

Global Hydrocephalus Shunts Supply, Demand and Key Producers, 2023-2029

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Abstracts

The global Hydrocephalus Shunts market size is expected to reach \$ 367.3 million by 2029, rising at a market growth of 7.7% CAGR during the forecast period (2023-2029).

In United States, the key players of hydrocephalus shunts include Medtronic, Integra LifeSciences, SOPHYSA, etc. The top three players hold a share about 95% of United States market. South is the largest market, has a share about 38%, followed by West and Midwest, with share 24% and 21%, separately.

Hydrocephalus shunting involves the implantation of two catheters and flow control valve system to drain the excess accumulation of cerebrospinal fluid (CSF) from the brain's ventricles (or the lumbar subarachnoid space) to another part of the body where it can be absorbed. A shunt, in its simplest form, is a flexible tube called a catheter, which is placed into the area of the brain where cerebrospinal fluid (CSF) is produced. This area of the brain is known as the lateral ventricles. The tubing is then passed under the skin to another region of the body, most often the abdominal cavity, or heart, diverting the excess CSF away from the brain, where it can be absorbed naturally by the body. CSF diversion devices or shunts have been used successfully and have become the primary therapy for hydrocephalus treatment for nearly 60 years. An implanted shunt diverts CSF from the ventricles within the brain or the subarachnoid spaces around the brain and spinal cord to another body region where it will be absorbed. Shunts typically consist of three major components: An inflow (proximal or closer to the inflow site) catheter, which drains CSF from the ventricles or the subarachnoid space; this tube leaves the brain through a small hole in the skull and then runs for a short distance under the skin. A valve mechanism, which regulates differential pressure or controls flow through the shunt tubing; this device is connected to the proximal catheter and lies between the skin and the skull, usually on top of the

head or just behind the ear. An outflow (distal or farther away from the inflow site) catheter, which runs under the skin and directs CSF from the valve to the abdominal (or peritoneal) cavity, heart or other suitable drainage site. Other shunt components may include reservoirs and/or chambers for CSF sampling or injecting medications or dyes, on/off devices, anti-siphon or other flow-compensating devices, or auxiliary catheters to modify performance or adapt the basic system to the patient's specialized needs. In selected cases (such as when cysts or subarachnoid fluid collections are drained), a shunt may not contain a valve or a very low resistance valve may be used.

This report studies the global Hydrocephalus Shunts production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydrocephalus Shunts, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydrocephalus Shunts that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydrocephalus Shunts total production and demand, 2018-2029, (K Units)

Global Hydrocephalus Shunts total production value, 2018-2029, (USD Million)

Global Hydrocephalus Shunts production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (K Units)

Global Hydrocephalus Shunts consumption by region & country, CAGR, 2018-2029 & (K Units)

U.S. VS China: Hydrocephalus Shunts domestic production, consumption, key domestic manufacturers and share

Global Hydrocephalus Shunts production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (K Units)

Global Hydrocephalus Shunts production by Type, production, value, CAGR, 2018-2029, (USD Million) & (K Units)

Global Hydrocephalus Shunts production by Application production, value, CAGR, 2018-2029, (USD Million) & (K Units)

This reports profiles key players in the global Hydrocephalus Shunts market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Integra LifeSciences, B.BRAUN and SOPHYSA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydrocephalus Shunts market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Hydrocephalus Shunts Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydrocephalus Shunts Market, Segmentation by Type

Adjustable Valves

Monopressure Valves

Global Hydrocephalus Shunts Market, Segmentation by Application

Adult

Child

Companies Profiled:

Medtronic

Integra LifeSciences

B.BRAUN

SOPHYSA

Key Questions Answered

1. How big is the global Hydrocephalus Shunts market?
2. What is the demand of the global Hydrocephalus Shunts market?
3. What is the year over year growth of the global Hydrocephalus Shunts market?
4. What is the production and production value of the global Hydrocephalus Shunts market?

5. Who are the key producers in the global Hydrocephalus Shunts market?

6. What are the growth factors driving the market demand?

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