Nippon Carbide Industries (NCI), Ningxia Jiafeng Chemical Co., Ltd., Rugao Zhongru New Material Technology Co., Ltd., Ningxia Pengcheng New Materials, Jiangsu Deda Biological Engineering, Ningxia Jinhua Chemical, Ningxia Jinhaiyangguang Biotechnology Co., Ltd., Pingluo County

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Xiangmei Chemical Co., Ltd., Shandong Qiangsen Chemical Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydrogen Cyanamide market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydrogen Cyanamide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

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Global Hydrogen Cyanamide Market, Segmentation by Type:

30% Solution

50% Solution

?95% Crystals

Other

Global Hydrogen Cyanamide Market, Segmentation by Dicyandiamide Content:

Dicyandiamide Content >1.0%

Dicyandiamide Content ?1.0%

Global Hydrogen Cyanamide Market, Segmentation by Sales Channel:

Direct Sales

Distribution

Global Hydrogen Cyanamide Market, Segmentation by Application:

Pesticide Intermediates

Plant Growth Regulators

Pharmaceutical Intermediates

Chemical Raw Materials

Others

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Companies Profiled:

AlzChem AG

Nippon Carbide Industries (NCI)

Ningxia Jiafeng Chemical Co., Ltd.

Rugao Zhongru New Material Technology Co., Ltd.

Ningxia Pengcheng New Materials

Jiangsu Deda Biological Engineering

Ningxia Jinhua Chemical

Ningxia Jinhaiyangguang Biotechnology Co., Ltd.

Pingluo County Xiangmei Chemical Co., Ltd.

Shandong Qiangsen Chemical Co., Ltd.

Key Questions Answered

1. How big is the global Hydrogen Cyanamide market?
2. What is the demand of the global Hydrogen Cyanamide market?
3. What is the year over year growth of the global Hydrogen Cyanamide market?
4. What is the total value of the global Hydrogen Cyanamide market?
5. Who are the Major Players in the global Hydrogen Cyanamide market?
6. What are the growth factors driving the market demand?

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