

# Global Hydro Fluoric Acid Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Hydro Fluoric Acid market size is expected to reach \$ 8062 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

Hydrofluoric acid is a solution of hydrogen fluoride (HF) in water. It is a colourless solution that is highly corrosive, capable of dissolving many materials, especially oxides.

China is the largest Hydro Fluoric Acid market with about 49% market share. North America is follower, accounting for about 18% market share. The key players are Stella Chemifa Corp, FDAC, Honeywell, Solvay (Zhejiang Lansol), Morita, Sunlit Chemical, Zhejiang Kaiheng Electronic Materials, Do-Fluoride Chemicals, Suzhou Crystal Clear Chemical, Jianguyin Jianghua Microelectronics Materials, Shaowu Fluoride, Shaowu Huaxin, Yingpeng Group, Sanmei etc. Top 3 companies occupied about 23% market share.

The upstream of the hydrofluoric acid industry chain mainly includes raw material suppliers, such as the production and supply of key raw materials such as fluorite and sulfuric acid. Fluorite, as an important raw material in the fluorination industry, plays an important role in the preparation of hydrofluoric acid, while sulfuric acid reacts with fluorite to produce anhydrous hydrofluoric acid. The production of hydrofluoric acid is highly dependent on the stable supply of two main raw materials, fluorite and sulfuric acid. The price changes of these two raw materials are directly related to and affect the production cost of hydrofluoric acid, and have a significant impact on the economic benefits of the industry.

The midstream link involves the production and processing of hydrofluoric acid, including the conversion of raw materials into hydrofluoric acid intermediates, and the

formation of products in different forms such as fresh solid dispersions, solutions and viscous liquids through special processes.

The downstream market covers a wide range of applications of hydrofluoric acid, such as new materials, petrochemical industry, pesticides, coatings, synthetic fibers, etc. Hydrofluoric acid plays an irreplaceable role as an important chemical raw material in these fields, promoting the development and progress of related industries.

### **Development trend**

**High-end:** With the advancement of science and technology and the development of industry, the hydrofluoric acid industry is gradually moving towards high-end. Enterprises have increased their investment in research and development to improve product purity and quality to meet the demand for high-quality hydrofluoric acid in high-end fields such as semiconductors and new energy.

**Environmental protection:** With increasingly stringent environmental protection requirements, the hydrofluoric acid industry also needs to continuously improve its environmental protection level and achieve green development. In particular, high-tech products such as electronic-grade hydrofluoric acid have become the new focus and highlight of the industry's development.

**Diversification:** The application areas of hydrofluoric acid continue to expand, and market demand shows a diversified trend. While maintaining its application in traditional metallurgy, petrochemicals and other fields, the demand for hydrofluoric acid in emerging industries such as new energy, new materials and semiconductors is showing a rapid growth trend.

This report studies the global Hydro Fluoric Acid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydro Fluoric Acid and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydro Fluoric Acid that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Hydro Fluoric Acid total production and demand, 2021-2032, (K MT)

Global Hydro Fluoric Acid total production value, 2021-2032, (USD Million)

Global Hydro Fluoric Acid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Hydro Fluoric Acid consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Hydro Fluoric Acid domestic production, consumption, key domestic manufacturers and share

Global Hydro Fluoric Acid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Hydro Fluoric Acid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Hydro Fluoric Acid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Hydro Fluoric Acid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mexichem, Derivados Del Fluor, Honeywell, Solvay (Zhejiang Lansol), Morita, Juhua Group, Fubao Group, Do-Fluoride Chemicals, 3F, Fujian Global Ming Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydro Fluoric Acid market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydro Fluoric Acid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Hydro Fluoric Acid Market, Segmentation by Type:

UP Grade

UP-S Grade

UP-SS Grade

EL Grade

#### Global Hydro Fluoric Acid Market, Segmentation by Application:

Integrated Circuit

Solar Energy

Glass Product

Monitor Panel

Others

#### Companies Profiled:

Mexichem

Derivados Del Fluor

Honeywell

Solvay (Zhejiang Lansol)

Morita

Juhua Group

Fubao Group

Do-Fluoride Chemicals

3F

Fujian Global Ming Industry

Shaowu Yongfei

Shaowu Huaxin

Yingpeng Group

Sanmei

Dongyue Group

### **Key Questions Answered:**

1. How big is the global Hydro Fluoric Acid market?
2. What is the demand of the global Hydro Fluoric Acid market?
3. What is the year over year growth of the global Hydro Fluoric Acid market?
4. What is the production and production value of the global Hydro Fluoric Acid market?
5. Who are the key producers in the global Hydro Fluoric Acid market?
6. What are the growth factors driving the market demand?

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