

Global Hydraulic Valves Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydraulic Valves market size is expected to reach \$ 9758 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

Hydraulic Valves are core executive control components in hydraulic transmission and closed-loop control systems, belonging to precision hydraulic basic parts. They realize the pressure regulation, flow adjustment and flow direction switching of hydraulic working media through high-precision relative movement between valve spool and valve body, thus accurately controlling the start-stop, running speed, output torque, action sequence and positioning accuracy of hydraulic actuators such as hydraulic cylinders and motors. Classified into three core categories by function: directional control valves, pressure control valves and flow control valves, and three types by actuation: manual, electric and hydraulic pilot-controlled. Made of high-strength alloy steel via precision machining, they feature high pressure resistance, minimal internal leakage, fast response and stable operation, serving as key supporting parts for high-end equipment including construction machinery, industrial machine tools, metallurgical equipment, marine engineering and automated production lines, supporting the stable and efficient operation of the entire hydraulic system. In 2025, the price range of global Hydraulic Valves is approximately USD 8–1,190 per unit, and the average industry gross margin is about 34%.

The global market for Hydraulic Valves is undergoing profound changes in technological evolution and regional competition. Leading European, American and Japanese enterprises maintain technological barriers in high-pressure, high-response and electro-hydraulic servo segments relying on advantages in materials, precision manufacturing and system matching, while continuously upgrading toward intelligence, integration and energy efficiency. Chinese manufacturers have achieved large-scale substitution in

general valves and construction machinery supporting products, and are gradually entering mid-to-high-end sectors such as multi-way valves and proportional valves, yet gaps remain in core materials and high-end control algorithms. Market competition has shifted from individual component performance to comprehensive strength in overall energy efficiency, digital control and full-life-cycle services. Downstream equipment upgrading and low-carbon demands accelerate innovations in electro-hydraulic integration, modularization and miniaturization, while the trend of regional supply chain autonomy is reshaping the global division of labor and cooperation.

This report studies the global Hydraulic Valves production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydraulic Valves and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydraulic Valves that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydraulic Valves total production and demand, 2021-2032, (K Units)

Global Hydraulic Valves total production value, 2021-2032, (USD Million)

Global Hydraulic Valves production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hydraulic Valves consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hydraulic Valves domestic production, consumption, key domestic manufacturers and share

Global Hydraulic Valves production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Hydraulic Valves production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Hydraulic Valves production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hydraulic Valves market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bosch Rexroth, Daikin Industries, Moog, Kawasaki Heavy Industries, Parker Hannifin, Danfoss, Jiangsu Hengli Hydraulic Co., Ltd., Sun Hydraulics, Poclain Hydraulics, Kracht, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydraulic Valves market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydraulic Valves Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydraulic Valves Market, Segmentation by Type:

Manual Hydraulic Valves

Electric Control Hydraulic Valves

Hydraulic Control Hydraulic Valves

Global Hydraulic Valves Market, Segmentation by Application:

Oil Industry

Chemical Industry

Water Conservation

Others

Companies Profiled:

Bosch Rexroth

Daikin Industries

Moog

Kawasaki Heavy Industries

Parker Hannifin

Danfoss

Jiangsu Hengli Hydraulic Co., Ltd.

Sun Hydraulics

Poclain Hydraulics

Kracht

NACHI

HAWE Hydraulik SE

Ningbo Target Hydraulics Co., Ltd.

YUKEN

Walvoil S.p.A.

HYDAC

Shimadzu

Zhejiang Haihong Hydraulic Technology Co., Ltd.

XCMG

Weichai Power

Bucher Hydraulics

Sichuan Changjiang Hydraulic Components Co., Ltd.

Jiangsu Guorui Hydraulic Machinery Co., Ltd.

Key Questions Answered:

1. How big is the global Hydraulic Valves market?
2. What is the demand of the global Hydraulic Valves market?
3. What is the year over year growth of the global Hydraulic Valves market?

4. What is the production and production value of the global Hydraulic Valves market?
5. Who are the key producers in the global Hydraulic Valves market?
6. What are the growth factors driving the market demand?

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