

Global Hydraulic Valve Block Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydraulic Valve Block market size is expected to reach \$ 1048 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

Hydraulic valve block , also referred to as hydraulic manifold blocks, valve manifolds or hydraulic integrated circuits (HICs), are integrated fluid-control components used to route hydraulic oil, mount hydraulic valves and consolidate pressure, flow, directional, unloading, distribution, isolation and safety functions within a compact hydraulic circuit. They are typically manufactured from aluminum, carbon steel, alloy steel, ductile iron or stainless steel blocks through CNC machining, deep-hole drilling, cross-port machining, deburring, cleaning, surface treatment, assembly and pressure/function testing; cast bodies and metal additive manufacturing are also used for selected high-complexity or lightweight designs. Main product forms include standard subplates, multi-station manifolds, cartridge valve manifolds, modular stacking blocks, HICs, accumulator safety manifolds, service manifolds and engineered-to-order manifold assemblies for construction machinery, agricultural machinery, industrial equipment, machine tools, presses, aerospace actuation, test systems, marine, energy equipment and hydraulic power units.

In 2025, global hydraulic valve block production reached approximately 5 million units, with an average global market price is \$155 per unit.

From a global industry perspective, hydraulic valve blocks have evolved from traditional valve mounting bases and oil-routing blocks into core base components for integrated hydraulic control. Compared with external piping and distributed valve assemblies, valve blocks can concentrate multiple valves, passages and control functions into one block, reducing hoses, fittings and external connections while lowering leakage points, saving

installation space and improving system response and assembly efficiency. Parker describes integrated hydraulic circuits as reducing fittings, hoses and couplings as well as leakage points, while Bosch Rexroth positions hydraulic manifolds and plates as customized hydraulic control units supported by planning, design, testing and documentation. As a result, in mobile machinery, hydraulic power units, injection molding machines, presses, automated fixtures and complete equipment systems, hydraulic valve blocks are no longer merely drilled metal blocks; they are key hydraulic nodes that affect system compactness, reliability and control performance.

In terms of industry trends, hydraulic valve blocks are moving toward higher integration, smaller size, lighter weight, lower pressure loss, lower leakage, customization and intelligent control. Traditional valve blocks use drilling, milling and cross-hole machining to form internal flow paths, but this approach can be constrained by sharp flow turns, plugged holes, machining access and passage interference. As hydraulic systems require higher energy efficiency, faster response and higher power density, flow-path optimization, cartridge-valve integration, proportional and servo-valve integration, sensor-interface reservation and standardized modular valve cavities are becoming important design directions. Additive manufacturing is also emerging for high-end valve block design because it enables complex internal flow channels that are difficult to produce using conventional machining, while supporting weight reduction and flow-efficiency improvement; Renishaw notes that additive manufacturing is well suited to building internal features and passageways in hydraulic blocks, with project goals including mass reduction and improved flow-path efficiency.

The main growth drivers come from three areas. First, construction machinery, agricultural machinery, mining equipment, industrial automation and energy equipment continue to require more compact hydraulic systems with higher power density and more precise control, pushing hydraulic valve blocks from standard mounting blocks toward customized integrated control modules. Second, equipment manufacturers increasingly focus on reducing leakage, simplifying assembly, shortening commissioning time and improving maintenance convenience, giving integrated valve block solutions clear advantages over complex external piping. Third, advances in electro-hydraulic control, proportional valves, servo valves, pressure/temperature/flow sensors and condition monitoring are turning valve blocks from passive oil-routing components into intelligent hydraulic platforms with control, feedback, safety protection and diagnostic functions.

This report studies the global Hydraulic Valve Block production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydraulic Valve Block and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydraulic Valve Block that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydraulic Valve Block total production and demand, 2021-2032, (K Units)

Global Hydraulic Valve Block total production value, 2021-2032, (USD Million)

Global Hydraulic Valve Block production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hydraulic Valve Block consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hydraulic Valve Block domestic production, consumption, key domestic manufacturers and share

Global Hydraulic Valve Block production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Hydraulic Valve Block production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Hydraulic Valve Block production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hydraulic Valve Block market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bosch Rexroth AG, Parker-Hannifin Corporation, Helios Technologies, Danfoss, HYDAC International GmbH, Bucher Hydraulics, HAWE Hydraulik SE, Moog Inc., ARGO-HYTOS Group, Atos, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydraulic Valve Block market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydraulic Valve Block Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydraulic Valve Block Market, Segmentation by Type:

Mono-Block Hydraulic Valve Block

Modular Hydraulic Valve Block

Global Hydraulic Valve Block Market, Segmentation by Material:

Aluminum Alloy

Carbon Steel

Ductile Iron

Stainless Steel

Others

Global Hydraulic Valve Block Market, Segmentation by Product Form:

Conventional Drilled Manifold Blocks

Cartridge Valve Manifolds

Hydraulic Integrated Circuits (HICs)

Others

Global Hydraulic Valve Block Market, Segmentation by Application:

Construction Machinery

Machine Tools

Industrial Machinery

Others

Companies Profiled:

Bosch Rexroth AG

Parker-Hannifin Corporation

Helios Technologies

Danfoss

HYDAC International GmbH

Bucher Hydraulics

HAWE Hydraulik SE

Moog Inc.

ARGO-HYTOS Group

Atos

Wandfluh AG

Daikin Industries

PONAR Wadowice S.A.

Hydraulik Nord Group

Eurofluid Hydraulic

HydraSpecma

Winner Hydraulics Corporation

Fluitronics GmbH

Related Fluid Power

POWER-HYDRAULIK GmbH

Oleodinamica Marchesini

Hoyea

Denley Hydraulics

Polyhydron

VIBO Hydraulics

Key Questions Answered:

1. How big is the global Hydraulic Valve Block market?
2. What is the demand of the global Hydraulic Valve Block market?
3. What is the year over year growth of the global Hydraulic Valve Block market?
4. What is the production and production value of the global Hydraulic Valve Block market?
5. Who are the key producers in the global Hydraulic Valve Block market?
6. What are the growth factors driving the market demand?

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