

Global Hydrochlorofluorocarbons (HCFCs) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydrochlorofluorocarbons (HCFCs) market size is expected to reach \$ 596 million by 2032, rising at a market growth of -5.2% CAGR during the forecast period (2026-2032).

In 2025, global sales volume for hydrochlorofluorocarbons is projected to reach 239 million tons, with an average price of \$3,568 per ton.

Hydrochlorofluorocarbons (HCFCs) are a class of alkanes in which some hydrogen atoms have been replaced by chlorine and fluorine atoms; they serve as transitional substitutes for chlorofluorocarbons (CFCs). According to the *Montreal Protocol*, HCFCs?due to the presence of chlorine atoms?still possess an Ozone Depletion Potential (ODP), albeit one significantly lower than that of CFCs; simultaneously, as greenhouse gases, they also exhibit a certain Global Warming Potential (GWP). A typical representative of this class is HCFC-22 (chlorodifluoromethane, R-22), which has an ODP of 0.055 and a GWP of 1,810. At ambient temperatures, most HCFCs exist as gases or easily liquefiable gases; possessing excellent thermodynamic properties and chemical stability, they serve as critical working fluids within the refrigeration and air conditioning industry.

The raw material system for HCFCs consists of three core components: basic hydrocarbons (such as methane and ethane), chlorine gas, and anhydrous hydrogen fluoride (AHF). Taking HCFC-22 as an example: its production typically utilizes chloroform (trichloromethane) or anhydrous hydrogen fluoride as feedstock, undergoing a liquid-phase fluorination reaction catalyzed by antimony-based catalysts. Chloroform, in turn, is produced via the reaction of methanol with chlorine gas; the price of methanol is influenced by the coal, natural gas, and agricultural product markets, while chlorine

gas is derived from the electrolysis of brine in the chlor-alkali industry, with its price being highly correlated with electricity costs. Anhydrous hydrogen fluoride (AHF) is the most expensive of these key raw materials; priced at approximately \$1,000–\$1,500 per ton, its cost is significantly higher than that of hydrochloric acid (\$0.33–\$0.37 per kilogram). This disparity stems from the fact that the element fluorine itself costs roughly four times as much as chlorine, and because the conditions required for fluorination reactions are rigorous, necessitating equipment capable of withstanding high levels of corrosivity. In terms of cost structure, raw material costs account for 60% to 75% of the total production cost for HCFCs, with hydrogen fluoride and chlorine representing the primary cost components. Energy consumption—spanning electrolysis, fluorination reactions, and distillation separation—accounts for 15% to 20% of costs, largely due to the highly exothermic nature of fluorination reactions and the consequent need for precise temperature control. Equipment depreciation and maintenance costs are also substantial; the highly corrosive nature of hydrogen fluoride necessitates the use of specialized materials—such as Hastelloy alloys—for equipment construction, while the periodic replacement of catalysts (antimony compounds) further adds to operational expenses. Furthermore, environmental compliance costs—specifically the incineration and destruction of HFC-23 byproducts and the treatment of fluorine-containing wastewater—continue to rise as environmental regulations become increasingly stringent. Given that HFC-23 possesses an exceptionally high Global Warming Potential (GWP) of 12,400, its safe disposal has emerged as a significant financial burden for manufacturing enterprises.

This report studies the global Hydrochlorofluorocarbons (HCFCs) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydrochlorofluorocarbons (HCFCs) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydrochlorofluorocarbons (HCFCs) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydrochlorofluorocarbons (HCFCs) total production and demand, 2021-2032, (MT)

Global Hydrochlorofluorocarbons (HCFCs) total production value, 2021-2032, (USD Million)

Global Hydrochlorofluorocarbons (HCFCs) production by region & country, production,

value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)
Global Hydrochlorofluorocarbons (HCFCs) consumption by region & country, CAGR, 2021-2032 & (MT)
U.S. VS China: Hydrochlorofluorocarbons (HCFCs) domestic production, consumption, key domestic manufacturers and share
Global Hydrochlorofluorocarbons (HCFCs) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)
Global Hydrochlorofluorocarbons (HCFCs) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)
Global Hydrochlorofluorocarbons (HCFCs) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Hydrochlorofluorocarbons (HCFCs) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Gujarat Fluorochemicals (IN), Navin Fluorine (IN), Arkema (FR), Dongyue Group (CN), Zhejiang Juhua Group (CN), Jiangsu Meilan Chemical Group (CN), Zhejiang Sanmei Chemical Industry Co., Ltd. (CN), Shandong Huaan New Material Co., Ltd. (CN), Zhejiang Yonghe Refrigerant Co., Ltd. (CN), Linhai Limin Chemical Co., Ltd. (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydrochlorofluorocarbons (HCFCs) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydrochlorofluorocarbons (HCFCs) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydrochlorofluorocarbons (HCFCs) Market, Segmentation by Type:

HCFC-22

HCFC-141b

HCFC-142b

HCFC-123

HCFC-124

Global Hydrochlorofluorocarbons (HCFCs) Market, Segmentation by Chemical Structure:

Methane Derivatives

Ethane Derivatives

Global Hydrochlorofluorocarbons (HCFCs) Market, Segmentation by Purity Grade:

Industrial Grade

Refrigerant Grade

Global Hydrochlorofluorocarbons (HCFCs) Market, Segmentation by Application:

Refrigerant

Foaming Agent

Chemical Materials

Others

Companies Profiled:

Gujarat Fluorochemicals (IN)

Navin Fluorine (IN)

Arkema (FR)

Dongyue Group (CN)

Zhejiang Juhua Group (CN)

Jiangsu Meilan Chemical Group (CN)

Zhejiang Sanmei Chemical Industry Co., Ltd. (CN)

Shandong Huaan New Material Co., Ltd. (CN)

Zhejiang Yonghe Refrigerant Co., Ltd. (CN)

Linhai Limin Chemical Co., Ltd. (CN)

Sinochem Lantian (CN)

Key Questions Answered:

1. How big is the global Hydrochlorofluorocarbons (HCFCs) market?
2. What is the demand of the global Hydrochlorofluorocarbons (HCFCs) market?
3. What is the year over year growth of the global Hydrochlorofluorocarbons (HCFCs) market?
4. What is the production and production value of the global Hydrochlorofluorocarbons (HCFCs) market?
5. Who are the key producers in the global Hydrochlorofluorocarbons (HCFCs) market?
6. What are the growth factors driving the market demand?

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