

Global Hydraulic Two-Platen Injection Molding Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydraulic Two-Platen Injection Molding Machine market size is expected to reach \$ 10133 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

In 2025, global Two Platen Injection Molding Machine production reached approximately 5.4k units , with an average global market price of around US\$1.2 million per unit.

A hydraulic two-platen injection molding machine is a molding system that uses hydraulic power to drive both clamping and injection functions within a two-platen structure. By eliminating the traditional toggle mechanism and using high-pressure hydraulic cylinders to generate clamping force directly, it provides higher structural rigidity and more uniform force distribution, especially under high-tonnage conditions. Typically integrated with servo-hydraulic systems, it offers fast response and energy-efficient operation, making it ideal for large, deep-cavity plastic parts such as automotive bumpers, pallets, and appliance housings.

Upstream of the hydraulic two-platen injection molding machine industry includes suppliers of high-strength steel (frames and platens), hydraulic core components (pumps, valves, cylinders), servo motors and drives, control systems (PLC/industrial computers), and plasticizing components such as screws and barrels. The midstream consists of machine manufacturers (e.g., Haitian, Yizumi, LK Machinery, Tederic) responsible for system integration and production. Downstream applications span automotive manufacturing (bumpers, interior parts), home appliances, logistics packaging (pallets and crates), construction materials, and large industrial plastic

products, forming a typical heavy equipment industry chain.

The hydraulic two-platen injection molding machine market is undergoing a shift toward high-end manufacturing, driven by demand for lightweight automotive components, large plastic products, and industrial automation. Key trends include the adoption of servo-hydraulic systems, energy-efficient designs, and intelligent control technologies. The two-platen structure is increasingly replacing traditional toggle machines due to its space-saving design and suitability for large molds. However, challenges remain, including high capital costs, technical complexity, and demand volatility linked to global manufacturing cycles. Overall, the segment represents a high-growth niche within advanced industrial equipment.

This report studies the global Hydraulic Two-Platen Injection Molding Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydraulic Two-Platen Injection Molding Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydraulic Two-Platen Injection Molding Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydraulic Two-Platen Injection Molding Machine total production and demand, 2021-2032, (K Units)

Global Hydraulic Two-Platen Injection Molding Machine total production value, 2021-2032, (USD Million)

Global Hydraulic Two-Platen Injection Molding Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hydraulic Two-Platen Injection Molding Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hydraulic Two-Platen Injection Molding Machine domestic production, consumption, key domestic manufacturers and share

Global Hydraulic Two-Platen Injection Molding Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Hydraulic Two-Platen Injection Molding Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Hydraulic Two-Platen Injection Molding Machine production by Application,

production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hydraulic Two-Platen Injection Molding Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Milacron, ENGEL Holding, Sumitomo Heavy Industries, Fanuc, Arburg GmbH, KraussMaffei, Husky Technologies, Nissei Plastic, Shibaura Machine, JSW Plastics Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydraulic Two-Platen Injection Molding Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydraulic Two-Platen Injection Molding Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydraulic Two-Platen Injection Molding Machine Market, Segmentation by Type:

Clamping Force (2000T)

Global Hydraulic Two-Platen Injection Molding Machine Market, Segmentation by Structure:

Horizontal

Vertical

Global Hydraulic Two-Platen Injection Molding Machine Market, Segmentation by Shot Weight:

100g?1000g

1kg?10kg

10kg?40kg

Others

Global Hydraulic Two-Platen Injection Molding Machine Market, Segmentation by Application:

General Plastic

Automobile Industry

Household Appliances

3C Electronic Products

Medical Products

Other

Companies Profiled:

Milacron

ENGEL Holding

Sumitomo Heavy Industries

Fanuc

Arburg GmbH

KraussMaffei

Husky Technologies

Nissei Plastic

Shibaura Machine

JSW Plastics Machinery

Windsor Machines

Mitsubishi Heavy Industries

Haitian International

Yizumi

Chenhsong

LK Technology

Dakumar

Tederic Machinery

Jingqiong Machinery

Victor Taichung Machinery

Cosmos Machinery

Borch Machinery

Fu Chun Shin

Key Questions Answered:

1. How big is the global Hydraulic Two-Platen Injection Molding Machine market?
2. What is the demand of the global Hydraulic Two-Platen Injection Molding Machine market?
3. What is the year over year growth of the global Hydraulic Two-Platen Injection Molding Machine market?
4. What is the production and production value of the global Hydraulic Two-Platen Injection Molding Machine market?
5. Who are the key producers in the global Hydraulic Two-Platen Injection Molding Machine market?
6. What are the growth factors driving the market demand?

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