

Global Hydro Fluoric Acid Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Hydro Fluoric Acid market size was valued at US\$ 5195 million in 2024 and is forecast to a readjusted size of USD 7656 million by 2031 with a CAGR of 5.8% during review period.

Hydrofluoric acid is a solution of hydrogen fluoride (HF) in water. It is a colourless solution that is highly corrosive, capable of dissolving many materials, especially oxides.

China is the largest Hydro Fluoric Acid market with about 49% market share. North America is follower, accounting for about 18% market share. The key players are Stella Chemifa Corp, FDAC, Honeywell, Solvay (Zhejiang Lansol), Morita, Sunlit Chemical, Zhejiang Kaiheng Electronic Materials, Do-Fluoride Chemicals, Suzhou Crystal Clear Chemical, Jiangyin Jianghua Microelectronics Materials, Shaowu Fluoride, Shaowu Huaxin, Yingpeng Group, Sanmei etc. Top 3 companies occupied about 23% market share.

The upstream of the hydrofluoric acid industry chain mainly includes raw material suppliers, such as the production and supply of key raw materials such as fluorite and sulfuric acid. Fluorite, as an important raw material in the fluorination industry, plays an important role in the preparation of hydrofluoric acid, while sulfuric acid reacts with fluorite to produce anhydrous hydrofluoric acid. The production of hydrofluoric acid is highly dependent on the stable supply of two main raw materials, fluorite and sulfuric acid. The price changes of these two raw materials are directly related to and affect the production cost of hydrofluoric acid, and have a significant impact on the economic benefits of the industry.

The midstream link involves the production and processing of hydrofluoric acid, including the conversion of raw materials into hydrofluoric acid intermediates, and the formation of products in different forms such as fresh solid dispersions, solutions and viscous liquids through special processes.

The downstream market covers a wide range of applications of hydrofluoric acid, such as new materials, petrochemical industry, pesticides, coatings, synthetic fibers, etc. Hydrofluoric acid plays an irreplaceable role as an important chemical raw material in these fields, promoting the development and progress of related industries.

Development trend

High-end: With the advancement of science and technology and the development of industry, the hydrofluoric acid industry is gradually moving towards high-end. Enterprises have increased their investment in research and development to improve product purity and quality to meet the demand for high-quality hydrofluoric acid in high-end fields such as semiconductors and new energy.

Environmental protection: With increasingly stringent environmental protection requirements, the hydrofluoric acid industry also needs to continuously improve its environmental protection level and achieve green development. In particular, high-tech products such as electronic-grade hydrofluoric acid have become the new focus and highlight of the industry's development.

Diversification: The application areas of hydrofluoric acid continue to expand, and market demand shows a diversified trend. While maintaining its application in traditional metallurgy, petrochemicals and other fields, the demand for hydrofluoric acid in emerging industries such as new energy, new materials and semiconductors is showing a rapid growth trend.

This report is a detailed and comprehensive analysis for global Hydro Fluoric Acid market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hydro Fluoric Acid market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Hydro Fluoric Acid market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Hydro Fluoric Acid market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Hydro Fluoric Acid market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hydro Fluoric Acid

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hydro Fluoric Acid market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mexichem, Derivados Del Fluor, Honeywell, Solvay (Zhejiang Lansol), Morita, Juhua Group, Fubao Group, Do-Fluoride Chemicals, 3F, Fujian Global Ming Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hydro Fluoric Acid market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for

consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

UP Grade

UP-S Grade

UP-SS Grade

EL Grade

Market segment by Application

Integrated Circuit

Solar Energy

Glass Product

Monitor Panel

Others

Major players covered

Mexichem

Derivados Del Fluor

Honeywell

Solvay (Zhejiang Lansol)

Morita

Juhua Group

Fubao Group

Do-Fluoride Chemicals

3F

Fujian Global Ming Industry

Shaowu Yongfei

Shaowu Huaxin

Yingpeng Group

Sanmei

Dongyue Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hydro Fluoric Acid product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydro Fluoric Acid, with price, sales quantity, revenue, and global market share of Hydro Fluoric Acid from 2020 to 2025.

Chapter 3, the Hydro Fluoric Acid competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydro Fluoric Acid breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Hydro Fluoric Acid market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydro Fluoric Acid.

Chapter 14 and 15, to describe Hydro Fluoric Acid sales channel, distributors, customers, research findings and conclusion.

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