

# Global Hydrocarbon Propellant Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Hydrocarbon Propellant market size was valued at US\$ 6099 million in 2025 and is forecast to a readjusted size of US\$ 8304 million by 2032 with a CAGR of 4.5% during review period.

Hydrocarbon propellant refers to a class of gaseous or liquefied petroleum-based hydrocarbons—primarily propane (C<sub>3</sub>H<sub>8</sub>), n-butane, isobutane, and blends thereof—used as the pressurizing and expelling medium in aerosol products, fuel cartridges, refrigeration systems, and certain foam/insulation applications. These propellants are favored for their high vapor pressure stability, clean combustion, compatibility with many formulations, and relatively low cost compared with compressed gases. The supply chain begins upstream with crude oil and natural gas extraction, followed by midstream refining and natural gas processing where LPG (liquefied petroleum gas) fractions are separated and purified; downstream stages include fractionation, blending to specific vapor-pressure specifications, odorization (if required), bulk storage in pressurized tanks, cylinder filling or aerosol can charging, and distribution to end-use sectors such as personal care, household products, pharmaceuticals, food sprays, industrial lubricants, and portable fuel systems. Quality control, flammability compliance (e.g., DOT/ADR transport rules), and formulation compatibility testing are critical steps throughout the chain to ensure safety and performance. In 2025, global hydrocarbon propellant production totaled approximately 6.4 million tons, supported by an installed capacity of about 7.9 million tons. Market prices ranged between USD 680 and 1,250 per ton, while average industry gross margins stood at roughly 22%.

This report is a detailed and comprehensive analysis for global Hydrocarbon Propellant market. Both quantitative and qualitative analyses are presented by manufacturers, by

region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Hydrocarbon Propellant market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Hydrocarbon Propellant market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Hydrocarbon Propellant market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Hydrocarbon Propellant market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Hydrocarbon Propellant
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Hydrocarbon Propellant market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aeropres (USA), Diversified CPC (USA), Chevron Phillips Chemical (USA), Valero Energy (USA), Exxon Mobil (USA), Shell (UK), BP Group (UK), Harp International (UK), Westfalen (Germany), SHV Gas Group (Netherlands), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Hydrocarbon Propellant market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Odorized Type

Deodorized Type

### Market segment by Chemical Composition

Propane

Butane

Isobutane

Propane/Butane Blend

Isobutane/Butane Blend

### Market segment by Application

Pharmaceutical

Personal Care

Food & Beverage

HVAC System

Automotive

Agriculture

Others

#### Major players covered

Aeropres (USA)

Diversified CPC (USA)

Chevron Phillips Chemical (USA)

Valero Energy (USA)

Exxon Mobil (USA)

Shell (UK)

BP Group (UK)

Harp International (UK)

Westfalen (Germany)

SHV Gas Group (Netherlands)

SCAL (China)

Sinopec (China)

Jiutai Energy (China)

Mitsui Chemicals (Japan)

Yeochun NCC (South Korea)

Bharat Petroleum (India)

Emirates Gas (UAE)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Hydrocarbon Propellant product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydrocarbon Propellant, with price, sales quantity, revenue, and global market share of Hydrocarbon Propellant from 2021 to 2026.

Chapter 3, the Hydrocarbon Propellant competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydrocarbon Propellant breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and Hydrocarbon Propellant market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydrocarbon Propellant.

Chapter 14 and 15, to describe Hydrocarbon Propellant sales channel, distributors, customers, research findings and conclusion.

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