

Global Hydrazinoacetic Acid Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydrazinoacetic Acid market size is expected to reach \$ 88.79 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Hydrazinoacetic Acid is a hydrazine-derived organic intermediate containing both hydrazine (-NHNH?) and carboxylic acid functionalities. It is widely used in pharmaceutical synthesis, agrochemical intermediates, heterocyclic compound production, specialty fine chemicals, and research applications, particularly for the preparation of hydrazones, triazoles, pyrazoles, and other nitrogen-containing compounds. The supply chain begins with upstream raw materials such as hydrazine hydrate, glycine derivatives (or chloroacetic acid and ammonia routes), ammonia, methanol, and other basic chemical feedstocks supplied by large chemical manufacturers. Midstream production involves hydrazination, purification, crystallization, and quality control processes carried out by specialty chemical and pharmaceutical intermediate producers to manufacture Hydrazinoacetic Acid in research, industrial, or pharmaceutical grades. Downstream users include pharmaceutical companies producing active pharmaceutical ingredients (APIs), agrochemical manufacturers, specialty chemical producers, biotechnology firms, and academic research institutions, where the compound serves as a key building block for drug discovery, crop protection chemicals, and advanced organic synthesis. In 2025, global Hydrazinoacetic Acid output was about 12,000 tons with 15,000 tons of capacity, average prices of USD 4,000-9,000 per ton, and gross margins around 29%.

This report studies the global Hydrazinoacetic Acid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for

Hydrazinoacetic Acid and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydrazinoacetic Acid that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydrazinoacetic Acid total production and demand, 2021-2032, (Kilotons)

Global Hydrazinoacetic Acid total production value, 2021-2032, (USD Million)

Global Hydrazinoacetic Acid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Hydrazinoacetic Acid consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Hydrazinoacetic Acid domestic production, consumption, key domestic manufacturers and share

Global Hydrazinoacetic Acid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Hydrazinoacetic Acid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Hydrazinoacetic Acid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Hydrazinoacetic Acid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arkema (France), Lonza (Switzerland), Otsuka Chemical (Japan), Nippon Carbide (Japan), Capot Chemical (China), Hangzhou Dayang Chem (China), Wuhan Fortuna Chemical (China), Henan Tianfu Chemical (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydrazinoacetic Acid market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton)

by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydrazinoacetic Acid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydrazinoacetic Acid Market, Segmentation by Type:

Technical Grade (80-90%)

Industrial Grade (90-98%)

High-Purity Grade (>98%)

Global Hydrazinoacetic Acid Market, Segmentation by Physical Form:

Powder

Crystalline

Global Hydrazinoacetic Acid Market, Segmentation by Application:

Pharmaceutical

Agrochemical

Specialty Chemical

Others

Companies Profiled:

Arkema (France)

Lonza (Switzerland)

Otsuka Chemical (Japan)

Nippon Carbide (Japan)

Capot Chemical (China)

Hangzhou Dayang Chem (China)

Wuhan Fortuna Chemical (China)

Henan Tianfu Chemical (China)

Key Questions Answered:

1. How big is the global Hydrazinoacetic Acid market?
2. What is the demand of the global Hydrazinoacetic Acid market?
3. What is the year over year growth of the global Hydrazinoacetic Acid market?
4. What is the production and production value of the global Hydrazinoacetic Acid market?
5. Who are the key producers in the global Hydrazinoacetic Acid market?
6. What are the growth factors driving the market demand?

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