

Global Hydrocephalus Shunts Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Hydrocephalus Shunts market size was valued at USD 219.2 million in 2023 and is forecast to a readjusted size of USD 367.3 million by 2030 with a CAGR of 7.7% during review period.

Hydrocephalus shunting involves the implantation of two catheters and flow control valve system to drain the excess accumulation of cerebrospinal fluid (CSF) from the brain's ventricles (or the lumbar subarachnoid space) to another part of the body where it can be absorbed. A shunt, in its simplest form, is a flexible tube called a catheter, which is placed into the area of the brain where cerebrospinal fluid (CSF) is produced. This area of the brain is known as the lateral ventricles. The tubing is then passed under the skin to another region of the body, most often the abdominal cavity, or heart, diverting the excess CSF away from the brain, where it can be absorbed naturally by the body. CSF diversion devices or shunts have been used successfully and have become the primary therapy for hydrocephalus treatment for nearly 60 years. An implanted shunt diverts CSF from the ventricles within the brain or the subarachnoid spaces around the brain and spinal cord to another body region where it will be absorbed. Shunts typically consist of three major components: An inflow (proximal or closer to the inflow site) catheter, which drains CSF from the ventricles or the subarachnoid space; this tube leaves the brain through a small hole in the skull and then runs for a short distance under the skin. A valve mechanism, which regulates differential pressure or controls flow through the shunt tubing; this device is connected to the proximal catheter and lies between the skin and the skull, usually on top of the head or just behind the ear. An outflow (distal or farther away from the inflow site) catheter, which runs under the skin and directs CSF from the valve to the abdominal (or peritoneal) cavity, heart or other suitable drainage site. Other shunt components may

include reservoirs and/or chambers for CSF sampling or injecting medications or dyes, on/off devices, anti-siphon or other flow-compensating devices, or auxiliary catheters to modify performance or adapt the basic system to the patient's specialized needs. In selected cases (such as when cysts or subarachnoid fluid collections are drained), a shunt may not contain a valve or a very low resistance valve may be used.

In United States, the key players of hydrocephalus shunts include Medtronic, Integra LifeSciences, SOPHYSA, etc. The top three players hold a share about 95% of United States market. South is the largest market, has a share about 38%, followed by West and Midwest, with share 24% and 21%, separately.

The Global Info Research report includes an overview of the development of the Hydrocephalus Shunts industry chain, the market status of Adult (Adjustable Valves, Monopressure Valves), Child (Adjustable Valves, Monopressure Valves), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Hydrocephalus Shunts.

Regionally, the report analyzes the Hydrocephalus Shunts markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Hydrocephalus Shunts market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Hydrocephalus Shunts market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Hydrocephalus Shunts industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Adjustable Valves, Monopressure Valves).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges

influencing the Hydrocephalus Shunts market.

Regional Analysis: The report involves examining the Hydrocephalus Shunts market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Hydrocephalus Shunts market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Hydrocephalus Shunts:

Company Analysis: Report covers individual Hydrocephalus Shunts manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Hydrocephalus Shunts. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Adult, Child).

Technology Analysis: Report covers specific technologies relevant to Hydrocephalus Shunts. It assesses the current state, advancements, and potential future developments in Hydrocephalus Shunts areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Hydrocephalus Shunts market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Hydrocephalus Shunts market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Adjustable Valves

Monopressure Valves

Market segment by Application

Adult

Child

Major players covered

Medtronic

Integra LifeSciences

B.BRAUN

SOPHYSA

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hydrocephalus Shunts product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydrocephalus Shunts, with price, sales, revenue and global market share of Hydrocephalus Shunts from 2019 to 2024.

Chapter 3, the Hydrocephalus Shunts competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydrocephalus Shunts breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Hydrocephalus Shunts market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydrocephalus Shunts.

Chapter 14 and 15, to describe Hydrocephalus Shunts sales channel, distributors, customers, research findings and conclusion.

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