

Global Hydrazinoacetic Acid Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Hydrazinoacetic Acid market size was valued at US\$ 60.71 million in 2025 and is forecast to a readjusted size of US\$ 88.79 million by 2032 with a CAGR of 5.7% during review period.

Hydrazinoacetic Acid is a hydrazine-derived organic intermediate containing both hydrazine (-NHNH?) and carboxylic acid functionalities. It is widely used in pharmaceutical synthesis, agrochemical intermediates, heterocyclic compound production, specialty fine chemicals, and research applications, particularly for the preparation of hydrazones, triazoles, pyrazoles, and other nitrogen-containing compounds. The supply chain begins with upstream raw materials such as hydrazine hydrate, glycine derivatives (or chloroacetic acid and ammonia routes), ammonia, methanol, and other basic chemical feedstocks supplied by large chemical manufacturers. Midstream production involves hydrazination, purification, crystallization, and quality control processes carried out by specialty chemical and pharmaceutical intermediate producers to manufacture Hydrazinoacetic Acid in research, industrial, or pharmaceutical grades. Downstream users include pharmaceutical companies producing active pharmaceutical ingredients (APIs), agrochemical manufacturers, specialty chemical producers, biotechnology firms, and academic research institutions, where the compound serves as a key building block for drug discovery, crop protection chemicals, and advanced organic synthesis. In 2025, global Hydrazinoacetic Acid output was about 12,000 tons with 15,000 tons of capacity, average prices of USD 4,000-9,000 per ton, and gross margins around 29%.

This report is a detailed and comprehensive analysis for global Hydrazinoacetic Acid market. Both quantitative and qualitative analyses are presented by manufacturers, by

region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hydrazinoacetic Acid market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Hydrazinoacetic Acid market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Hydrazinoacetic Acid market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Hydrazinoacetic Acid market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hydrazinoacetic Acid

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hydrazinoacetic Acid market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arkema (France), Lonza (Switzerland), Otsuka Chemical (Japan), Nippon Carbide (Japan), Capot Chemical (China), Hangzhou Dayang Chem (China), Wuhan Fortuna Chemical (China), Henan Tianfu Chemical

(China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hydrazinoacetic Acid market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Technical Grade (80-90%)

Industrial Grade (90-98%)

High-Purity Grade (>98%)

Market segment by Physical Form

Powder

Crystalline

Market segment by Application

Pharmaceutical

Agrochemical

Specialty Chemical

Others

Major players covered

Arkema (France)

Lonza (Switzerland)

Otsuka Chemical (Japan)

Nippon Carbide (Japan)

Capot Chemical (China)

Hangzhou Dayang Chem (China)

Wuhan Fortuna Chemical (China)

Henan Tianfu Chemical (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hydrazinoacetic Acid product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydrazinoacetic Acid, with price, sales

quantity, revenue, and global market share of Hydrazinoacetic Acid from 2021 to 2026.

Chapter 3, the Hydrazinoacetic Acid competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydrazinoacetic Acid breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hydrazinoacetic Acid market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydrazinoacetic Acid.

Chapter 14 and 15, to describe Hydrazinoacetic Acid sales channel, distributors, customers, research findings and conclusion.

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