

Global Hydraulic Vises Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydraulic Vises market size is expected to reach \$ 367 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032). In 2025, global Hydraulic Vises production reached approximately 0.154 M Units. The average price is approximately \$1,800. Hydraulic vises are a type of high-rigidity clamping device used in metal cutting. They generate and control clamping force through a hydraulic system or a built-in hydraulic force amplification mechanism to achieve rapid, stable, and repeatable clamping of workpieces. They are typically mounted on milling machines, drilling machines, grinding machines, and CNC machining centers (VMC/HMC/5-axis), and are an important basic tooling for achieving high-precision and high-efficiency machining.

Gross Profit Margin Levels

The gross profit margin in the hydraulic vise industry typically exhibits a tiered structure driven by 'process and system integration premiums': Low-end products mainly consist of castings/welded parts + conventional guide rails and threaded assemblies, characterized by high product homogeneity and fierce channel competition, with gross profit margins mostly between 15% and 25%. Mid-range brands rely on more stable clamping force repeatability, wear-resistant and chip-proof guide rails, standardized quick-change jaw systems, and better delivery consistency, with gross profit margins commonly ranging from 25% to 35%. High-end products elevate value beyond simply 'clamping' to 'automation, verification, and traceability,' such as hydraulically driven automated direct-drive vises, long-stroke and integrated measurement/stroke monitoring, clamping tower/tombstone multi-station systems, and complete delivery with pallet/robot units, coupled with service and engineering application support, achieving gross profit margins of 35% to 45%, and are more likely to navigate business cycles (customers are more concerned with downtime costs and cycle time).

Industry Drivers

The core driver of industry growth comes from the manufacturing industry's rigid demand for 'shorter changeover time + higher cycle time + more stable yield': On the one hand, hydraulic vises significantly reduce clamping time and improve repeatability through faster clamping and more controllable clamping force, making them particularly suitable for long-cycle and automated production lines; on the other hand, with the popularization of robotic loading and unloading, pallet warehouses, and flexible manufacturing cells, 'automated direct-drive vises' that can achieve hydraulic direct drive have become key workstation components, directly determining the availability and cycle time of the unit; at the same time, the increasing requirements for high material removal rates and vibration resistance stability in automotive parts, aerospace, mold and precision parts processing are also driving the upgrading of clamping from 'manual vises' to 'hydraulic/mechanical-hydraulic force-enhancing vises, dual-station/multi-station clamping, clamping tower/tombstone system solutions', shifting the procurement logic from single products to 'platformized and engineered delivery of fixtures'.

This report studies the global Hydraulic Vises production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydraulic Vises and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydraulic Vises that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydraulic Vises total production and demand, 2021-2032, (K Units)

Global Hydraulic Vises total production value, 2021-2032, (USD Million)

Global Hydraulic Vises production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hydraulic Vises consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hydraulic Vises domestic production, consumption, key domestic manufacturers and share

Global Hydraulic Vises production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Hydraulic Vises production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Hydraulic Vises production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hydraulic Vises market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Kurt Workholding, ALLMATIC-Jakob Spannsysteme, ROEMHELD, SCHUNK, R?HM, SMW-AUTOBLOK, Chick Workholding Solutions, Gerardi S.p.A., Enerpac, Stanley, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydraulic Vises market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydraulic Vises Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydraulic Vises Market, Segmentation by Type:

Horizontal Hydraulic Vise

Vertical Hydraulic Vise

Others

Global Hydraulic Vises Market, Segmentation by Clamping Station:

Single-Station Hydraulic Vise

Double-Station Hydraulic Vise

Multi-Station Hydraulic Vise

Global Hydraulic Vises Market, Segmentation by Precision Level:

Standard Precision (Clamping Error $\pm 0.05\text{mm}$)

Precision Grade ($\pm 0.01\text{-}0.03\text{mm}$)

Ultra-Precision Grade (Within $\pm 0.005\text{mm}$)

Global Hydraulic Vises Market, Segmentation by Application:

Automotive Manufacturing

Aerospace Industry

Mold Manufacturing Industry

Others

Companies Profiled:

Kurt Workholding

ALLMATIC-Jakob Spannsysteme

ROEMHELD

SCHUNK

R?HM

SMW-AUTOBLOK

Chick Workholding Solutions

Gerardi S.p.A.

Enerpac

Stanley

Telde

Hytorc

Klauke

KETEC

ROEMHELD

HOMGE Machinery

BISON

LANG Technik

Key Questions Answered:

1. How big is the global Hydraulic Vises market?
2. What is the demand of the global Hydraulic Vises market?
3. What is the year over year growth of the global Hydraulic Vises market?
4. What is the production and production value of the global Hydraulic Vises market?
5. Who are the key producers in the global Hydraulic Vises market?
6. What are the growth factors driving the market demand?

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