

Global Hydrofluoric Acid Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydrofluoric Acid market size is expected to reach \$ 7638 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

Hydrofluoric Acid is a kind of colorless, smoke and corrosive liquid, which is synthesized from fluorite and concentrated sulfuric acid for etching glass, semiconductor industry, refinery and containing fluorine organic synthesis.

Global Hydrofluoric Acid key players include Honeywell, Dupont, Solvay, Arkema, Dakin, etc. Global top five players hold a share about 60%. China is the largest market, with a share about 35%, followed by North America and Europe, having a total share about 55 percent. In terms of product, Electronic Hydrofluoric Acid is the largest segment, with a share about 50%. And in terms of application, the largest application is Glass industry, followed by Semiconductor industry, Oil industry, Refrigerant industry, Microelectronic industry.

The upstream of the hydrofluoric acid industry chain mainly includes raw material suppliers, such as the production and supply of key raw materials such as fluorite and sulfuric acid. Fluorite, as an important raw material in the fluorination industry, plays an important role in the preparation of hydrofluoric acid, while sulfuric acid reacts with fluorite to produce anhydrous hydrofluoric acid. The production of hydrofluoric acid is highly dependent on the stable supply of the two main raw materials, fluorite and sulfuric acid. The price changes of these two raw materials are directly related to and affect the production cost of hydrofluoric acid, and have a significant impact on the economic benefits of the industry.

The midstream link involves the production and processing of hydrofluoric acid,

including the conversion of raw materials into hydrofluoric acid intermediates, and the formation of products in different forms such as fresh solid dispersions, solutions and viscous liquids through special processes.

The downstream market covers a wide range of applications of hydrofluoric acid, such as new materials, petrochemical industry, pesticides, coatings, synthetic fibers, etc. As an important chemical raw material in these fields, hydrofluoric acid plays an irreplaceable role and promotes the development and progress of related industries.

Development trend

High-end: With the advancement of science and technology and the development of industry, the hydrofluoric acid industry is gradually moving towards high-end. Enterprises have increased their investment in research and development to improve product purity and quality to meet the demand for high-quality hydrofluoric acid in high-end fields such as semiconductors and new energy.

Environmental protection: With the increasingly stringent environmental protection requirements, the hydrofluoric acid industry also needs to continuously improve its environmental protection level and achieve green development. In particular, high-tech products such as electronic-grade hydrofluoric acid have become the new focus and highlight of the industry's development.

Diversification: The application areas of hydrofluoric acid are constantly expanding, and market demand shows a diversified trend. While maintaining its application in traditional metallurgy, petrochemicals and other fields, the demand for hydrofluoric acid in emerging industries such as new energy, new materials and semiconductors is showing a rapid growth trend.

This report studies the global Hydrofluoric Acid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydrofluoric Acid and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydrofluoric Acid that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydrofluoric Acid total production and demand, 2021-2032, (K MT)

Global Hydrofluoric Acid total production value, 2021-2032, (USD Million)

Global Hydrofluoric Acid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Hydrofluoric Acid consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Hydrofluoric Acid domestic production, consumption, key domestic manufacturers and share

Global Hydrofluoric Acid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Hydrofluoric Acid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Hydrofluoric Acid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Hydrofluoric Acid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Honeywell, Dupont, Solvay, Arkema, Dakin, Shandong Dongyue, Juhua, Yingpeng, Zhejiang Sanmei, Fujian Yongfei, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydrofluoric Acid market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydrofluoric Acid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydrofluoric Acid Market, Segmentation by Type:

Electronic Hydrofluoric Acid

Industrial Hydrofluoric Acid

Global Hydrofluoric Acid Market, Segmentation by Application:

Semiconductor industry

Oil industry

Glass industry

Refrigerant industry

Microelectronic industry

Others

Companies Profiled:

Honeywell

Dupont

Solvay

Arkema

Dakin

Shandong Dongyue

Juhua

Yingpeng

Zhejiang Sanmei

Fujian Yongfei

Stella Chemifa

Morita Kagaku

Sunlit Chemical

Zhejiang Kaiheng Electronic Materials

Do-Fluoride Chemicals

Suzhou Crystal Clear Chemical

Sinochem Lantian

Key Questions Answered:

1. How big is the global Hydrofluoric Acid market?
2. What is the demand of the global Hydrofluoric Acid market?
3. What is the year over year growth of the global Hydrofluoric Acid market?
4. What is the production and production value of the global Hydrofluoric Acid market?
5. Who are the key producers in the global Hydrofluoric Acid market?
6. What are the growth factors driving the market demand?

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