

# Global Hydraulic Squeeze Tool Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Hydraulic Squeeze Tool market size is expected to reach \$ 745 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032). Hydraulic squeeze tools are portable tools that use hydraulic amplification mechanisms to cold-extrude metal terminals, fittings, or connectors. They are commonly used for cable terminal crimping, pipe crimping, grounding connections, and metal sleeve crimping. By generating stable high pressure, they achieve low contact resistance and high mechanical strength connections. They are widely used in power transmission and distribution, communication base stations, rail transit, industrial installation, building electromechanical systems, new energy charging and storage systems, and municipal pipeline maintenance. Global sales in 2025 were approximately 5.2 million units, with an average unit price of approximately US\$95 and a capacity utilization rate of approximately 78%. Upstream suppliers mainly include high-strength steel and heat-treated components, hydraulic pumps, valves and cylinders, seals, structural components and molds, motors and battery management systems, electronic controllers, and surface treatment and precision machining suppliers. Downstream suppliers include power construction and maintenance companies, telecommunications engineering companies, industrial installation contractors, building electromechanical companies, and rail transit and municipal maintenance companies. The market for new energy charging pile and energy storage integrators, as well as tool distributors and rental service providers, has a gross profit margin of approximately 29%. The product cost structure comprises approximately 33% for steel and machined parts, 22% for hydraulic systems and seals, 12% for crimping dies and pliers, 10% for motors and electronic controls, 8% for batteries and charging systems, 6% for assembly and testing, 6% for logistics and after-sales service, and 3% for management and sales expenses. Demand includes cable terminal crimping and replacement, distribution cabinet and switchgear installation, grounding and lightning protection connections,

photovoltaic and energy storage DC harness crimping, charging pile and battery pack connector crimping, and pipe crimping joint construction and modification.

Downstream customers include power grid companies and their construction teams, communication tower and communication engineering companies, industrial general contractors and EPC companies, building electromechanical installation companies, rail transit and municipal operation and maintenance units, and leading tool distributors and rental platforms. Business opportunities arise from policies driving new power systems and distribution network upgrades, accelerated construction of new energy charging and energy storage, technological innovations in electrification and battery-powered tools leading to improved efficiency and portability, and user demand for higher reliability. Consumers are increasingly demanding lower rework rates and lower maintenance costs.

Hydraulic squeeze tool is designed for flow control or temporary closure of large size pipes. Hydraulically powered, the single cylinder and frame can be used to make multiple squeeze offs with additional closure bars. The market for hydraulic squeeze tools is upgrading from traditional power construction tools to new energy and high-efficiency installation tools. Power grid upgrades, photovoltaic energy storage, and charging infrastructure construction are driving a continuous increase in terminal crimping and connection work. Meanwhile, battery-driven and intelligent pressure control significantly improve efficiency and reduce human error. Future competition will focus on output force stability, mold versatility and quick replacement, battery range and reliability, and channel and after-sales coverage. Manufacturers who can provide complete terminal and connection solutions and build strong customer loyalty are more likely to secure continuous orders and higher added value.

This report studies the global Hydraulic Squeeze Tool production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydraulic Squeeze Tool and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydraulic Squeeze Tool that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Hydraulic Squeeze Tool total production and demand, 2021-2032, (K Units)

Global Hydraulic Squeeze Tool total production value, 2021-2032, (USD Million)

Global Hydraulic Squeeze Tool production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hydraulic Squeeze Tool consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hydraulic Squeeze Tool domestic production, consumption, key

domestic manufacturers and share

Global Hydraulic Squeeze Tool production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Hydraulic Squeeze Tool production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Hydraulic Squeeze Tool production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hydraulic Squeeze Tool market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Enerpac, Milford, Aliaxis, Mustang, Clare Industries, MPE Hire, EGW, PFS, Groebner, Advanced Piping, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydraulic Squeeze Tool market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydraulic Squeeze Tool Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Hydraulic Squeeze Tool Market, Segmentation by Type:

Standard Type

Special Type

### Global Hydraulic Squeeze Tool Market, Segmentation by Drive Mode:

Manual Hydraulic Crimp Tool

Electric Hydraulic Crimp Tool

Other

### Global Hydraulic Squeeze Tool Market, Segmentation by Application Tool:

Cable Lug Crimp Tool

Pipe Fitting Crimp Tool

Grounding and Connection Crimp Tool

Other

### Global Hydraulic Squeeze Tool Market, Segmentation by Application:

Oil & Gas

Mechanics

Agriculture

Municipal

Other

### **Companies Profiled:**

Enerpac

Milford

Aliaxis

Mustang

Clare Industries

MPE Hire

EGW

PFS

Groebner

Advanced Piping

Acu-tech

Hy-Ram

Caldertech

Footage

### **Key Questions Answered:**

1. How big is the global Hydraulic Squeeze Tool market?
2. What is the demand of the global Hydraulic Squeeze Tool market?
3. What is the year over year growth of the global Hydraulic Squeeze Tool market?
4. What is the production and production value of the global Hydraulic Squeeze Tool

market?

5. Who are the key producers in the global Hydraulic Squeeze Tool market?

6. What are the growth factors driving the market demand?

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