

Global Hydraulic Powered Roof Supports Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G4F45476A189EN.html>

Date: April 2026

Pages: 96

Price: US\$ 3,480.00 (Single User License)

ID: G4F45476A189EN

Abstracts

According to our (Global Info Research) latest study, the global Hydraulic Powered Roof Supports market size was valued at US\$ 12472 million in 2025 and is forecast to a readjusted size of US\$ 16256 million by 2032 with a CAGR of 3.7% during review period.

Hydraulic Powered Roof Supports (PRS) are mechanized support systems used in underground mining—especially longwall coal mining—to hold up the roof of the mine and protect workers and equipment while coal is extracted.

In 2025, global Hydraulic Powered Roof Supports sales volume reached approximately 269 k units, with an average global market price of around k US\$ 45 per unit.

1) Transition toward intelligent and fully automated mining systems

The hydraulic supports market is undergoing a significant transformation driven by the shift toward intelligent and automated mining operations. Modern coal mines are increasingly adopting electro-hydraulic control systems, sensor integration, and remote monitoring technologies to improve safety, productivity, and operational efficiency. Intelligent hydraulic supports can automatically adjust support pressure, synchronize with shearers and conveyors, and provide real-time data for predictive maintenance. This trend is particularly strong in major coal-producing countries, where mining companies are investing in “smart mining” initiatives to reduce labor intensity and enhance safety in hazardous underground environments. As a result, demand for advanced, digitally integrated hydraulic supports is growing rapidly.

2) Increasing demand for high-capacity supports driven by deeper and more complex mining conditions

As easily accessible coal reserves become depleted, mining activities are moving toward deeper seams and more geologically complex environments, which require hydraulic supports with higher load capacity and enhanced stability. High-strength supports capable of withstanding extreme pressure and dynamic loads are becoming essential for maintaining roof stability and ensuring safe operations. Additionally, varying seam thickness and challenging roof conditions are driving the adoption of more adaptable support types, such as shield and shield-chock supports. This trend is pushing manufacturers to develop products with improved structural design, higher durability, and better performance under harsh conditions, leading to a gradual increase in average product value.

3) Market concentration and regional dominance led by China with ongoing industry consolidation

The global hydraulic supports market is highly concentrated geographically, with China serving as both the largest producer and consumer due to its dominant coal mining industry. Chinese manufacturers benefit from scale advantages, cost competitiveness, and strong domestic demand, allowing them to expand both locally and internationally. At the same time, the market is experiencing industry consolidation, as leading players strengthen their positions through technological upgrades, capacity expansion, and strategic partnerships. While demand in developed regions remains stable or declining due to energy transition policies, emerging markets and developing countries continue to invest in coal mining infrastructure, supporting overall market stability. This evolving competitive landscape is characterized by strong regional players and increasing emphasis on technological differentiation.

This report is a detailed and comprehensive analysis for global Hydraulic Powered Roof Supports market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hydraulic Powered Roof Supports market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydraulic Powered Roof Supports market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydraulic Powered Roof Supports market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydraulic Powered Roof Supports market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hydraulic Powered Roof Supports

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hydraulic Powered Roof Supports market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zhengzhou Coal Mining Machinery, Komatsu Mining, Caterpillar, Beijing Coal Mining Machinery, SANY, PMJ, Tiansheng Machinery Equipment, Linzhou Heavy Machinery, Pingyang Heavy Industry Machinery, Shandong Mining Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hydraulic Powered Roof Supports market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Chock Supports

Shield Supports

Other

Market segment by Product

Manual/Semi-automatic Supports

Powered Roof Supports

Market segment by Load Capacity

Light-duty Supports

Medium-duty Supports

Heavy-duty Supports

Market segment by Application

Surface Mining

Underground Mining

Major players covered

Zhengzhou Coal Mining Machinery

Komatsu Mining

Caterpillar

Beijing Coal Mining Machinery

SANY

PMJ

Tiansheng Machinery Equipment

Linzhou Heavy Machinery)

Pingyang Heavy Industry Machinery

Shandong Mining Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hydraulic Powered Roof Supports product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydraulic Powered Roof Supports, with price, sales quantity, revenue, and global market share of Hydraulic Powered Roof Supports from 2021 to 2026.

Chapter 3, the Hydraulic Powered Roof Supports competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydraulic Powered Roof Supports breakdown data are shown at the

regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hydraulic Powered Roof Supports market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydraulic Powered Roof Supports.

Chapter 14 and 15, to describe Hydraulic Powered Roof Supports sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Hydraulic Powered Roof Supports Consumption Value by Type: 2021 Versus 2025 Versus 2032
 - 1.3.2 Chock Supports
 - 1.3.3 Shield Supports
 - 1.3.4 Other
- 1.4 Market Analysis by Product
 - 1.4.1 Overview: Global Hydraulic Powered Roof Supports Consumption Value by Product: 2021 Versus 2025 Versus 2032
 - 1.4.2 Manual/Semi-automatic Supports
 - 1.4.3 Powered Roof Supports
- 1.5 Market Analysis by Load Capacity
 - 1.5.1 Overview: Global Hydraulic Powered Roof Supports Consumption Value by Load Capacity: 2021 Versus 2025 Versus 2032
 - 1.5.2 Light-duty Supports
 - 1.5.3 Medium-duty Supports
 - 1.5.4 Heavy-duty Supports
- 1.6 Market Analysis by Application
 - 1.6.1 Overview: Global Hydraulic Powered Roof Supports Consumption Value by Application: 2021 Versus 2025 Versus 2032
 - 1.6.2 Surface Mining
 - 1.6.3 Underground Mining
- 1.7 Global Hydraulic Powered Roof Supports Market Size & Forecast
 - 1.7.1 Global Hydraulic Powered Roof Supports Consumption Value (2021 & 2025 & 2032)
 - 1.7.2 Global Hydraulic Powered Roof Supports Sales Quantity (2021-2032)
 - 1.7.3 Global Hydraulic Powered Roof Supports Average Price (2021-2032)

2 MANUFACTURERS PROFILES

- 2.1 Zhengzhou Coal Mining Machinery
 - 2.1.1 Zhengzhou Coal Mining Machinery Details
 - 2.1.2 Zhengzhou Coal Mining Machinery Major Business

2.1.3 Zhengzhou Coal Mining Machinery Hydraulic Powered Roof Supports Product and Services

2.1.4 Zhengzhou Coal Mining Machinery Hydraulic Powered Roof Supports Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Zhengzhou Coal Mining Machinery Recent Developments/Updates

2.2 Komatsu Mining

2.2.1 Komatsu Mining Details

2.2.2 Komatsu Mining Major Business

2.2.3 Komatsu Mining Hydraulic Powered Roof Supports Product and Services

2.2.4 Komatsu Mining Hydraulic Powered Roof Supports Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Komatsu Mining Recent Developments/Updates

2.3 Caterpillar

2.3.1 Caterpillar Details

2.3.2 Caterpillar Major Business

2.3.3 Caterpillar Hydraulic Powered Roof Supports Product and Services

2.3.4 Caterpillar Hydraulic Powered Roof Supports Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Caterpillar Recent Developments/Updates

2.4 Beijing Coal Mining Machinery

2.4.1 Beijing Coal Mining Machinery Details

2.4.2 Beijing Coal Mining Machinery Major Business

2.4.3 Beijing Coal Mining Machinery Hydraulic Powered Roof Supports Product and Services

2.4.4 Beijing Coal Mining Machinery Hydraulic Powered Roof Supports Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Beijing Coal Mining Machinery Recent Developments/Updates

2.5 SANY

2.5.1 SANY Details

2.5.2 SANY Major Business

2.5.3 SANY Hydraulic Powered Roof Supports Product and Services

2.5.4 SANY Hydraulic Powered Roof Supports Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 SANY Recent Developments/Updates

2.6 PMJ

2.6.1 PMJ Details

2.6.2 PMJ Major Business

2.6.3 PMJ Hydraulic Powered Roof Supports Product and Services

2.6.4 PMJ Hydraulic Powered Roof Supports Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2021-2026)

2.6.5 PMJ Recent Developments/Updates

2.7 Tiansheng Machinery Equipment

2.7.1 Tiansheng Machinery Equipment Details

2.7.2 Tiansheng Machinery Equipment Major Business

2.7.3 Tiansheng Machinery Equipment Hydraulic Powered Roof Supports Product and Services

2.7.4 Tiansheng Machinery Equipment Hydraulic Powered Roof Supports Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Tiansheng Machinery Equipment Recent Developments/Updates

2.8 Linzhou Heavy Machinery)

2.8.1 Linzhou Heavy Machinery) Details

2.8.2 Linzhou Heavy Machinery) Major Business

2.8.3 Linzhou Heavy Machinery) Hydraulic Powered Roof Supports Product and Services

2.8.4 Linzhou Heavy Machinery) Hydraulic Powered Roof Supports Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Linzhou Heavy Machinery) Recent Developments/Updates

2.9 Pingyang Heavy Industry Machinery

2.9.1 Pingyang Heavy Industry Machinery Details

2.9.2 Pingyang Heavy Industry Machinery Major Business

2.9.3 Pingyang Heavy Industry Machinery Hydraulic Powered Roof Supports Product and Services

2.9.4 Pingyang Heavy Industry Machinery Hydraulic Powered Roof Supports Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Pingyang Heavy Industry Machinery Recent Developments/Updates

2.10 Shandong Mining Machinery

2.10.1 Shandong Mining Machinery Details

2.10.2 Shandong Mining Machinery Major Business

2.10.3 Shandong Mining Machinery Hydraulic Powered Roof Supports Product and Services

2.10.4 Shandong Mining Machinery Hydraulic Powered Roof Supports Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Shandong Mining Machinery Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: HYDRAULIC POWERED ROOF SUPPORTS BY MANUFACTURER

3.1 Global Hydraulic Powered Roof Supports Sales Quantity by Manufacturer

(2021-2026)

3.2 Global Hydraulic Powered Roof Supports Revenue by Manufacturer (2021-2026)

3.3 Global Hydraulic Powered Roof Supports Average Price by Manufacturer
(2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Hydraulic Powered Roof Supports by Manufacturer
Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Hydraulic Powered Roof Supports Manufacturer Market Share in 2025

3.4.3 Top 6 Hydraulic Powered Roof Supports Manufacturer Market Share in 2025

3.5 Hydraulic Powered Roof Supports Market: Overall Company Footprint Analysis

3.5.1 Hydraulic Powered Roof Supports Market: Region Footprint

3.5.2 Hydraulic Powered Roof Supports Market: Company Product Type Footprint

3.5.3 Hydraulic Powered Roof Supports Market: Company Product Application

Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Hydraulic Powered Roof Supports Market Size by Region

4.1.1 Global Hydraulic Powered Roof Supports Sales Quantity by Region (2021-2032)

4.1.2 Global Hydraulic Powered Roof Supports Consumption Value by Region
(2021-2032)

4.1.3 Global Hydraulic Powered Roof Supports Average Price by Region (2021-2032)

4.2 North America Hydraulic Powered Roof Supports Consumption Value (2021-2032)

4.3 Europe Hydraulic Powered Roof Supports Consumption Value (2021-2032)

4.4 Asia-Pacific Hydraulic Powered Roof Supports Consumption Value (2021-2032)

4.5 South America Hydraulic Powered Roof Supports Consumption Value (2021-2032)

4.6 Middle East & Africa Hydraulic Powered Roof Supports Consumption Value
(2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Hydraulic Powered Roof Supports Sales Quantity by Type (2021-2032)

5.2 Global Hydraulic Powered Roof Supports Consumption Value by Type (2021-2032)

5.3 Global Hydraulic Powered Roof Supports Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Hydraulic Powered Roof Supports Sales Quantity by Application (2021-2032)
- 6.2 Global Hydraulic Powered Roof Supports Consumption Value by Application (2021-2032)
- 6.3 Global Hydraulic Powered Roof Supports Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Hydraulic Powered Roof Supports Sales Quantity by Type (2021-2032)
- 7.2 North America Hydraulic Powered Roof Supports Sales Quantity by Application (2021-2032)
- 7.3 North America Hydraulic Powered Roof Supports Market Size by Country
 - 7.3.1 North America Hydraulic Powered Roof Supports Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Hydraulic Powered Roof Supports Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Hydraulic Powered Roof Supports Sales Quantity by Type (2021-2032)
- 8.2 Europe Hydraulic Powered Roof Supports Sales Quantity by Application (2021-2032)
- 8.3 Europe Hydraulic Powered Roof Supports Market Size by Country
 - 8.3.1 Europe Hydraulic Powered Roof Supports Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Hydraulic Powered Roof Supports Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Hydraulic Powered Roof Supports Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Hydraulic Powered Roof Supports Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Hydraulic Powered Roof Supports Market Size by Region

9.3.1 Asia-Pacific Hydraulic Powered Roof Supports Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Hydraulic Powered Roof Supports Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Hydraulic Powered Roof Supports Sales Quantity by Type (2021-2032)

10.2 South America Hydraulic Powered Roof Supports Sales Quantity by Application (2021-2032)

10.3 South America Hydraulic Powered Roof Supports Market Size by Country

10.3.1 South America Hydraulic Powered Roof Supports Sales Quantity by Country (2021-2032)

10.3.2 South America Hydraulic Powered Roof Supports Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Hydraulic Powered Roof Supports Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Hydraulic Powered Roof Supports Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Hydraulic Powered Roof Supports Market Size by Country

11.3.1 Middle East & Africa Hydraulic Powered Roof Supports Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Hydraulic Powered Roof Supports Consumption Value by Country (2021-2032)

- 11.3.3 Turkey Market Size and Forecast (2021-2032)
- 11.3.4 Egypt Market Size and Forecast (2021-2032)
- 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
- 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Hydraulic Powered Roof Supports Market Drivers
- 12.2 Hydraulic Powered Roof Supports Market Restraints
- 12.3 Hydraulic Powered Roof Supports Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Hydraulic Powered Roof Supports and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Hydraulic Powered Roof Supports
- 13.3 Hydraulic Powered Roof Supports Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Hydraulic Powered Roof Supports Typical Distributors
- 14.3 Hydraulic Powered Roof Supports Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global Hydraulic Powered Roof Supports Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global Hydraulic Powered Roof Supports Consumption Value by Product, (USD Million), 2021 & 2025 & 2032
- Table 3. Global Hydraulic Powered Roof Supports Consumption Value by Load Capacity, (USD Million), 2021 & 2025 & 2032
- Table 4. Global Hydraulic Powered Roof Supports Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 5. Zhengzhou Coal Mining Machinery Basic Information, Manufacturing Base and Competitors
- Table 6. Zhengzhou Coal Mining Machinery Major Business
- Table 7. Zhengzhou Coal Mining Machinery Hydraulic Powered Roof Supports Product and Services
- Table 8. Zhengzhou Coal Mining Machinery Hydraulic Powered Roof Supports Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 9. Zhengzhou Coal Mining Machinery Recent Developments/Updates
- Table 10. Komatsu Mining Basic Information, Manufacturing Base and Competitors
- Table 11. Komatsu Mining Major Business
- Table 12. Komatsu Mining Hydraulic Powered Roof Supports Product and Services
- Table 13. Komatsu Mining Hydraulic Powered Roof Supports Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 14. Komatsu Mining Recent Developments/Updates
- Table 15. Caterpillar Basic Information, Manufacturing Base and Competitors
- Table 16. Caterpillar Major Business
- Table 17. Caterpillar Hydraulic Powered Roof Supports Product and Services
- Table 18. Caterpillar Hydraulic Powered Roof Supports Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 19. Caterpillar Recent Developments/Updates
- Table 20. Beijing Coal Mining Machinery Basic Information, Manufacturing Base and Competitors
- Table 21. Beijing Coal Mining Machinery Major Business
- Table 22. Beijing Coal Mining Machinery Hydraulic Powered Roof Supports Product and

Services

Table 23. Beijing Coal Mining Machinery Hydraulic Powered Roof Supports Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Beijing Coal Mining Machinery Recent Developments/Updates

Table 25. SANY Basic Information, Manufacturing Base and Competitors

Table 26. SANY Major Business

Table 27. SANY Hydraulic Powered Roof Supports Product and Services

Table 28. SANY Hydraulic Powered Roof Supports Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. SANY Recent Developments/Updates

Table 30. PMJ Basic Information, Manufacturing Base and Competitors

Table 31. PMJ Major Business

Table 32. PMJ Hydraulic Powered Roof Supports Product and Services

Table 33. PMJ Hydraulic Powered Roof Supports Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. PMJ Recent Developments/Updates

Table 35. Tiansheng Machinery Equipment Basic Information, Manufacturing Base and Competitors

Table 36. Tiansheng Machinery Equipment Major Business

Table 37. Tiansheng Machinery Equipment Hydraulic Powered Roof Supports Product and Services

Table 38. Tiansheng Machinery Equipment Hydraulic Powered Roof Supports Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Tiansheng Machinery Equipment Recent Developments/Updates

Table 40. Linzhou Heavy Machinery) Basic Information, Manufacturing Base and Competitors

Table 41. Linzhou Heavy Machinery) Major Business

Table 42. Linzhou Heavy Machinery) Hydraulic Powered Roof Supports Product and Services

Table 43. Linzhou Heavy Machinery) Hydraulic Powered Roof Supports Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Linzhou Heavy Machinery) Recent Developments/Updates

Table 45. Pingyang Heavy Industry Machinery Basic Information, Manufacturing Base and Competitors

Table 46. Pingyang Heavy Industry Machinery Major Business

Table 47. Pingyang Heavy Industry Machinery Hydraulic Powered Roof Supports

Product and Services

Table 48. Pingyang Heavy Industry Machinery Hydraulic Powered Roof Supports Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Pingyang Heavy Industry Machinery Recent Developments/Updates

Table 50. Shandong Mining Machinery Basic Information, Manufacturing Base and Competitors

Table 51. Shandong Mining Machinery Major Business

Table 52. Shandong Mining Machinery Hydraulic Powered Roof Supports Product and Services

Table 53. Shandong Mining Machinery Hydraulic Powered Roof Supports Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Shandong Mining Machinery Recent Developments/Updates

Table 55. Global Hydraulic Powered Roof Supports Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 56. Global Hydraulic Powered Roof Supports Revenue by Manufacturer (2021-2026) & (USD Million)

Table 57. Global Hydraulic Powered Roof Supports Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 58. Market Position of Manufacturers in Hydraulic Powered Roof Supports, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 59. Head Office and Hydraulic Powered Roof Supports Production Site of Key Manufacturer

Table 60. Hydraulic Powered Roof Supports Market: Company Product Type Footprint

Table 61. Hydraulic Powered Roof Supports Market: Company Product Application Footprint

Table 62. Hydraulic Powered Roof Supports New Market Entrants and Barriers to Market Entry

Table 63. Hydraulic Powered Roof Supports Mergers, Acquisition, Agreements, and Collaborations

Table 64. Global Hydraulic Powered Roof Supports Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 65. Global Hydraulic Powered Roof Supports Sales Quantity by Region (2021-2026) & (K Units)

Table 66. Global Hydraulic Powered Roof Supports Sales Quantity by Region (2027-2032) & (K Units)

Table 67. Global Hydraulic Powered Roof Supports Consumption Value by Region (2021-2026) & (USD Million)

Table 68. Global Hydraulic Powered Roof Supports Consumption Value by Region (2027-2032) & (USD Million)

Table 69. Global Hydraulic Powered Roof Supports Average Price by Region (2021-2026) & (US\$/Unit)

Table 70. Global Hydraulic Powered Roof Supports Average Price by Region (2027-2032) & (US\$/Unit)

Table 71. Global Hydraulic Powered Roof Supports Sales Quantity by Type (2021-2026) & (K Units)

Table 72. Global Hydraulic Powered Roof Supports Sales Quantity by Type (2027-2032) & (K Units)

Table 73. Global Hydraulic Powered Roof Supports Consumption Value by Type (2021-2026) & (USD Million)

Table 74. Global Hydraulic Powered Roof Supports Consumption Value by Type (2027-2032) & (USD Million)

Table 75. Global Hydraulic Powered Roof Supports Average Price by Type (2021-2026) & (US\$/Unit)

Table 76. Global Hydraulic Powered Roof Supports Average Price by Type (2027-2032) & (US\$/Unit)

Table 77. Global Hydraulic Powered Roof Supports Sales Quantity by Application (2021-2026) & (K Units)

Table 78. Global Hydraulic Powered Roof Supports Sales Quantity by Application (2027-2032) & (K Units)

Table 79. Global Hydraulic Powered Roof Supports Consumption Value by Application (2021-2026) & (USD Million)

Table 80. Global Hydraulic Powered Roof Supports Consumption Value by Application (2027-2032) & (USD Million)

Table 81. Global Hydraulic Powered Roof Supports Average Price by Application (2021-2026) & (US\$/Unit)

Table 82. Global Hydraulic Powered Roof Supports Average Price by Application (2027-2032) & (US\$/Unit)

Table 83. North America Hydraulic Powered Roof Supports Sales Quantity by Type (2021-2026) & (K Units)

Table 84. North America Hydraulic Powered Roof Supports Sales Quantity by Type (2027-2032) & (K Units)

Table 85. North America Hydraulic Powered Roof Supports Sales Quantity by Application (2021-2026) & (K Units)

Table 86. North America Hydraulic Powered Roof Supports Sales Quantity by Application (2027-2032) & (K Units)

Table 87. North America Hydraulic Powered Roof Supports Sales Quantity by Country

(2021-2026) & (K Units)

Table 88. North America Hydraulic Powered Roof Supports Sales Quantity by Country (2027-2032) & (K Units)

Table 89. North America Hydraulic Powered Roof Supports Consumption Value by Country (2021-2026) & (USD Million)

Table 90. North America Hydraulic Powered Roof Supports Consumption Value by Country (2027-2032) & (USD Million)

Table 91. Europe Hydraulic Powered Roof Supports Sales Quantity by Type (2021-2026) & (K Units)

Table 92. Europe Hydraulic Powered Roof Supports Sales Quantity by Type (2027-2032) & (K Units)

Table 93. Europe Hydraulic Powered Roof Supports Sales Quantity by Application (2021-2026) & (K Units)

Table 94. Europe Hydraulic Powered Roof Supports Sales Quantity by Application (2027-2032) & (K Units)

Table 95. Europe Hydraulic Powered Roof Supports Sales Quantity by Country (2021-2026) & (K Units)

Table 96. Europe Hydraulic Powered Roof Supports Sales Quantity by Country (2027-2032) & (K Units)

Table 97. Europe Hydraulic Powered Roof Supports Consumption Value by Country (2021-2026) & (USD Million)

Table 98. Europe Hydraulic Powered Roof Supports Consumption Value by Country (2027-2032) & (USD Million)

Table 99. Asia-Pacific Hydraulic Powered Roof Supports Sales Quantity by Type (2021-2026) & (K Units)

Table 100. Asia-Pacific Hydraulic Powered Roof Supports Sales Quantity by Type (2027-2032) & (K Units)

Table 101. Asia-Pacific Hydraulic Powered Roof Supports Sales Quantity by Application (2021-2026) & (K Units)

Table 102. Asia-Pacific Hydraulic Powered Roof Supports Sales Quantity by Application (2027-2032) & (K Units)

Table 103. Asia-Pacific Hydraulic Powered Roof Supports Sales Quantity by Region (2021-2026) & (K Units)

Table 104. Asia-Pacific Hydraulic Powered Roof Supports Sales Quantity by Region (2027-2032) & (K Units)

Table 105. Asia-Pacific Hydraulic Powered Roof Supports Consumption Value by Region (2021-2026) & (USD Million)

Table 106. Asia-Pacific Hydraulic Powered Roof Supports Consumption Value by Region (2027-2032) & (USD Million)

Table 107. South America Hydraulic Powered Roof Supports Sales Quantity by Type (2021-2026) & (K Units)

Table 108. South America Hydraulic Powered Roof Supports Sales Quantity by Type (2027-2032) & (K Units)

Table 109. South America Hydraulic Powered Roof Supports Sales Quantity by Application (2021-2026) & (K Units)

Table 110. South America Hydraulic Powered Roof Supports Sales Quantity by Application (2027-2032) & (K Units)

Table 111. South America Hydraulic Powered Roof Supports Sales Quantity by Country (2021-2026) & (K Units)

Table 112. South America Hydraulic Powered Roof Supports Sales Quantity by Country (2027-2032) & (K Units)

Table 113. South America Hydraulic Powered Roof Supports Consumption Value by Country (2021-2026) & (USD Million)

Table 114. South America Hydraulic Powered Roof Supports Consumption Value by Country (2027-2032) & (USD Million)

Table 115. Middle East & Africa Hydraulic Powered Roof Supports Sales Quantity by Type (2021-2026) & (K Units)

Table 116. Middle East & Africa Hydraulic Powered Roof Supports Sales Quantity by Type (2027-2032) & (K Units)

Table 117. Middle East & Africa Hydraulic Powered Roof Supports Sales Quantity by Application (2021-2026) & (K Units)

Table 118. Middle East & Africa Hydraulic Powered Roof Supports Sales Quantity by Application (2027-2032) & (K Units)

Table 119. Middle East & Africa Hydraulic Powered Roof Supports Sales Quantity by Country (2021-2026) & (K Units)

Table 120. Middle East & Africa Hydraulic Powered Roof Supports Sales Quantity by Country (2027-2032) & (K Units)

Table 121. Middle East & Africa Hydraulic Powered Roof Supports Consumption Value by Country (2021-2026) & (USD Million)

Table 122. Middle East & Africa Hydraulic Powered Roof Supports Consumption Value by Country (2027-2032) & (USD Million)

Table 123. Hydraulic Powered Roof Supports Raw Material

Table 124. Key Manufacturers of Hydraulic Powered Roof Supports Raw Materials

Table 125. Hydraulic Powered Roof Supports Typical Distributors

Table 126. Hydraulic Powered Roof Supports Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Hydraulic Powered Roof Supports Picture

Figure 2. Global Hydraulic Powered Roof Supports Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Hydraulic Powered Roof Supports Revenue Market Share by Type in 2025

Figure 4. Chock Supports Examples

Figure 5. Shield Supports Examples

Figure 6. Other Examples

Figure 7. Global Hydraulic Powered Roof Supports Revenue by Product, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Hydraulic Powered Roof Supports Revenue Market Share by Product in 2025

Figure 9. Manual/Semi-automatic Supports Examples

Figure 10. Powered Roof Supports Examples

Figure 11. Global Hydraulic Powered Roof Supports Revenue by Load Capacity, (USD Million), 2021 & 2025 & 2032

Figure 12. Global Hydraulic Powered Roof Supports Revenue Market Share by Load Capacity in 2025

Figure 13. Light-duty Supports Examples

Figure 14. Medium-duty Supports Examples

Figure 15. Heavy-duty Supports Examples

Figure 16. Global Hydraulic Powered Roof Supports Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 17. Global Hydraulic Powered Roof Supports Revenue Market Share by Application in 2025

Figure 18. Surface Mining Examples

Figure 19. Underground Mining Examples

Figure 20. Global Hydraulic Powered Roof Supports Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 21. Global Hydraulic Powered Roof Supports Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 22. Global Hydraulic Powered Roof Supports Sales Quantity (2021-2032) & (K Units)

Figure 23. Global Hydraulic Powered Roof Supports Price (2021-2032) & (US\$/Unit)

Figure 24. Global Hydraulic Powered Roof Supports Sales Quantity Market Share by

Manufacturer in 2025

Figure 25. Global Hydraulic Powered Roof Supports Revenue Market Share by Manufacturer in 2025

Figure 26. Producer Shipments of Hydraulic Powered Roof Supports by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 27. Top 3 Hydraulic Powered Roof Supports Manufacturer (Revenue) Market Share in 2025

Figure 28. Top 6 Hydraulic Powered Roof Supports Manufacturer (Revenue) Market Share in 2025

Figure 29. Global Hydraulic Powered Roof Supports Sales Quantity Market Share by Region (2021-2032)

Figure 30. Global Hydraulic Powered Roof Supports Consumption Value Market Share by Region (2021-2032)

Figure 31. North America Hydraulic Powered Roof Supports Consumption Value (2021-2032) & (USD Million)

Figure 32. Europe Hydraulic Powered Roof Supports Consumption Value (2021-2032) & (USD Million)

Figure 33. Asia-Pacific Hydraulic Powered Roof Supports Consumption Value (2021-2032) & (USD Million)

Figure 34. South America Hydraulic Powered Roof Supports Consumption Value (2021-2032) & (USD Million)

Figure 35. Middle East & Africa Hydraulic Powered Roof Supports Consumption Value (2021-2032) & (USD Million)

Figure 36. Global Hydraulic Powered Roof Supports Sales Quantity Market Share by Type (2021-2032)

Figure 37. Global Hydraulic Powered Roof Supports Consumption Value Market Share by Type (2021-2032)

Figure 38. Global Hydraulic Powered Roof Supports Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. Global Hydraulic Powered Roof Supports Sales Quantity Market Share by Application (2021-2032)

Figure 40. Global Hydraulic Powered Roof Supports Revenue Market Share by Application (2021-2032)

Figure 41. Global Hydraulic Powered Roof Supports Average Price by Application (2021-2032) & (US\$/Unit)

Figure 42. North America Hydraulic Powered Roof Supports Sales Quantity Market Share by Type (2021-2032)

Figure 43. North America Hydraulic Powered Roof Supports Sales Quantity Market Share by Application (2021-2032)

Figure 44. North America Hydraulic Powered Roof Supports Sales Quantity Market Share by Country (2021-2032)

Figure 45. North America Hydraulic Powered Roof Supports Consumption Value Market Share by Country (2021-2032)

Figure 46. United States Hydraulic Powered Roof Supports Consumption Value (2021-2032) & (USD Million)

Figure 47. Canada Hydraulic Powered Roof Supports Consumption Value (2021-2032) & (USD Million)

Figure 48. Mexico Hydraulic Powered Roof Supports Consumption Value (2021-2032) & (USD Million)

Figure 49. Europe Hydraulic Powered Roof Supports Sales Quantity Market Share by Type (2021-2032)

Figure 50. Europe Hydraulic Powered Roof Supports Sales Quantity Market Share by Application (2021-2032)

Figure 51. Europe Hydraulic Powered Roof Supports Sales Quantity Market Share by Country (2021-2032)

Figure 52. Europe Hydraulic Powered Roof Supports Consumption Value Market Share by Country (2021-2032)

Figure 53. Germany Hydraulic Powered Roof Supports Consumption Value (2021-2032) & (USD Million)

Figure 54. France Hydraulic Powered Roof Supports Consumption Value (2021-2032) & (USD Million)

Figure 55. United Kingdom Hydraulic Powered Roof Supports Consumption Value (2021-2032) & (USD Million)

Figure 56. Russia Hydraulic Powered Roof Supports Consumption Value (2021-2032) & (USD Million)

Figure 57. Italy Hydraulic Powered Roof Supports Consumption Value (2021-2032) & (USD Million)

Figure 58. Asia-Pacific Hydraulic Powered Roof Supports Sales Quantity Market Share by Type (2021-2032)

Figure 59. Asia-Pacific Hydraulic Powered Roof Supports Sales Quantity Market Share by Application (2021-2032)

Figure 60. Asia-Pacific Hydraulic Powered Roof Supports Sales Quantity Market Share by Region (2021-2032)

Figure 61. Asia-Pacific Hydraulic Powered Roof Supports Consumption Value Market Share by Region (2021-2032)

Figure 62. China Hydraulic Powered Roof Supports Consumption Value (2021-2032) & (USD Million)

Figure 63. Japan Hydraulic Powered Roof Supports Consumption Value (2021-2032) &

(USD Million)

Figure 64. South Korea Hydraulic Powered Roof Supports Consumption Value (2021-2032) & (USD Million)

Figure 65. India Hydraulic Powered Roof Supports Consumption Value (2021-2032) & (USD Million)

Figure 66. Southeast Asia Hydraulic Powered Roof Supports Consumption Value (2021-2032) & (USD Million)

Figure 67. Australia Hydraulic Powered Roof Supports Consumption Value (2021-2032) & (USD Million)

Figure 68. South America Hydraulic Powered Roof Supports Sales Quantity Market Share by Type (2021-2032)

Figure 69. South America Hydraulic Powered Roof Supports Sales Quantity Market Share by Application (2021-2032)

Figure 70. South America Hydraulic Powered Roof Supports Sales Quantity Market Share by Country (2021-2032)

Figure 71. South America Hydraulic Powered Roof Supports Consumption Value Market Share by Country (2021-2032)

Figure 72. Brazil Hydraulic Powered Roof Supports Consumption Value (2021-2032) & (USD Million)

Figure 73. Argentina Hydraulic Powered Roof Supports Consumption Value (2021-2032) & (USD Million)

Figure 74. Middle East & Africa Hydraulic Powered Roof Supports Sales Quantity Market Share by Type (2021-2032)

Figure 75. Middle East & Africa Hydraulic Powered Roof Supports Sales Quantity Market Share by Application (2021-2032)

Figure 76. Middle East & Africa Hydraulic Powered Roof Supports Sales Quantity Market Share by Country (2021-2032)

Figure 77. Middle East & Africa Hydraulic Powered Roof Supports Consumption Value Market Share by Country (2021-2032)

Figure 78. Turkey Hydraulic Powered Roof Supports Consumption Value (2021-2032) & (USD Million)

Figure 79. Egypt Hydraulic Powered Roof Supports Consumption Value (2021-2032) & (USD Million)

Figure 80. Saudi Arabia Hydraulic Powered Roof Supports Consumption Value (2021-2032) & (USD Million)

Figure 81. South Africa Hydraulic Powered Roof Supports Consumption Value (2021-2032) & (USD Million)

Figure 82. Hydraulic Powered Roof Supports Market Drivers

Figure 83. Hydraulic Powered Roof Supports Market Restraints

Figure 84. Hydraulic Powered Roof Supports Market Trends

Figure 85. Porters Five Forces Analysis

Figure 86. Manufacturing Cost Structure Analysis of Hydraulic Powered Roof Supports in 2025

Figure 87. Manufacturing Process Analysis of Hydraulic Powered Roof Supports

Figure 88. Hydraulic Powered Roof Supports Industrial Chain

Figure 89. Sales Channel: Direct to End-User vs Distributors

Figure 90. Direct Channel Pros & Cons

Figure 91. Indirect Channel Pros & Cons

Figure 92. Methodology

Figure 93. Research Process and Data Source

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