

Global Hydrocarbon Leak Detection System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydrocarbon Leak Detection System market size is expected to reach \$ 1701 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

In 2025, global Hydrocarbon Leak Detection System production reached approximately 193 K units, with an average global market price of around US\$ 5814 per unit.

Hydrocarbon Leak Detection System refers to a safety monitoring system designed to detect leaks of methane, propane, butane, gasoline vapors, and other combustible hydrocarbon gases or vapors. Typically, it comprises point detectors, open-path infrared detectors, controllers, alarm units, communication modules, and interlocking software. These systems are deployed in environments such as oil refineries, petrochemical plants, upstream oil and gas operations, storage and transportation facilities, LNG terminals, and chemical plants to provide continuous monitoring, alarm notification, and automated response coordination for leaks, thereby mitigating the risks of fire, explosion, and operational downtime. Literature from leading manufacturers generally classifies these systems as fixed or open-path detection solutions specifically tailored for combustible gases and hydrocarbons; among these, infrared point detection and open-path infrared technologies represent common configurations utilized in industrial settings.

In terms of market trends, technological approaches are evolving from traditional catalytic combustion methods toward infrared, open-path, and intelligent networked solutions. This shift is driven by the oil and gas, petrochemical, and storage and transportation sectors, which are increasingly prioritizing extended coverage ranges, faster response times, reduced maintenance requirements, and enhanced resistance to

sensor poisoning. Infrared point and open-path detectors offer distinct advantages in these areas, making them particularly well-suited for monitoring perimeters, tank farms, plant facilities, and complex outdoor environments.

The second distinct trend is the shift toward system platformization and integration with digital safety management. Nowadays, customers are no longer solely concerned with whether a system can trigger an alarm; instead, they place greater emphasis on equipment diagnostics, remote maintenance, networked communication, event logging, interlock capabilities with fire and gas systems (FGS), SCADA, and DCS, as well as unified management across multiple sites.

This report studies the global Hydrocarbon Leak Detection System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydrocarbon Leak Detection System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydrocarbon Leak Detection System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydrocarbon Leak Detection System total production and demand, 2021-2032, (Units)

Global Hydrocarbon Leak Detection System total production value, 2021-2032, (USD Million)

Global Hydrocarbon Leak Detection System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Hydrocarbon Leak Detection System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Hydrocarbon Leak Detection System domestic production, consumption, key domestic manufacturers and share

Global Hydrocarbon Leak Detection System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Hydrocarbon Leak Detection System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Hydrocarbon Leak Detection System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Hydrocarbon Leak Detection System

market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Honeywell, Emerson, Tracelec, Naftosense, MSA Safety, Neptune, Yokogawa, Dräger, Dagman, Wavefront, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydrocarbon Leak Detection System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydrocarbon Leak Detection System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydrocarbon Leak Detection System Market, Segmentation by Type:

Based on Sensor

Based on Optical Imager

Based on Sonar

Other

Global Hydrocarbon Leak Detection System Market, Segmentation by Monitoring Scope:

Point Monitoring

Line / Perimeter Monitoring

Area Monitoring

Others

Global Hydrocarbon Leak Detection System Market, Segmentation by Installation:

Fixed Hydrocarbon Leak Detection System

Portable Hydrocarbon Leak Detection System

Others

Global Hydrocarbon Leak Detection System Market, Segmentation by Application:

Storage Tank

Pipeline

Valve

Pump

Other

Companies Profiled:

Honeywell

Emerson

Tracelec

Naftosense

MSA Safety

Neptune

Yokogawa

Dräger

Dagman

Wavefront

Franatech

Vacker

Flexim

Industrial Video & Control

Det-Tronics

nVent

Direct-C

Linkwise

Envirotechnics

Crowcon

Ritchie Engineering

Leaksense (Guangzhou) Detection Technology

Youbang Intelligent Equipment

Zhongxing Measurement & Control Technology

Hanwei

Key Questions Answered:

1. How big is the global Hydrocarbon Leak Detection System market?
2. What is the demand of the global Hydrocarbon Leak Detection System market?
3. What is the year over year growth of the global Hydrocarbon Leak Detection System market?
4. What is the production and production value of the global Hydrocarbon Leak Detection System market?
5. Who are the key producers in the global Hydrocarbon Leak Detection System market?
6. What are the growth factors driving the market demand?

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