

# Global Hydraulic Radial Forging Machine Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Hydraulic Radial Forging Machine market size is expected to reach \$ 599 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global Hydraulic Radial Forging Machine production reached approximately 164 Units. The average price is approximately \$2.5 million. Hydraulic Radial Forging Machine is a high-end forging equipment that uses multi-directional radial forging (usually four hammers arranged symmetrically) and a hydraulic drive system to continuously and locally plastically deform metal bars or tubes. Through the synergistic effect of high-speed periodic hammering and axial feed, it achieves material diameter reduction, elongation, forming, and microstructure optimization.

### Gross Profit Margin Level

The hydraulic radial forging machine industry is a typical sub-sector of high-end heavy equipment manufacturing, characterized by 'project-based + high technological barriers + service value-added driving profits.' Compared with general forging equipment, this type of equipment has higher technical requirements in design, materials, control systems, and overall line integration. The value of a single unit is typically in the millions of US dollars, with a high degree of customization, thus giving it strong bargaining power. In terms of cost structure, the upstream mainly consists of high-strength steel, hydraulic systems (pumps, valves, cylinders), CNC and control systems, and precision molds, accounting for approximately 60%–70% of the total cost; midstream manufacturing and assembly, commissioning, and engineering delivery account for approximately 20%–30%. Based on this, the industry's gross profit margin is stratified: leading manufacturers (such as European high-end heavy equipment companies)

typically have a gross profit margin of 30%–40% for complete machine projects, maintaining high profitability by relying on brand, technology, and complete line delivery capabilities; while mid-range manufacturers (especially Chinese manufacturers) mostly have a gross profit margin between 22% and 30%. Furthermore, spare parts, molds, maintenance, upgrades, and automation services throughout the equipment lifecycle often boast higher gross margins (up to 40%+), becoming a significant source of profit. Overall, the industry's comprehensive gross margin is roughly in the 25%–35% range, placing it among the more stable profit-generating categories in the heavy equipment sector.

## Industry Drivers

The growth of the hydraulic radial forging machine industry is primarily driven by three core factors: high-end manufacturing upgrades, increased material performance requirements, and the need for manufacturing efficiency and cost optimization. Firstly, the aerospace, energy equipment, nuclear power, military, and high-end automotive sectors continue to see increased demand for high-strength alloys (such as titanium alloys and nickel-based alloys) and large shaft/tube components. Radial forging offers significant advantages in improving material flow lines, refining grain size, and enhancing mechanical properties, making it a key forming process. Secondly, global manufacturing is evolving towards lightweighting and high performance, especially in automotive electric drive systems, aerospace structural components, and new energy equipment. An increasing number of components require near-net-shape forming to reduce machining allowances and material waste, and radial forging equipment can significantly improve material utilization and reduce subsequent machining costs. Third, under pressure to improve costs and efficiency, companies are accelerating the introduction of automated, digitalized, and integrated forging solutions, driving the upgrade of radial forging equipment from single machines to integrated production lines comprising 'equipment + manipulator + heating + control system.' Furthermore, the replacement of railway axles, demand for oil and gas and energy pipelines, infrastructure construction, and the industrialization process in emerging markets also provide stable medium- to long-term demand support for the industry. Overall, this industry belongs to a segment of the equipment market driven by the prosperity of high-end manufacturing, where cyclical and structural opportunities coexist.

This report studies the global Hydraulic Radial Forging Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydraulic

Radial Forging Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydraulic Radial Forging Machine that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Hydraulic Radial Forging Machine total production and demand, 2021-2032, (Units)

Global Hydraulic Radial Forging Machine total production value, 2021-2032, (USD Million)

Global Hydraulic Radial Forging Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Hydraulic Radial Forging Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Hydraulic Radial Forging Machine domestic production, consumption, key domestic manufacturers and share

Global Hydraulic Radial Forging Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Hydraulic Radial Forging Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Hydraulic Radial Forging Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Hydraulic Radial Forging Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SMS group, GFM, Lansland, HDMECH, GFM Ges.m.b.H., Taiyuan Tongze, HDMECH, Qingdao Hengjun, LASCO Umformtechnik GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydraulic Radial Forging Machine market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydraulic Radial Forging Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydraulic Radial Forging Machine Market, Segmentation by Type:

Small (1000 tons)

Global Hydraulic Radial Forging Machine Market, Segmentation by Equipment Layout:

Horizontal

Vertical

Global Hydraulic Radial Forging Machine Market, Segmentation by Forging Temperature:

Hot Forging Type

Warm Forging Type

Cold Forging Type

Global Hydraulic Radial Forging Machine Market, Segmentation by Application:

Metalworking Industry

Automotive Industry

Aerospace and Defense

Others

Companies Profiled:

SMS group

GFM

Lansland

HDMECH

GFM Ges.m.b.H.

Taiyuan Tongze

HDMECH

Qingdao Hengjun

LASCO Umformtechnik GmbH

**Key Questions Answered:**

1. How big is the global Hydraulic Radial Forging Machine market?
2. What is the demand of the global Hydraulic Radial Forging Machine market?
3. What is the year over year growth of the global Hydraulic Radial Forging Machine market?
4. What is the production and production value of the global Hydraulic Radial Forging Machine market?
5. Who are the key producers in the global Hydraulic Radial Forging Machine market?
6. What are the growth factors driving the market demand?

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