

Global Hydrazinecarboxylic Acid Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydrazinecarboxylic Acid market size is expected to reach \$ 184 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Hydrazinecarboxylic Acid is a reactive organic intermediate containing both hydrazine (-NHNH₂) and carboxylic acid (-COOH) functional groups. It is primarily used in pharmaceutical synthesis, agrochemical intermediates, specialty chemicals, heterocyclic compound production, and research applications due to its ability to participate in condensation, cyclization, and derivatization reactions. The supply chain begins with upstream raw materials such as hydrazine hydrate, carbon dioxide or carbonyl-containing reagents, ammonia derivatives, and other basic chemical feedstocks produced by large chemical manufacturers. These materials are converted through controlled synthesis and purification processes to produce Hydrazinecarboxylic Acid, which is then supplied by fine chemical and specialty reagent manufacturers in various purity grades. Downstream, the compound is utilized by pharmaceutical companies, agrochemical producers, custom synthesis organizations, research laboratories, and specialty chemical manufacturers as a building block for active pharmaceutical ingredients (APIs), crop protection chemicals, and advanced organic synthesis products. The market is characterized by relatively small production volumes, high purity requirements, and a supply chain centered on specialty chemical and custom manufacturing networks rather than bulk commodity chemical distribution. In 2025, global Hydrazinecarboxylic Acid output was about 50,000 tons with 60,000 tons of capacity, average prices of USD 2,000-5,000 per ton, and gross margins around 25%.

This report studies the global Hydrazinecarboxylic Acid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydrazinecarboxylic Acid and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydrazinecarboxylic Acid that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydrazinecarboxylic Acid total production and demand, 2021-2032, (Kilotons)

Global Hydrazinecarboxylic Acid total production value, 2021-2032, (USD Million)

Global Hydrazinecarboxylic Acid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Hydrazinecarboxylic Acid consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Hydrazinecarboxylic Acid domestic production, consumption, key domestic manufacturers and share

Global Hydrazinecarboxylic Acid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Hydrazinecarboxylic Acid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Hydrazinecarboxylic Acid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Hydrazinecarboxylic Acid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arkema (France), Lonza (Switzerland), Otsuka Chemical (Japan), Nippon Carbide (Japan), Capot Chemical (China), Hangzhou Dayang Chem (China), Wuhan Fortuna Chemical (China), Henan Tianfu Chemical (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydrazinecarboxylic Acid market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydrazinecarboxylic Acid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydrazinecarboxylic Acid Market, Segmentation by Type:

Technical Grade (80-90%)

Industrial Grade (90-98%)

High-Purity Grade (>98%)

Global Hydrazinecarboxylic Acid Market, Segmentation by Physical Form:

Powder

Crystalline

Granular

Global Hydrazinecarboxylic Acid Market, Segmentation by Application:

Pharmaceutical

Agrochemical

Specialty Chemical

Others

Companies Profiled:

Arkema (France)

Lonza (Switzerland)

Otsuka Chemical (Japan)

Nippon Carbide (Japan)

Capot Chemical (China)

Hangzhou Dayang Chem (China)

Wuhan Fortuna Chemical (China)

Henan Tianfu Chemical (China)

Key Questions Answered:

1. How big is the global Hydrazinecarboxylic Acid market?
2. What is the demand of the global Hydrazinecarboxylic Acid market?
3. What is the year over year growth of the global Hydrazinecarboxylic Acid market?
4. What is the production and production value of the global Hydrazinecarboxylic Acid market?

5. Who are the key producers in the global Hydrazinecarboxylic Acid market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Hydrazinecarboxylic Acid Introduction
- 1.2 World Hydrazinecarboxylic Acid Supply & Forecast
 - 1.2.1 World Hydrazinecarboxylic Acid Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Hydrazinecarboxylic Acid Production (2021-2032)
 - 1.2.3 World Hydrazinecarboxylic Acid Pricing Trends (2021-2032)
- 1.3 World Hydrazinecarboxylic Acid Production by Region (Based on Production Site)
 - 1.3.1 World Hydrazinecarboxylic Acid Production Value by Region (2021-2032)
 - 1.3.2 World Hydrazinecarboxylic Acid Production by Region (2021-2032)
 - 1.3.3 World Hydrazinecarboxylic Acid Average Price by Region (2021-2032)
 - 1.3.4 North America Hydrazinecarboxylic Acid Production (2021-2032)
 - 1.3.5 Europe Hydrazinecarboxylic Acid Production (2021-2032)
 - 1.3.6 China Hydrazinecarboxylic Acid Production (2021-2032)
 - 1.3.7 Japan Hydrazinecarboxylic Acid Production (2021-2032)
 - 1.3.8 India Hydrazinecarboxylic Acid Production (2021-2032)
 - 1.3.9 Southeast Asia Hydrazinecarboxylic Acid Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Hydrazinecarboxylic Acid Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Hydrazinecarboxylic Acid Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Hydrazinecarboxylic Acid Demand (2021-2032)
- 2.2 World Hydrazinecarboxylic Acid Consumption by Region
 - 2.2.1 World Hydrazinecarboxylic Acid Consumption by Region (2021-2026)
 - 2.2.2 World Hydrazinecarboxylic Acid Consumption Forecast by Region (2027-2032)
- 2.3 United States Hydrazinecarboxylic Acid Consumption (2021-2032)
- 2.4 China Hydrazinecarboxylic Acid Consumption (2021-2032)
- 2.5 Europe Hydrazinecarboxylic Acid Consumption (2021-2032)
- 2.6 Japan Hydrazinecarboxylic Acid Consumption (2021-2032)
- 2.7 South Korea Hydrazinecarboxylic Acid Consumption (2021-2032)
- 2.8 ASEAN Hydrazinecarboxylic Acid Consumption (2021-2032)
- 2.9 India Hydrazinecarboxylic Acid Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Hydrazinecarboxylic Acid Production Value by Manufacturer (2021-2026)
- 3.2 World Hydrazinecarboxylic Acid Production by Manufacturer (2021-2026)
- 3.3 World Hydrazinecarboxylic Acid Average Price by Manufacturer (2021-2026)
- 3.4 Hydrazinecarboxylic Acid Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Hydrazinecarboxylic Acid Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Hydrazinecarboxylic Acid in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Hydrazinecarboxylic Acid in 2025
- 3.6 Hydrazinecarboxylic Acid Market: Overall Company Footprint Analysis
 - 3.6.1 Hydrazinecarboxylic Acid Market: Region Footprint
 - 3.6.2 Hydrazinecarboxylic Acid Market: Company Product Type Footprint
 - 3.6.3 Hydrazinecarboxylic Acid Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Hydrazinecarboxylic Acid Production Value Comparison
 - 4.1.1 United States VS China: Hydrazinecarboxylic Acid Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Hydrazinecarboxylic Acid Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Hydrazinecarboxylic Acid Production Comparison
 - 4.2.1 United States VS China: Hydrazinecarboxylic Acid Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Hydrazinecarboxylic Acid Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Hydrazinecarboxylic Acid Consumption Comparison
 - 4.3.1 United States VS China: Hydrazinecarboxylic Acid Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Hydrazinecarboxylic Acid Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Hydrazinecarboxylic Acid Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Hydrazinecarboxylic Acid Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Hydrazinecarboxylic Acid Production Value (2021-2026)

4.4.3 United States Based Manufacturers Hydrazinecarboxylic Acid Production (2021-2026)

4.5 China Based Hydrazinecarboxylic Acid Manufacturers and Market Share

4.5.1 China Based Hydrazinecarboxylic Acid Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Hydrazinecarboxylic Acid Production Value (2021-2026)

4.5.3 China Based Manufacturers Hydrazinecarboxylic Acid Production (2021-2026)

4.6 Rest of World Based Hydrazinecarboxylic Acid Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Hydrazinecarboxylic Acid Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Hydrazinecarboxylic Acid Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Hydrazinecarboxylic Acid Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Hydrazinecarboxylic Acid Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Technical Grade (80-90%)

5.2.2 Industrial Grade (90-98%)

5.2.3 High-Purity Grade (>98%)

5.3 Market Segment by Type

5.3.1 World Hydrazinecarboxylic Acid Production by Type (2021-2032)

5.3.2 World Hydrazinecarboxylic Acid Production Value by Type (2021-2032)

5.3.3 World Hydrazinecarboxylic Acid Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PHYSICAL FORM

6.1 World Hydrazinecarboxylic Acid Market Size Overview by Physical Form: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Physical Form

6.2.1 Powder

6.2.2 Crystalline

6.2.3 Granular

6.3 Market Segment by Physical Form

6.3.1 World Hydrazinecarboxylic Acid Production by Physical Form (2021-2032)

6.3.2 World Hydrazinecarboxylic Acid Production Value by Physical Form (2021-2032)

6.3.3 World Hydrazinecarboxylic Acid Average Price by Physical Form (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Hydrazinecarboxylic Acid Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Pharmaceutical

7.2.2 Agrochemical

7.2.3 Specialty Chemical

7.2.4 Others

7.3 Market Segment by Application

7.3.1 World Hydrazinecarboxylic Acid Production by Application (2021-2032)

7.3.2 World Hydrazinecarboxylic Acid Production Value by Application (2021-2032)

7.3.3 World Hydrazinecarboxylic Acid Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Arkema (France)

8.1.1 Arkema (France) Details

8.1.2 Arkema (France) Major Business

8.1.3 Arkema (France) Hydrazinecarboxylic Acid Product and Services

8.1.4 Arkema (France) Hydrazinecarboxylic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Arkema (France) Recent Developments/Updates

8.1.6 Arkema (France) Competitive Strengths & Weaknesses

8.2 Lonza (Switzerland)

8.2.1 Lonza (Switzerland) Details

8.2.2 Lonza (Switzerland) Major Business

8.2.3 Lonza (Switzerland) Hydrazinecarboxylic Acid Product and Services

8.2.4 Lonza (Switzerland) Hydrazinecarboxylic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Lonza (Switzerland) Recent Developments/Updates

- 8.2.6 Lonza (Switzerland) Competitive Strengths & Weaknesses
- 8.3 Otsuka Chemical (Japan)
 - 8.3.1 Otsuka Chemical (Japan) Details
 - 8.3.2 Otsuka Chemical (Japan) Major Business
 - 8.3.3 Otsuka Chemical (Japan) Hydrazinecarboxylic Acid Product and Services
 - 8.3.4 Otsuka Chemical (Japan) Hydrazinecarboxylic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.3.5 Otsuka Chemical (Japan) Recent Developments/Updates
 - 8.3.6 Otsuka Chemical (Japan) Competitive Strengths & Weaknesses
- 8.4 Nippon Carbide (Japan)
 - 8.4.1 Nippon Carbide (Japan) Details
 - 8.4.2 Nippon Carbide (Japan) Major Business
 - 8.4.3 Nippon Carbide (Japan) Hydrazinecarboxylic Acid Product and Services
 - 8.4.4 Nippon Carbide (Japan) Hydrazinecarboxylic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Nippon Carbide (Japan) Recent Developments/Updates
 - 8.4.6 Nippon Carbide (Japan) Competitive Strengths & Weaknesses
- 8.5 Capot Chemical (China)
 - 8.5.1 Capot Chemical (China) Details
 - 8.5.2 Capot Chemical (China) Major Business
 - 8.5.3 Capot Chemical (China) Hydrazinecarboxylic Acid Product and Services
 - 8.5.4 Capot Chemical (China) Hydrazinecarboxylic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Capot Chemical (China) Recent Developments/Updates
 - 8.5.6 Capot Chemical (China) Competitive Strengths & Weaknesses
- 8.6 Hangzhou Dayang Chem (China)
 - 8.6.1 Hangzhou Dayang Chem (China) Details
 - 8.6.2 Hangzhou Dayang Chem (China) Major Business
 - 8.6.3 Hangzhou Dayang Chem (China) Hydrazinecarboxylic Acid Product and Services
 - 8.6.4 Hangzhou Dayang Chem (China) Hydrazinecarboxylic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 Hangzhou Dayang Chem (China) Recent Developments/Updates
 - 8.6.6 Hangzhou Dayang Chem (China) Competitive Strengths & Weaknesses
- 8.7 Wuhan Fortuna Chemical (China)
 - 8.7.1 Wuhan Fortuna Chemical (China) Details
 - 8.7.2 Wuhan Fortuna Chemical (China) Major Business
 - 8.7.3 Wuhan Fortuna Chemical (China) Hydrazinecarboxylic Acid Product and Services

- 8.7.4 Wuhan Fortuna Chemical (China) Hydrazinecarboxylic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.7.5 Wuhan Fortuna Chemical (China) Recent Developments/Updates
- 8.7.6 Wuhan Fortuna Chemical (China) Competitive Strengths & Weaknesses
- 8.8 Henan Tianfu Chemical (China)
 - 8.8.1 Henan Tianfu Chemical (China) Details
 - 8.8.2 Henan Tianfu Chemical (China) Major Business
 - 8.8.3 Henan Tianfu Chemical (China) Hydrazinecarboxylic Acid Product and Services
 - 8.8.4 Henan Tianfu Chemical (China) Hydrazinecarboxylic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.8.5 Henan Tianfu Chemical (China) Recent Developments/Updates
 - 8.8.6 Henan Tianfu Chemical (China) Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 Hydrazinecarboxylic Acid Industry Chain
- 9.2 Hydrazinecarboxylic Acid Upstream Analysis
 - 9.2.1 Hydrazinecarboxylic Acid Core Raw Materials
 - 9.2.2 Main Manufacturers of Hydrazinecarboxylic Acid Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Hydrazinecarboxylic Acid Production Mode
- 9.6 Hydrazinecarboxylic Acid Procurement Model
- 9.7 Hydrazinecarboxylic Acid Industry Sales Model and Sales Channels
 - 9.7.1 Hydrazinecarboxylic Acid Sales Model
 - 9.7.2 Hydrazinecarboxylic Acid Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

- 11.1 Methodology
- 11.2 Research Process and Data Source
- 11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Hydrazinecarboxylic Acid Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Hydrazinecarboxylic Acid Production Value by Region (2021-2026) & (USD Million)

Table 3. World Hydrazinecarboxylic Acid Production Value by Region (2027-2032) & (USD Million)

Table 4. World Hydrazinecarboxylic Acid Production Value Market Share by Region (2021-2026)

Table 5. World Hydrazinecarboxylic Acid Production Value Market Share by Region (2027-2032)

Table 6. World Hydrazinecarboxylic Acid Production by Region (2021-2026) & (Kilotons)

Table 7. World Hydrazinecarboxylic Acid Production by Region (2027-2032) & (Kilotons)

Table 8. World Hydrazinecarboxylic Acid Production Market Share by Region (2021-2026)

Table 9. World Hydrazinecarboxylic Acid Production Market Share by Region (2027-2032)

Table 10. World Hydrazinecarboxylic Acid Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Hydrazinecarboxylic Acid Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Hydrazinecarboxylic Acid Major Market Trends

Table 13. World Hydrazinecarboxylic Acid Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Hydrazinecarboxylic Acid Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Hydrazinecarboxylic Acid Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Hydrazinecarboxylic Acid Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Hydrazinecarboxylic Acid Producers in 2025

Table 18. World Hydrazinecarboxylic Acid Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Hydrazinecarboxylic Acid Producers in 2025

Table 20. World Hydrazinecarboxylic Acid Average Price by Manufacturer (2021-2026)

& (US\$/Ton)

Table 21. Global Hydrazinecarboxylic Acid Company Evaluation Quadrant

Table 22. World Hydrazinecarboxylic Acid Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Hydrazinecarboxylic Acid Production Site of Key Manufacturer

Table 24. Hydrazinecarboxylic Acid Market: Company Product Type Footprint

Table 25. Hydrazinecarboxylic Acid Market: Company Product Application Footprint

Table 26. Hydrazinecarboxylic Acid Competitive Factors

Table 27. Hydrazinecarboxylic Acid New Entrant and Capacity Expansion Plans

Table 28. Hydrazinecarboxylic Acid Mergers & Acquisitions Activity

Table 29. United States VS China Hydrazinecarboxylic Acid Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Hydrazinecarboxylic Acid Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Hydrazinecarboxylic Acid Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Hydrazinecarboxylic Acid Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Hydrazinecarboxylic Acid Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Hydrazinecarboxylic Acid Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Hydrazinecarboxylic Acid Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Hydrazinecarboxylic Acid Production Market Share (2021-2026)

Table 37. China Based Hydrazinecarboxylic Acid Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Hydrazinecarboxylic Acid Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Hydrazinecarboxylic Acid Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Hydrazinecarboxylic Acid Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Hydrazinecarboxylic Acid Production Market Share (2021-2026)

Table 42. Rest of World Based Hydrazinecarboxylic Acid Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Hydrazinecarboxylic Acid Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Hydrazinecarboxylic Acid Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Hydrazinecarboxylic Acid Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Hydrazinecarboxylic Acid Production Market Share (2021-2026)

Table 47. World Hydrazinecarboxylic Acid Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Hydrazinecarboxylic Acid Production by Type (2021-2026) & (Kilotons)

Table 49. World Hydrazinecarboxylic Acid Production by Type (2027-2032) & (Kilotons)

Table 50. World Hydrazinecarboxylic Acid Production Value by Type (2021-2026) & (USD Million)

Table 51. World Hydrazinecarboxylic Acid Production Value by Type (2027-2032) & (USD Million)

Table 52. World Hydrazinecarboxylic Acid Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Hydrazinecarboxylic Acid Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Hydrazinecarboxylic Acid Production Value by Physical Form, (USD Million), 2021 & 2025 & 2032

Table 55. World Hydrazinecarboxylic Acid Production by Physical Form (2021-2026) & (Kilotons)

Table 56. World Hydrazinecarboxylic Acid Production by Physical Form (2027-2032) & (Kilotons)

Table 57. World Hydrazinecarboxylic Acid Production Value by Physical Form (2021-2026) & (USD Million)

Table 58. World Hydrazinecarboxylic Acid Production Value by Physical Form (2027-2032) & (USD Million)

Table 59. World Hydrazinecarboxylic Acid Average Price by Physical Form (2021-2026) & (US\$/Ton)

Table 60. World Hydrazinecarboxylic Acid Average Price by Physical Form (2027-2032) & (US\$/Ton)

Table 61. World Hydrazinecarboxylic Acid Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Hydrazinecarboxylic Acid Production by Application (2021-2026) & (Kilotons)

Table 63. World Hydrazinecarboxylic Acid Production by Application (2027-2032) &

(Kilotons)

Table 64. World Hydrazinecarboxylic Acid Production Value by Application (2021-2026) & (USD Million)

Table 65. World Hydrazinecarboxylic Acid Production Value by Application (2027-2032) & (USD Million)

Table 66. World Hydrazinecarboxylic Acid Average Price by Application (2021-2026) & (US\$/Ton)

Table 67. World Hydrazinecarboxylic Acid Average Price by Application (2027-2032) & (US\$/Ton)

Table 68. Arkema (France) Basic Information, Manufacturing Base and Competitors

Table 69. Arkema (France) Major Business

Table 70. Arkema (France) Hydrazinecarboxylic Acid Product and Services

Table 71. Arkema (France) Hydrazinecarboxylic Acid Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Arkema (France) Recent Developments/Updates

Table 73. Arkema (France) Competitive Strengths & Weaknesses

Table 74. Lonza (Switzerland) Basic Information, Manufacturing Base and Competitors

Table 75. Lonza (Switzerland) Major Business

Table 76. Lonza (Switzerland) Hydrazinecarboxylic Acid Product and Services

Table 77. Lonza (Switzerland) Hydrazinecarboxylic Acid Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Lonza (Switzerland) Recent Developments/Updates

Table 79. Lonza (Switzerland) Competitive Strengths & Weaknesses

Table 80. Otsuka Chemical (Japan) Basic Information, Manufacturing Base and Competitors

Table 81. Otsuka Chemical (Japan) Major Business

Table 82. Otsuka Chemical (Japan) Hydrazinecarboxylic Acid Product and Services

Table 83. Otsuka Chemical (Japan) Hydrazinecarboxylic Acid Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Otsuka Chemical (Japan) Recent Developments/Updates

Table 85. Otsuka Chemical (Japan) Competitive Strengths & Weaknesses

Table 86. Nippon Carbide (Japan) Basic Information, Manufacturing Base and Competitors

Table 87. Nippon Carbide (Japan) Major Business

Table 88. Nippon Carbide (Japan) Hydrazinecarboxylic Acid Product and Services

Table 89. Nippon Carbide (Japan) Hydrazinecarboxylic Acid Production (Kilotons), Price

(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Nippon Carbide (Japan) Recent Developments/Updates

Table 91. Nippon Carbide (Japan) Competitive Strengths & Weaknesses

Table 92. Capot Chemical (China) Basic Information, Manufacturing Base and Competitors

Table 93. Capot Chemical (China) Major Business

Table 94. Capot Chemical (China) Hydrazinecarboxylic Acid Product and Services

Table 95. Capot Chemical (China) Hydrazinecarboxylic Acid Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Capot Chemical (China) Recent Developments/Updates

Table 97. Capot Chemical (China) Competitive Strengths & Weaknesses

Table 98. Hangzhou Dayang Chem (China) Basic Information, Manufacturing Base and Competitors

Table 99. Hangzhou Dayang Chem (China) Major Business

Table 100. Hangzhou Dayang Chem (China) Hydrazinecarboxylic Acid Product and Services

Table 101. Hangzhou Dayang Chem (China) Hydrazinecarboxylic Acid Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Hangzhou Dayang Chem (China) Recent Developments/Updates

Table 103. Hangzhou Dayang Chem (China) Competitive Strengths & Weaknesses

Table 104. Wuhan Fortuna Chemical (China) Basic Information, Manufacturing Base and Competitors

Table 105. Wuhan Fortuna Chemical (China) Major Business

Table 106. Wuhan Fortuna Chemical (China) Hydrazinecarboxylic Acid Product and Services

Table 107. Wuhan Fortuna Chemical (China) Hydrazinecarboxylic Acid Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Wuhan Fortuna Chemical (China) Recent Developments/Updates

Table 109. Wuhan Fortuna Chemical (China) Competitive Strengths & Weaknesses

Table 110. Henan Tianfu Chemical (China) Basic Information, Manufacturing Base and Competitors

Table 111. Henan Tianfu Chemical (China) Major Business

Table 112. Henan Tianfu Chemical (China) Hydrazinecarboxylic Acid Product and Services

Table 113. Henan Tianfu Chemical (China) Hydrazinecarboxylic Acid Production

(Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Henan Tianfu Chemical (China) Recent Developments/Updates

Table 115. Henan Tianfu Chemical (China) Competitive Strengths & Weaknesses

Table 116. Global Key Players of Hydrazinecarboxylic Acid Upstream (Raw Materials)

Table 117. Global Hydrazinecarboxylic Acid Typical Customers

Table 118. Hydrazinecarboxylic Acid Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Hydrazinecarboxylic Acid Picture
- Figure 2. World Hydrazinecarboxylic Acid Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Hydrazinecarboxylic Acid Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Hydrazinecarboxylic Acid Production (2021-2032) & (Kilotons)
- Figure 5. World Hydrazinecarboxylic Acid Average Price (2021-2032) & (US\$/Ton)
- Figure 6. World Hydrazinecarboxylic Acid Production Value Market Share by Region (2021-2032)
- Figure 7. World Hydrazinecarboxylic Acid Production Market Share by Region (2021-2032)
- Figure 8. North America Hydrazinecarboxylic Acid Production (2021-2032) & (Kilotons)
- Figure 9. Europe Hydrazinecarboxylic Acid Production (2021-2032) & (Kilotons)
- Figure 10. China Hydrazinecarboxylic Acid Production (2021-2032) & (Kilotons)
- Figure 11. Japan Hydrazinecarboxylic Acid Production (2021-2032) & (Kilotons)
- Figure 12. India Hydrazinecarboxylic Acid Production (2021-2032) & (Kilotons)
- Figure 13. Southeast Asia Hydrazinecarboxylic Acid Production (2021-2032) & (Kilotons)
- Figure 14. Hydrazinecarboxylic Acid Market Drivers
- Figure 15. Factors Affecting Demand
- Figure 16. World Hydrazinecarboxylic Acid Consumption (2021-2032) & (Kilotons)
- Figure 17. World Hydrazinecarboxylic Acid Consumption Market Share by Region (2021-2032)
- Figure 18. United States Hydrazinecarboxylic Acid Consumption (2021-2032) & (Kilotons)
- Figure 19. China Hydrazinecarboxylic Acid Consumption (2021-2032) & (Kilotons)
- Figure 20. Europe Hydrazinecarboxylic Acid Consumption (2021-2032) & (Kilotons)
- Figure 21. Japan Hydrazinecarboxylic Acid Consumption (2021-2032) & (Kilotons)
- Figure 22. South Korea Hydrazinecarboxylic Acid Consumption (2021-2032) & (Kilotons)
- Figure 23. ASEAN Hydrazinecarboxylic Acid Consumption (2021-2032) & (Kilotons)
- Figure 24. India Hydrazinecarboxylic Acid Consumption (2021-2032) & (Kilotons)
- Figure 25. Producer Shipments of Hydrazinecarboxylic Acid by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 26. Global Four-firm Concentration Ratios (CR4) for Hydrazinecarboxylic Acid

Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Hydrazinecarboxylic Acid
Markets in 2025

Figure 28. United States VS China: Hydrazinecarboxylic Acid Production Value Market
Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Hydrazinecarboxylic Acid Production Market Share
Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Hydrazinecarboxylic Acid Consumption Market
Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Hydrazinecarboxylic Acid Production
Market Share 2025

Figure 32. China Based Manufacturers Hydrazinecarboxylic Acid Production Market
Share 2025

Figure 33. Rest of World Based Manufacturers Hydrazinecarboxylic Acid Production
Market Share 2025

Figure 34. World Hydrazinecarboxylic Acid Production Value by Type, (USD Million),
2021 & 2025 & 2032

Figure 35. World Hydrazinecarboxylic Acid Production Value Market Share by Type in
2025

Figure 36. Technical Grade (80-90%)

Figure 37. Industrial Grade (90-98%)

Figure 38. High-Purity Grade (>98%)

Figure 39. World Hydrazinecarboxylic Acid Production Market Share by Type
(2021-2032)

Figure 40. World Hydrazinecarboxylic Acid Production Value Market Share by Type
(2021-2032)

Figure 41. World Hydrazinecarboxylic Acid Average Price by Type (2021-2032) &
(US\$/Ton)

Figure 42. World Hydrazinecarboxylic Acid Production Value by Physical Form, (USD
Million), 2021 & 2025 & 2032

Figure 43. World Hydrazinecarboxylic Acid Production Value Market Share by Physical
Form in 2025

Figure 44. Powder

Figure 45. Crystalline

Figure 46. Granular

Figure 47. World Hydrazinecarboxylic Acid Production Market Share by Physical Form
(2021-2032)

Figure 48. World Hydrazinecarboxylic Acid Production Value Market Share by Physical
Form (2021-2032)

Figure 49. World Hydrazinecarboxylic Acid Average Price by Physical Form (2021-2032) & (US\$/Ton)

Figure 50. World Hydrazinecarboxylic Acid Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 51. World Hydrazinecarboxylic Acid Production Value Market Share by Application in 2025

Figure 52. Pharmaceutical

Figure 53. Agrochemical

Figure 54. Specialty Chemical

Figure 55. Others

Figure 56. World Hydrazinecarboxylic Acid Production Market Share by Application (2021-2032)

Figure 57. World Hydrazinecarboxylic Acid Production Value Market Share by Application (2021-2032)

Figure 58. World Hydrazinecarboxylic Acid Average Price by Application (2021-2032) & (US\$/Ton)

Figure 59. Hydrazinecarboxylic Acid Industry Chain

Figure 60. Hydrazinecarboxylic Acid Procurement Model

Figure 61. Hydrazinecarboxylic Acid Sales Model

Figure 62. Hydrazinecarboxylic Acid Sales Channels, Direct Sales, and Distribution

Figure 63. Methodology

Figure 64. Research Process and Data Source

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