

# Global Hydrochlorothiazide API Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Hydrochlorothiazide API market size is expected to reach \$ 84.14 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

Hydrochlorothiazide API is a classic thiazide diuretic small molecule API that exerts diuretic and antihypertensive effects by inhibiting the Na<sup>+</sup> - Cl<sup>-</sup> co transporter in the renal distal tubules, increasing the excretion of sodium and water. It is widely used in the treatment of primary hypertension, edema, heart failure, and other diseases, and is often used as a basic component of compound antihypertensive drugs . In 2025, global Hydrochlorothiazide API production reached approximately 2,537 MT, with an average global market price of around US\$ 22 per kg. The annual production capacity of hydrochlorothiazide API is 4,000 tons, with a gross profit margin of 20%.

Upstream: Benzothiazide precursors; Chlorosulfonation reagents (such as chlorosulfonic acid); Thiourea and ammonia reagents; Organic solvents (methanol, DMF, etc.).

Downstream applications: unilateral hydrochlorothiazide tablets (diuretic/antihypertensive); Compound antihypertensive drugs: valsartan+hydrochlorothiazide, losartan+hydrochlorothiazide, valsartan+hydrochlorothiazide.

Raw material costs account for 40% -60%; Manufacturing cost accounts for 20% -30%; Quality control and compliance account for 5% -10%; Environmental protection and waste treatment account for 5% -15%; Logistics and packaging account for 2% -5%.

Hydrochlorothiazide is a typical mature generic drug bulk active pharmaceutical

ingredient (API), with expired patents, fully competitive global supply, transparent prices, and long-term low maintenance. The market demand has obvious rigidity and stability, mainly driven by the global population of hypertension patients and the use of compound antihypertensive drugs. The industrial structure is based on China and India as the core supply bases, and cost competition is the core logic of the industry, rather than technological barriers or innovation driven. Overall, this product belongs to the category of basic pharmaceutical raw materials with 'low unit price, high volume, and low volatility', playing a stable bottom support role in the global cardiovascular drug supply chain.

This report studies the global Hydrochlorothiazide API production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydrochlorothiazide API and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydrochlorothiazide API that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydrochlorothiazide API total production and demand, 2021-2032, (Tons)

Global Hydrochlorothiazide API total production value, 2021-2032, (USD Million)

Global Hydrochlorothiazide API production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Hydrochlorothiazide API consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Hydrochlorothiazide API domestic production, consumption, key domestic manufacturers and share

Global Hydrochlorothiazide API production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Hydrochlorothiazide API production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Hydrochlorothiazide API production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Hydrochlorothiazide API market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Octavius Pharma, Cambrex, CTX Lifesciences,

Manus Aktteva Biopharma, Anant Pharmaceuticals, Zhuhai Rundu Pharmaceutical, Suzhou Lixin Pharmaceutical, Shanghai Jindi Jiuzhou, Zhejiang Huahai Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydrochlorothiazide API market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydrochlorothiazide API Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydrochlorothiazide API Market, Segmentation by Type:

## Purity

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