

Global Hydrogen Centrifugal Compressor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Hydrogen Centrifugal Compressor market size was valued at US\$ 370 million in 2025 and is forecast to a readjusted size of US\$ 613 million by 2032 with a CAGR of 7.3% during review period.

A Hydrogen Centrifugal Compressor is a turbomachinery product that uses high-speed centrifugal impellers to continuously compress hydrogen or hydrogen-rich process gas. It typically consists of impellers, diffusers, volutes or return channels, rotor assemblies, bearings, sealing systems, lubrication systems, electric motor or steam turbine drivers, and control systems. Main configurations include barrel-type between-bearings centrifugal compressors, integrally geared centrifugal compressors, and multistage process gas centrifugal compressors. Because hydrogen has low molecular weight, high diffusivity, leakage risk, and potential hydrogen embrittlement issues, these compressors require advanced rotor dynamics, high-strength impellers, dry gas sealing, material compatibility, explosion-proof design, and safety control. Major production bases are concentrated in Germany, the United States, Japan, Sweden, China, South Korea, and India, with applications in refinery hydrogen recycle, hydrocracking, hydrotreating, ammonia, methanol, industrial gases, hydrogen pipelines, hydrogen storage, liquid hydrogen supply chains, and large-scale low-carbon hydrogen projects.

In 2025, global Hydrogen Centrifugal Compressor production reached approximately 100-125 units, with mainstream weighted FOB prices of about USD 2.8-3.8 million per unit. Multistage process gas compressors for refining and chemical plants remained the largest revenue contributor, while large hydrogen infrastructure and liquid hydrogen-related projects generated incremental orders. From 2026 to 2032, the market is expected to maintain mid-to-high growth as low-carbon hydrogen projects move from

demonstration to industrial deployment, refinery and chemical plant upgrades continue, and hydrogen storage and transportation infrastructure gradually expands, although project delays, cost pressure, and slower-than-expected hydrogen offtake will continue to constrain near-term growth.

The global Hydrogen Centrifugal Compressor market is expanding from conventional process compression in refining and chemical plants toward low-carbon hydrogen, hydrogen pipeline networks, hydrogen storage, liquid hydrogen receiving terminals, and large-scale industrial fuel substitution. Key opportunities are driven by three areas: sustained demand for reliable hydrogen recycle and hydrogen-rich process gas compression in refining, petrochemicals, ammonia, and methanol; equipment upgrades for higher flow, higher efficiency, and lower leakage in large-scale green hydrogen, blue hydrogen, hydrogen-derived fuels, and industrial decarbonization projects; and medium-to-high-pressure compression demand from hydrogen transportation and storage infrastructure. Compared with reciprocating and diaphragm compressors, centrifugal compressors offer stronger advantages in large flow capacity, continuous operation, low vibration, longer maintenance intervals, and integration into large process units, making them more suitable for refining, chemical, pipeline, and large energy infrastructure applications.

The market still faces significant engineering and commercialization constraints. Hydrogen's low molecular weight limits single-stage pressure ratio and often requires higher rotational speed, additional stages, or specialized impeller design, while hydrogen embrittlement, leakage control, explosion protection, dry gas seal reliability, and rotor stability raise design, manufacturing, and validation barriers. On the demand side, low-carbon hydrogen projects remain affected by insufficient offtake, electrolyzer and renewable power costs, policy changes, project delays, and slower final investment decisions, which means emerging hydrogen demand for compressors will be released in phases. Future demand will remain anchored by refining and chemical applications, while incremental growth will come from hydrogen pipelines, energy storage, liquid hydrogen, green methanol, green ammonia, direct reduced iron, and hydrogen-based industrial park systems. Competition will focus on high-efficiency aerodynamic design, ultra-high-speed rotors, dry gas seal reliability, modular packaging, and lifecycle service capabilities.

This report is a detailed and comprehensive analysis for global Hydrogen Centrifugal Compressor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hydrogen Centrifugal Compressor market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydrogen Centrifugal Compressor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydrogen Centrifugal Compressor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydrogen Centrifugal Compressor market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hydrogen Centrifugal Compressor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hydrogen Centrifugal Compressor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens Energy AG, Baker Hughes Company, Mitsubishi Heavy Industries, Ltd., Atlas Copco AB, Everllence SE, EBARA Corporation, Chart Industries, Inc., Kawasaki Heavy Industries, Ltd., Hitachi Industrial Products, Ltd., Kobe Steel, Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hydrogen Centrifugal Compressor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Horizontal

Vertical

Market segment by Stage Arrangement

Single Stage

Two Stage to Four Stage

Five Stage to Eight Stage

Others

Market segment by Sealing Technology

Dry Gas Seal

Oil Seal and Labyrinth Seal

Hermetic or Magnetic Coupling

Others

Market segment by Driver Type

Electric Motor Driven

Steam Turbine Driven

Gas Turbine Driven and Others

Market segment by Application

Oil Refining and Petrochemical

Fertilizer and Chemical Synthesis

Hydrogen Energy Infrastructure

Others

Major players covered

Siemens Energy AG

Baker Hughes Company

Mitsubishi Heavy Industries, Ltd.

Atlas Copco AB

Everllence SE

EBARA Corporation

Chart Industries, Inc.

Kawasaki Heavy Industries, Ltd.

Hitachi Industrial Products, Ltd.

Kobe Steel, Ltd.

Sundyne, LLC

Hanwha Power Co., Ltd.

Shenyang Blower Works Group Corporation

Xi'an Shaangu Power Co., Ltd.

Bharat Heavy Electricals Limited

Kazancompressormash JSC

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hydrogen Centrifugal Compressor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydrogen Centrifugal Compressor, with price, sales quantity, revenue, and global market share of Hydrogen Centrifugal

Compressor from 2021 to 2026.

Chapter 3, the Hydrogen Centrifugal Compressor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydrogen Centrifugal Compressor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hydrogen Centrifugal Compressor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydrogen Centrifugal Compressor.

Chapter 14 and 15, to describe Hydrogen Centrifugal Compressor sales channel, distributors, customers, research findings and conclusion.

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