

Global Hydrodesulfurization Catalyst Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G668E4F361DEN.html>

Date: January 2024

Pages: 107

Price: US\$ 3,480.00 (Single User License)

ID: G668E4F361DEN

Abstracts

According to our (Global Info Research) latest study, the global Hydrodesulfurization Catalyst market size was valued at USD 1105.6 million in 2023 and is forecast to a readjusted size of USD 1213.6 million by 2030 with a CAGR of 1.3% during review period.

This report studies the Hydrodesulfurization Catalyst market, Hydrotreating, formally known as hydrodesulfurization (HDS), is a chemical process used on natural gas and refined petroleum. The aim of this process is to decrease the amount of sulfur in the petroleum by increasing the amount of hydrogen in the product. This is done for a variety of reasons, such as decreasing the environment impact when these petroleum products are used, and to keep the reforming units that process the petroleum from being poisoned. Most of the sulfur produced annually comes from this process.

In hydrotreating, hydrogen is introduced into a mixture to increase the overall hydrogen count. Petroleum undergoes what is specifically called hydrogenolysis. This is when the carbon and sulfur bond contained within petroleum is split, and a hydrogen atom is linked to both the carbon and the sulfur atom. Through this process, the sulfur can be removed from the petroleum until it reaches an acceptable level.

After hydrotreating, the remaining sulfur is reduced to either sulfuric acid or byproduct sulfur, which is similar to its natural elemental state. Most of the sulfur made and purchased comes from this process, because there is a large supply of sulfur leftover from the petroleum refineries after hydrotreating is finished. Aside from making the petroleum refinery more money, this means less sulfur has to be mined to adequately supply the market. Sulfur is the primary element removed from the fuel with

hydrotreating, but there are other elements removed as well that are thought of as unwanted in petroleum. Both unsaturated hydrocarbons and nitrogen are taken out of the petroleum supply. This further purifies the fuel and improves its value.

The global Hydrodesulfurization Catalyst market is dominated by Advanced Refractory Technologies (ART), Albemarle Corp, Criterion, Honeywell UOP and Haldor Topsoe A/S, with the top six players accounting for about 80% of the market share.

The United States is the largest market for hydrodesulfurization catalysts, with a market share of about 40%, followed by China and Europe, each with about 20%.

The Global Info Research report includes an overview of the development of the Hydrodesulfurization Catalyst industry chain, the market status of Diesel Hydrotreat (Load Type, Non-Load Type), Naphtha (Load Type, Non-Load Type), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Hydrodesulfurization Catalyst.

Regionally, the report analyzes the Hydrodesulfurization Catalyst markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Hydrodesulfurization Catalyst market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Hydrodesulfurization Catalyst market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Hydrodesulfurization Catalyst industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Load Type, Non-Load Type).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges

influencing the Hydrodesulfurization Catalyst market.

Regional Analysis: The report involves examining the Hydrodesulfurization Catalyst market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Hydrodesulfurization Catalyst market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Hydrodesulfurization Catalyst:

Company Analysis: Report covers individual Hydrodesulfurization Catalyst manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Hydrodesulfurization Catalyst. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Diesel Hydrotreat, Naphtha).

Technology Analysis: Report covers specific technologies relevant to Hydrodesulfurization Catalyst. It assesses the current state, advancements, and potential future developments in Hydrodesulfurization Catalyst areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Hydrodesulfurization Catalyst market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Hydrodesulfurization Catalyst market is split by Type and by Application. For the period

2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Load Type

Non-Load Type

Market segment by Application

Diesel Hydrotreat

Naphtha

Others

Major players covered

Advanced Refining Technologies (ART)

Albemarle Corp

Criterion

Honeywell UOP

Haldor Topsoe A/S

Axens S.A

Johnson Matthey PLC

JGC C&C

Sinopec

CNPC

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hydrodesulfurization Catalyst product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydrodesulfurization Catalyst, with price, sales, revenue and global market share of Hydrodesulfurization Catalyst from 2019 to 2024.

Chapter 3, the Hydrodesulfurization Catalyst competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydrodesulfurization Catalyst breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017

to 2023.and Hydrodesulfurization Catalyst market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydrodesulfurization Catalyst.

Chapter 14 and 15, to describe Hydrodesulfurization Catalyst sales channel, distributors, customers, research findings and conclusion.

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