

# Global Hydraulic Torque Converters Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Hydraulic Torque Converters market size was valued at US\$ 2468 million in 2025 and is forecast to a readjusted size of US\$ 2208 million by 2032 with a CAGR of -1.6% during review period.

In 2024, global hydraulic torque converter production reached approximately 27.16 million units, with an average global market price of around US\$95.4 per unit. A hydraulic torque converter is a type of fluid coupling used to transfer rotating power from an engine to a driven load, typically in vehicles and industrial machinery. It allows the engine to spin somewhat independently of the transmission, enabling smooth acceleration and torque multiplication, especially at low speeds. The torque converter consists of three main components: the pump (or impeller), the turbine, and the stator. These components work together to transfer and amplify torque using transmission fluid. Hydraulic torque converters are essential in automatic transmissions, construction equipment, agricultural machinery, and marine applications, where smooth power delivery and variable torque output are required.

The global market for hydraulic torque converters is shaped by a combination of factors, including industrial automation, the growth of heavy machinery usage, and the ongoing development of the construction and agricultural sectors. These converters are vital in applications that demand variable torque transmission and smooth power transfer under changing load conditions. As industries such as mining, infrastructure development, and agriculture continue to grow, particularly in emerging economies, the demand for heavy-duty equipment equipped with hydraulic torque converters increases in parallel. Their durability and ability to handle high-load and low-speed operations make them a

preferred choice in harsh working environments.

Technological advancements have also improved the performance and efficiency of torque converters. Innovations in materials, fluid dynamics, and electronic control integration have resulted in lighter, more responsive, and more energy-efficient designs. In the automotive sector, hydraulic torque converters remain integral to traditional automatic transmissions, especially in trucks, buses, and off-highway vehicles, although their role is being challenged by the rise of alternative transmission technologies such as dual-clutch systems and electric drivetrains.

In regions like Asia-Pacific, strong industrial activity and infrastructure investment are driving market growth. Meanwhile, in developed markets such as North America and Europe, demand is sustained by the need for high-performance construction machinery and modernized agricultural equipment. While the push for electrification and efficiency may gradually shift some applications away from traditional hydraulic systems, the robustness and proven reliability of hydraulic torque converters ensure their continued relevance in many sectors for the foreseeable future.

This report is a detailed and comprehensive analysis for global Hydraulic Torque Converters market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Hydraulic Torque Converters market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydraulic Torque Converters market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydraulic Torque Converters market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydraulic Torque Converters market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

**The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hydraulic Torque Converters

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hydraulic Torque Converters market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include EXEDY, ZF, Valeo Kapec, Yutaka Giken, Schaeffler, JATCO, Allison Transmission, Precision of New Hampton, Shaanxi Aerospace Power Hi-tech, Huayu Automotive Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

**Market Segmentation**

Hydraulic Torque Converters market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

**Market segment by Type**

Single-stage Torque Converter

Multi-stage Torque Converter

**Market segment by Application**

Passenger Cars

Industrial and Engineering Vehicles

Commercial Vehicles

Others

Major players covered

EXEDY

ZF

Valeo Kapec

Yutaka Giken

Schaeffler

JATCO

Allison Transmission

Precision of New Hampton

Shaanxi Aerospace Power Hi-tech

Huayu Automotive Systems

Chongqing Hongyu

Anhui Heli

Bengbu Huatai Hydraulic Convert Torque

Tieliu

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Hydraulic Torque Converters product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydraulic Torque Converters, with price, sales quantity, revenue, and global market share of Hydraulic Torque Converters from 2021 to 2026.

Chapter 3, the Hydraulic Torque Converters competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydraulic Torque Converters breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hydraulic Torque Converters market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydraulic Torque Converters.

Chapter 14 and 15, to describe Hydraulic Torque Converters sales channel, distributors, customers, research findings and conclusion.

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