

Global Hydraulic Polymer Seals Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydraulic Polymer Seals market size is expected to reach \$ 5786 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

In 2025, global Hydraulic Polymer Seals production reached approximately 536.76 million units, with an average global market price of around US\$6.8 per unit.

The gross profit margin of major companies in the industry is between 30%–50%.

In 2025, the global production capacity of hydraulic polymer seals was approximately 715.68 million units.

Hydraulic Polymer Seals are sealing components made from engineered polymer materials designed to prevent fluid leakage and maintain pressure in hydraulic systems. These seals provide wear resistance, chemical stability, low friction, and long service life, and are widely used in hydraulic cylinders, pumps, valves, and actuators operating under high pressure and dynamic conditions.

The industrial chain of Hydraulic Polymer Seals includes upstream polymer resins, fillers, additives, and reinforcement materials. The midstream focuses on material compounding, molding, machining, and precision finishing. Downstream applications cover construction machinery, industrial equipment, agricultural machinery, automotive hydraulics, energy systems, and fluid power applications, supported by system integration, replacement parts supply, and maintenance services.

The hydraulic polymer seals market is driven by continuous demand from construction machinery, industrial equipment, and fluid power systems. Compared with traditional

rubber seals, polymer-based seals offer improved wear resistance, chemical stability, and performance under high pressure and temperature conditions. Growth in infrastructure development, industrial automation, and equipment modernization supports stable consumption. Advances in material science and precision manufacturing enable customized sealing solutions for demanding applications. Overall, the market is expected to grow steadily as hydraulic systems remain essential across multiple industrial sectors.

This report studies the global Hydraulic Polymer Seals production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydraulic Polymer Seals and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydraulic Polymer Seals that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydraulic Polymer Seals total production and demand, 2021-2032, (K Units)

Global Hydraulic Polymer Seals total production value, 2021-2032, (USD Million)

Global Hydraulic Polymer Seals production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hydraulic Polymer Seals consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hydraulic Polymer Seals domestic production, consumption, key domestic manufacturers and share

Global Hydraulic Polymer Seals production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Hydraulic Polymer Seals production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Hydraulic Polymer Seals production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hydraulic Polymer Seals market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint-Gobain, ERIKS Group, SKF, Precision Polymer Engineering/IDEX, Trelleborg, Bal Seal Engineering, Parker Hannifin Corporation, Advanced Seals & Gaskets, Greene Tweed, TRP Polymer Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydraulic Polymer Seals market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydraulic Polymer Seals Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydraulic Polymer Seals Market, Segmentation by Type:

Polyurethane (PU)

Acrylonitrile-butadiene-rubber (NBR)

Fluoro-rubber (FKM)

Polytetrafluoroethylene (PTFE)

Global Hydraulic Polymer Seals Market, Segmentation by Seal Function:

Rod Seals

Piston Seals

Rotary Seals

Global Hydraulic Polymer Seals Market, Segmentation by Pressure Rating:

Low-Pressure Hydraulic Seals

Medium-Pressure Hydraulic Seals

High-Pressure Hydraulic Seals

Global Hydraulic Polymer Seals Market, Segmentation by Application:

Transportation Equipment

Industrial Machinery and Equipment

Electronic Instruments and Appliances

Health Care

Oil and Gas Extraction

Companies Profiled:

Saint-Gobain

ERIKS Group

SKF

Precision Polymer Engineering/IDEX

Trelleborg

Bal Seal Engineering

Parker Hannifin Corporation

Advanced Seals & Gaskets

Greene Tweed

TRP Polymer Solutions

Specialised Polymer Engineering

SHS Dichtungen GmbH

A.W. Chesterton Company

Carco Precision Rubber Products Spa

Novotema Spa

Key Questions Answered:

1. How big is the global Hydraulic Polymer Seals market?
2. What is the demand of the global Hydraulic Polymer Seals market?
3. What is the year over year growth of the global Hydraulic Polymer Seals market?
4. What is the production and production value of the global Hydraulic Polymer Seals market?
5. Who are the key producers in the global Hydraulic Polymer Seals market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Electronic Waste (E-Waste) Management Introduction
- 1.2 World Electronic Waste (E-Waste) Management Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Electronic Waste (E-Waste) Management Total Market by Region (by Headquarter Location)
 - 1.3.1 World Electronic Waste (E-Waste) Management Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Electronic Waste (E-Waste) Management Revenue (2021-2032)
 - 1.3.3 China Based Company Electronic Waste (E-Waste) Management Revenue (2021-2032)
 - 1.3.4 Europe Based Company Electronic Waste (E-Waste) Management Revenue (2021-2032)
 - 1.3.5 Japan Based Company Electronic Waste (E-Waste) Management Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Electronic Waste (E-Waste) Management Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Electronic Waste (E-Waste) Management Revenue (2021-2032)
 - 1.3.8 India Based Company Electronic Waste (E-Waste) Management Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Electronic Waste (E-Waste) Management Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Electronic Waste (E-Waste) Management Consumption Value (2021-2032)
- 2.2 World Electronic Waste (E-Waste) Management Consumption Value by Region
 - 2.2.1 World Electronic Waste (E-Waste) Management Consumption Value by Region (2021-2026)
 - 2.2.2 World Electronic Waste (E-Waste) Management Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Electronic Waste (E-Waste) Management Consumption Value

(2021-2032)

2.4 China Electronic Waste (E-Waste) Management Consumption Value (2021-2032)

2.5 Europe Electronic Waste (E-Waste) Management Consumption Value (2021-2032)

2.6 Japan Electronic Waste (E-Waste) Management Consumption Value (2021-2032)

2.7 South Korea Electronic Waste (E-Waste) Management Consumption Value
(2021-2032)

2.8 ASEAN Electronic Waste (E-Waste) Management Consumption Value (2021-2032)

2.9 India Electronic Waste (E-Waste) Management Consumption Value (2021-2032)

3 WORLD ELECTRONIC WASTE (E-WASTE) MANAGEMENT COMPANIES COMPETITIVE ANALYSIS

3.1 World Electronic Waste (E-Waste) Management Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Electronic Waste (E-Waste) Management Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Electronic Waste (E-Waste) Management
in 2025

3.2.3 Global Concentration Ratios (CR8) for Electronic Waste (E-Waste) Management
in 2025

3.3 Electronic Waste (E-Waste) Management Company Evaluation Quadrant

3.4 Electronic Waste (E-Waste) Management Market: Overall Company Footprint
Analysis

3.4.1 Electronic Waste (E-Waste) Management Market: Region Footprint

3.4.2 Electronic Waste (E-Waste) Management Market: Company Product Type
Footprint

3.4.3 Electronic Waste (E-Waste) Management Market: Company Product Application
Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: Electronic Waste (E-Waste) Management Revenue
Comparison (by Headquarter Location)

4.1.1 United States VS China: Electronic Waste (E-Waste) Management Revenue

Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Electronic Waste (E-Waste) Management Revenue Market Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: Electronic Waste (E-Waste) Management Consumption Value Comparison

4.2.1 United States VS China: Electronic Waste (E-Waste) Management Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Electronic Waste (E-Waste) Management Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Electronic Waste (E-Waste) Management Companies and Market Share, 2021-2026

4.3.1 United States Based Electronic Waste (E-Waste) Management Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Electronic Waste (E-Waste) Management Revenue, (2021-2026)

4.4 China Based Companies Electronic Waste (E-Waste) Management Revenue and Market Share, 2021-2026

4.4.1 China Based Electronic Waste (E-Waste) Management Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Electronic Waste (E-Waste) Management Revenue, (2021-2026)

4.5 Rest of World Based Electronic Waste (E-Waste) Management Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Electronic Waste (E-Waste) Management Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Electronic Waste (E-Waste) Management Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Electronic Waste (E-Waste) Management Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Plastic Management

5.2.2 Glass Management

5.2.3 Metal Management

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Electronic Waste (E-Waste) Management Market Size by Type

(2021-2026)

5.3.2 World Electronic Waste (E-Waste) Management Market Size by Type

(2027-2032)

5.3.3 World Electronic Waste (E-Waste) Management Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY TREATMENT METHOD

6.1 World Electronic Waste (E-Waste) Management Market Size Overview by Treatment Method: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Treatment Method

6.2.1 Manual Dismantling

6.2.2 Mechanical Shredding & Separation

6.2.3 Hydrometallurgical Recycling

6.2.4 Pyrometallurgical Recovery

6.3 Market Segment by Treatment Method

6.3.1 World Electronic Waste (E-Waste) Management Market Size by Treatment Method (2021-2026)

6.3.2 World Electronic Waste (E-Waste) Management Market Size by Treatment Method (2027-2032)

6.3.3 World Electronic Waste (E-Waste) Management Market Size Market Share by Treatment Method (2027-2032)

7 MARKET ANALYSIS BY MANAGEMENT MODEL

7.1 World Electronic Waste (E-Waste) Management Market Size Overview by Management Model: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Management Model

7.2.1 Producer Responsibility System (EPR)

7.2.2 Government Centralized Recycling

7.2.3 Third-Party Professional Recycling

7.2.4 Consumer Take-Back Program

7.3 Market Segment by Management Model

7.3.1 World Electronic Waste (E-Waste) Management Market Size by Management Model (2021-2026)

7.3.2 World Electronic Waste (E-Waste) Management Market Size by Management Model (2027-2032)

7.3.3 World Electronic Waste (E-Waste) Management Market Size Market Share by Management Model (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Electronic Waste (E-Waste) Management Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 IT Equipment

8.2.2 Large Household Appliances

8.2.3 Small Household Appliances

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Electronic Waste (E-Waste) Management Market Size by Application (2021-2026)

8.3.2 World Electronic Waste (E-Waste) Management Market Size by Application (2027-2032)

8.3.3 World Electronic Waste (E-Waste) Management Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Tetronics Environmental Waste Management

9.1.1 Tetronics Environmental Waste Management Details

9.1.2 Tetronics Environmental Waste Management Major Business

9.1.3 Tetronics Environmental Waste Management Electronic Waste (E-Waste) Management Product and Services

9.1.4 Tetronics Environmental Waste Management Electronic Waste (E-Waste) Management Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Tetronics Environmental Waste Management Recent Developments/Updates

9.1.6 Tetronics Environmental Waste Management Competitive Strengths & Weaknesses

9.2 Umicore

9.2.1 Umicore Details

9.2.2 Umicore Major Business

9.2.3 Umicore Electronic Waste (E-Waste) Management Product and Services

9.2.4 Umicore Electronic Waste (E-Waste) Management Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Umicore Recent Developments/Updates

9.2.6 Umicore Competitive Strengths & Weaknesses

9.3 Boliden Group

- 9.3.1 Boliden Group Details
- 9.3.2 Boliden Group Major Business
- 9.3.3 Boliden Group Electronic Waste (E-Waste) Management Product and Services
- 9.3.4 Boliden Group Electronic Waste (E-Waste) Management Revenue, Gross Margin and Market Share (2021-2026)
- 9.3.5 Boliden Group Recent Developments/Updates
- 9.3.6 Boliden Group Competitive Strengths & Weaknesses
- 9.4 Mba Polymers
 - 9.4.1 Mba Polymers Details
 - 9.4.2 Mba Polymers Major Business
 - 9.4.3 Mba Polymers Electronic Waste (E-Waste) Management Product and Services
 - 9.4.4 Mba Polymers Electronic Waste (E-Waste) Management Revenue, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Mba Polymers Recent Developments/Updates
 - 9.4.6 Mba Polymers Competitive Strengths & Weaknesses
- 9.5 Aurubis AG
 - 9.5.1 Aurubis AG Details
 - 9.5.2 Aurubis AG Major Business
 - 9.5.3 Aurubis AG Electronic Waste (E-Waste) Management Product and Services
 - 9.5.4 Aurubis AG Electronic Waste (E-Waste) Management Revenue, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Aurubis AG Recent Developments/Updates
 - 9.5.6 Aurubis AG Competitive Strengths & Weaknesses
- 9.6 Sims Lifecycle Services, Inc.
 - 9.6.1 Sims Lifecycle Services, Inc. Details
 - 9.6.2 Sims Lifecycle Services, Inc. Major Business
 - 9.6.3 Sims Lifecycle Services, Inc. Electronic Waste (E-Waste) Management Product and Services
 - 9.6.4 Sims Lifecycle Services, Inc. Electronic Waste (E-Waste) Management Revenue, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Sims Lifecycle Services, Inc. Recent Developments/Updates
 - 9.6.6 Sims Lifecycle Services, Inc. Competitive Strengths & Weaknesses
- 9.7 Ecoreco Ltd.
 - 9.7.1 Ecoreco Ltd. Details
 - 9.7.2 Ecoreco Ltd. Major Business
 - 9.7.3 Ecoreco Ltd. Electronic Waste (E-Waste) Management Product and Services
 - 9.7.4 Ecoreco Ltd. Electronic Waste (E-Waste) Management Revenue, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Ecoreco Ltd. Recent Developments/Updates

- 9.7.6 Ecoreco Ltd. Competitive Strengths & Weaknesses
- 9.8 Veolia
 - 9.8.1 Veolia Details
 - 9.8.2 Veolia Major Business
 - 9.8.3 Veolia Electronic Waste (E-Waste) Management Product and Services
 - 9.8.4 Veolia Electronic Waste (E-Waste) Management Revenue, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Veolia Recent Developments/Updates
 - 9.8.6 Veolia Competitive Strengths & Weaknesses
- 9.9 SK Tes
 - 9.9.1 SK Tes Details
 - 9.9.2 SK Tes Major Business
 - 9.9.3 SK Tes Electronic Waste (E-Waste) Management Product and Services
 - 9.9.4 SK Tes Electronic Waste (E-Waste) Management Revenue, Gross Margin and Market Share (2021-2026)
 - 9.9.5 SK Tes Recent Developments/Updates
 - 9.9.6 SK Tes Competitive Strengths & Weaknesses
- 9.10 Stena Recycling
 - 9.10.1 Stena Recycling Details
 - 9.10.2 Stena Recycling Major Business
 - 9.10.3 Stena Recycling Electronic Waste (E-Waste) Management Product and Services
 - 9.10.4 Stena Recycling Electronic Waste (E-Waste) Management Revenue, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Stena Recycling Recent Developments/Updates
 - 9.10.6 Stena Recycling Competitive Strengths & Weaknesses
- 9.11 Enviroserve
 - 9.11.1 Enviroserve Details
 - 9.11.2 Enviroserve Major Business
 - 9.11.3 Enviroserve Electronic Waste (E-Waste) Management Product and Services
 - 9.11.4 Enviroserve Electronic Waste (E-Waste) Management Revenue, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Enviroserve Recent Developments/Updates
 - 9.11.6 Enviroserve Competitive Strengths & Weaknesses
- 9.12 Desco Electronic Recyclers
 - 9.12.1 Desco Electronic Recyclers Details
 - 9.12.2 Desco Electronic Recyclers Major Business
 - 9.12.3 Desco Electronic Recyclers Electronic Waste (E-Waste) Management Product and Services

9.12.4 Desco Electronic Recyclers Electronic Waste (E-Waste) Management Revenue, Gross Margin and Market Share (2021-2026)

9.12.5 Desco Electronic Recyclers Recent Developments/Updates

9.12.6 Desco Electronic Recyclers Competitive Strengths & Weaknesses

9.13 Kuusakoski

9.13.1 Kuusakoski Details

9.13.2 Kuusakoski Major Business

9.13.3 Kuusakoski Electronic Waste (E-Waste) Management Product and Services

9.13.4 Kuusakoski Electronic Waste (E-Waste) Management Revenue, Gross Margin and Market Share (2021-2026)

9.13.5 Kuusakoski Recent Developments/Updates

9.13.6 Kuusakoski Competitive Strengths & Weaknesses

9.14 Clean Harbors

9.14.1 Clean Harbors Details

9.14.2 Clean Harbors Major Business

9.14.3 Clean Harbors Electronic Waste (E-Waste) Management Product and Services

9.14.4 Clean Harbors Electronic Waste (E-Waste) Management Revenue, Gross Margin and Market Share (2021-2026)

9.14.5 Clean Harbors Recent Developments/Updates

9.14.6 Clean Harbors Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Electronic Waste (E-Waste) Management Industry Chain

10.2 Electronic Waste (E-Waste) Management Upstream Analysis

10.3 Electronic Waste (E-Waste) Management Midstream Analysis

10.4 Electronic Waste (E-Waste) Management Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Hydraulic Polymer Seals Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Hydraulic Polymer Seals Production Value by Region (2021-2026) & (USD Million)

Table 3. World Hydraulic Polymer Seals Production Value by Region (2027-2032) & (USD Million)

Table 4. World Hydraulic Polymer Seals Production Value Market Share by Region (2021-2026)

Table 5. World Hydraulic Polymer Seals Production Value Market Share by Region (2027-2032)

Table 6. World Hydraulic Polymer Seals Production by Region (2021-2026) & (K Units)

Table 7. World Hydraulic Polymer Seals Production by Region (2027-2032) & (K Units)

Table 8. World Hydraulic Polymer Seals Production Market Share by Region (2021-2026)

Table 9. World Hydraulic Polymer Seals Production Market Share by Region (2027-2032)

Table 10. World Hydraulic Polymer Seals Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Hydraulic Polymer Seals Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Hydraulic Polymer Seals Major Market Trends

Table 13. World Hydraulic Polymer Seals Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Hydraulic Polymer Seals Consumption by Region (2021-2026) & (K Units)

Table 15. World Hydraulic Polymer Seals Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Hydraulic Polymer Seals Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Hydraulic Polymer Seals Producers in 2025

Table 18. World Hydraulic Polymer Seals Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Hydraulic Polymer Seals Producers in 2025

Table 20. World Hydraulic Polymer Seals Average Price by Manufacturer (2021-2026) &

(US\$/Unit)

Table 21. Global Hydraulic Polymer Seals Company Evaluation Quadrant

Table 22. World Hydraulic Polymer Seals Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Hydraulic Polymer Seals Production Site of Key Manufacturer

Table 24. Hydraulic Polymer Seals Market: Company Product Type Footprint

Table 25. Hydraulic Polymer Seals Market: Company Product Application Footprint

Table 26. Hydraulic Polymer Seals Competitive Factors

Table 27. Hydraulic Polymer Seals New Entrant and Capacity Expansion Plans

Table 28. Hydraulic Polymer Seals Mergers & Acquisitions Activity

Table 29. United States VS China Hydraulic Polymer Seals Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Hydraulic Polymer Seals Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Hydraulic Polymer Seals Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Hydraulic Polymer Seals Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Hydraulic Polymer Seals Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Hydraulic Polymer Seals Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Hydraulic Polymer Seals Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Hydraulic Polymer Seals Production Market Share (2021-2026)

Table 37. China Based Hydraulic Polymer Seals Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Hydraulic Polymer Seals Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Hydraulic Polymer Seals Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Hydraulic Polymer Seals Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Hydraulic Polymer Seals Production Market Share (2021-2026)

Table 42. Rest of World Based Hydraulic Polymer Seals Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Hydraulic Polymer Seals Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Hydraulic Polymer Seals Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Hydraulic Polymer Seals Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Hydraulic Polymer Seals Production Market Share (2021-2026)

Table 47. World Hydraulic Polymer Seals Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Hydraulic Polymer Seals Production by Type (2021-2026) & (K Units)

Table 49. World Hydraulic Polymer Seals Production by Type (2027-2032) & (K Units)

Table 50. World Hydraulic Polymer Seals Production Value by Type (2021-2026) & (USD Million)

Table 51. World Hydraulic Polymer Seals Production Value by Type (2027-2032) & (USD Million)

Table 52. World Hydraulic Polymer Seals Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Hydraulic Polymer Seals Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Hydraulic Polymer Seals Production Value by Seal Function, (USD Million), 2021 & 2025 & 2032

Table 55. World Hydraulic Polymer Seals Production by Seal Function (2021-2026) & (K Units)

Table 56. World Hydraulic Polymer Seals Production by Seal Function (2027-2032) & (K Units)

Table 57. World Hydraulic Polymer Seals Production Value by Seal Function (2021-2026) & (USD Million)

Table 58. World Hydraulic Polymer Seals Production Value by Seal Function (2027-2032) & (USD Million)

Table 59. World Hydraulic Polymer Seals Average Price by Seal Function (2021-2026) & (US\$/Unit)

Table 60. World Hydraulic Polymer Seals Average Price by Seal Function (2027-2032) & (US\$/Unit)

Table 61. World Hydraulic Polymer Seals Production Value by Pressure Rating, (USD Million), 2021 & 2025 & 2032

Table 62. World Hydraulic Polymer Seals Production by Pressure Rating (2021-2026) & (K Units)

Table 63. World Hydraulic Polymer Seals Production by Pressure Rating (2027-2032) &

(K Units)

Table 64. World Hydraulic Polymer Seals Production Value by Pressure Rating (2021-2026) & (USD Million)

Table 65. World Hydraulic Polymer Seals Production Value by Pressure Rating (2027-2032) & (USD Million)

Table 66. World Hydraulic Polymer Seals Average Price by Pressure Rating (2021-2026) & (US\$/Unit)

Table 67. World Hydraulic Polymer Seals Average Price by Pressure Rating (2027-2032) & (US\$/Unit)

Table 68. World Hydraulic Polymer Seals Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Hydraulic Polymer Seals Production by Application (2021-2026) & (K Units)

Table 70. World Hydraulic Polymer Seals Production by Application (2027-2032) & (K Units)

Table 71. World Hydraulic Polymer Seals Production Value by Application (2021-2026) & (USD Million)

Table 72. World Hydraulic Polymer Seals Production Value by Application (2027-2032) & (USD Million)

Table 73. World Hydraulic Polymer Seals Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Hydraulic Polymer Seals Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Saint-Gobain Basic Information, Manufacturing Base and Competitors

Table 76. Saint-Gobain Major Business

Table 77. Saint-Gobain Hydraulic Polymer Seals Product and Services

Table 78. Saint-Gobain Hydraulic Polymer Seals Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Saint-Gobain Recent Developments/Updates

Table 80. Saint-Gobain Competitive Strengths & Weaknesses

Table 81. ERIKS Group Basic Information, Manufacturing Base and Competitors

Table 82. ERIKS Group Major Business

Table 83. ERIKS Group Hydraulic Polymer Seals Product and Services

Table 84. ERIKS Group Hydraulic Polymer Seals Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. ERIKS Group Recent Developments/Updates

Table 86. ERIKS Group Competitive Strengths & Weaknesses

Table 87. SKF Basic Information, Manufacturing Base and Competitors

Table 88. SKF Major Business

Table 89. SKF Hydraulic Polymer Seals Product and Services

Table 90. SKF Hydraulic Polymer Seals Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. SKF Recent Developments/Updates

Table 92. SKF Competitive Strengths & Weaknesses

Table 93. Precision Polymer Engineering/IDEX Basic Information, Manufacturing Base and Competitors

Table 94. Precision Polymer Engineering/IDEX Major Business

Table 95. Precision Polymer Engineering/IDEX Hydraulic Polymer Seals Product and Services

Table 96. Precision Polymer Engineering/IDEX Hydraulic Polymer Seals Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Precision Polymer Engineering/IDEX Recent Developments/Updates

Table 98. Precision Polymer Engineering/IDEX Competitive Strengths & Weaknesses

Table 99. Trelleborg Basic Information, Manufacturing Base and Competitors

Table 100. Trelleborg Major Business

Table 101. Trelleborg Hydraulic Polymer Seals Product and Services

Table 102. Trelleborg Hydraulic Polymer Seals Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Trelleborg Recent Developments/Updates

Table 104. Trelleborg Competitive Strengths & Weaknesses

Table 105. Bal Seal Engineering Basic Information, Manufacturing Base and Competitors

Table 106. Bal Seal Engineering Major Business

Table 107. Bal Seal Engineering Hydraulic Polymer Seals Product and Services

Table 108. Bal Seal Engineering Hydraulic Polymer Seals Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Bal Seal Engineering Recent Developments/Updates

Table 110. Bal Seal Engineering Competitive Strengths & Weaknesses

Table 111. Parker Hannifin Corporation Basic Information, Manufacturing Base and Competitors

Table 112. Parker Hannifin Corporation Major Business

Table 113. Parker Hannifin Corporation Hydraulic Polymer Seals Product and Services

Table 114. Parker Hannifin Corporation Hydraulic Polymer Seals Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Parker Hannifin Corporation Recent Developments/Updates

- Table 116. Parker Hannifin Corporation Competitive Strengths & Weaknesses
- Table 117. Advanced Seals & Gaskets Basic Information, Manufacturing Base and Competitors
- Table 118. Advanced Seals & Gaskets Major Business
- Table 119. Advanced Seals & Gaskets Hydraulic Polymer Seals Product and Services
- Table 120. Advanced Seals & Gaskets Hydraulic Polymer Seals Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Advanced Seals & Gaskets Recent Developments/Updates
- Table 122. Advanced Seals & Gaskets Competitive Strengths & Weaknesses
- Table 123. Greene Tweed Basic Information, Manufacturing Base and Competitors
- Table 124. Greene Tweed Major Business
- Table 125. Greene Tweed Hydraulic Polymer Seals Product and Services
- Table 126. Greene Tweed Hydraulic Polymer Seals Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Greene Tweed Recent Developments/Updates
- Table 128. Greene Tweed Competitive Strengths & Weaknesses
- Table 129. TRP Polymer Solutions Basic Information, Manufacturing Base and Competitors
- Table 130. TRP Polymer Solutions Major Business
- Table 131. TRP Polymer Solutions Hydraulic Polymer Seals Product and Services
- Table 132. TRP Polymer Solutions Hydraulic Polymer Seals Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. TRP Polymer Solutions Recent Developments/Updates
- Table 134. TRP Polymer Solutions Competitive Strengths & Weaknesses
- Table 135. Specialised Polymer Engineering Basic Information, Manufacturing Base and Competitors
- Table 136. Specialised Polymer Engineering Major Business
- Table 137. Specialised Polymer Engineering Hydraulic Polymer Seals Product and Services
- Table 138. Specialised Polymer Engineering Hydraulic Polymer Seals Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Specialised Polymer Engineering Recent Developments/Updates
- Table 140. Specialised Polymer Engineering Competitive Strengths & Weaknesses
- Table 141. SHS Dichtungen GmbH Basic Information, Manufacturing Base and Competitors

- Table 142. SHS Dichtungen GmbH Major Business
- Table 143. SHS Dichtungen GmbH Hydraulic Polymer Seals Product and Services
- Table 144. SHS Dichtungen GmbH Hydraulic Polymer Seals Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. SHS Dichtungen GmbH Recent Developments/Updates
- Table 146. SHS Dichtungen GmbH Competitive Strengths & Weaknesses
- Table 147. A.W. Chesterton Company Basic Information, Manufacturing Base and Competitors
- Table 148. A.W. Chesterton Company Major Business
- Table 149. A.W. Chesterton Company Hydraulic Polymer Seals Product and Services
- Table 150. A.W. Chesterton Company Hydraulic Polymer Seals Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. A.W. Chesterton Company Recent Developments/Updates
- Table 152. A.W. Chesterton Company Competitive Strengths & Weaknesses
- Table 153. Carco Precision Rubber Products Spa Basic Information, Manufacturing Base and Competitors
- Table 154. Carco Precision Rubber Products Spa Major Business
- Table 155. Carco Precision Rubber Products Spa Hydraulic Polymer Seals Product and Services
- Table 156. Carco Precision Rubber Products Spa Hydraulic Polymer Seals Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Carco Precision Rubber Products Spa Recent Developments/Updates
- Table 158. Carco Precision Rubber Products Spa Competitive Strengths & Weaknesses
- Table 159. Novotema Spa Basic Information, Manufacturing Base and Competitors
- Table 160. Novotema Spa Major Business
- Table 161. Novotema Spa Hydraulic Polymer Seals Product and Services
- Table 162. Novotema Spa Hydraulic Polymer Seals Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Novotema Spa Recent Developments/Updates
- Table 164. Novotema Spa Competitive Strengths & Weaknesses
- Table 165. Global Key Players of Hydraulic Polymer Seals Upstream (Raw Materials)
- Table 166. Global Hydraulic Polymer Seals Typical Customers
- Table 167. Hydraulic Polymer Seals Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Hydraulic Polymer Seals Picture
- Figure 2. World Hydraulic Polymer Seals Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Hydraulic Polymer Seals Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Hydraulic Polymer Seals Production (2021-2032) & (K Units)
- Figure 5. World Hydraulic Polymer Seals Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Hydraulic Polymer Seals Production Value Market Share by Region (2021-2032)
- Figure 7. World Hydraulic Polymer Seals Production Market Share by Region (2021-2032)
- Figure 8. North America Hydraulic Polymer Seals Production (2021-2032) & (K Units)
- Figure 9. Europe Hydraulic Polymer Seals Production (2021-2032) & (K Units)
- Figure 10. China Hydraulic Polymer Seals Production (2021-2032) & (K Units)
- Figure 11. Japan Hydraulic Polymer Seals Production (2021-2032) & (K Units)
- Figure 12. Hydraulic Polymer Seals Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Hydraulic Polymer Seals Consumption (2021-2032) & (K Units)
- Figure 15. World Hydraulic Polymer Seals Consumption Market Share by Region (2021-2032)
- Figure 16. United States Hydraulic Polymer Seals Consumption (2021-2032) & (K Units)
- Figure 17. China Hydraulic Polymer Seals Consumption (2021-2032) & (K Units)
- Figure 18. Europe Hydraulic Polymer Seals Consumption (2021-2032) & (K Units)
- Figure 19. Japan Hydraulic Polymer Seals Consumption (2021-2032) & (K Units)
- Figure 20. South Korea Hydraulic Polymer Seals Consumption (2021-2032) & (K Units)
- Figure 21. ASEAN Hydraulic Polymer Seals Consumption (2021-2032) & (K Units)
- Figure 22. India Hydraulic Polymer Seals Consumption (2021-2032) & (K Units)
- Figure 23. Producer Shipments of Hydraulic Polymer Seals by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Hydraulic Polymer Seals Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Hydraulic Polymer Seals Markets in 2025
- Figure 26. United States VS China: Hydraulic Polymer Seals Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Hydraulic Polymer Seals Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Hydraulic Polymer Seals Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Hydraulic Polymer Seals Production Market Share 2025

Figure 30. China Based Manufacturers Hydraulic Polymer Seals Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Hydraulic Polymer Seals Production Market Share 2025

Figure 32. World Hydraulic Polymer Seals Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Hydraulic Polymer Seals Production Value Market Share by Type in 2025

Figure 34. Polyurethane (PU)

Figure 35. Acrylonitrile-butadiene-rubber (NBR)

Figure 36. Fluoro-rubber (FKM)

Figure 37. Polytetrafluoroethylene (PTFE)

Figure 38. World Hydraulic Polymer Seals Production Market Share by Type (2021-2032)

Figure 39. World Hydraulic Polymer Seals Production Value Market Share by Type (2021-2032)

Figure 40. World Hydraulic Polymer Seals Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Hydraulic Polymer Seals Production Value by Seal Function, (USD Million), 2021 & 2025 & 2032

Figure 42. World Hydraulic Polymer Seals Production Value Market Share by Seal Function in 2025

Figure 43. Rod Seals

Figure 44. Piston Seals

Figure 45. Rotary Seals

Figure 46. World Hydraulic Polymer Seals Production Market Share by Seal Function (2021-2032)

Figure 47. World Hydraulic Polymer Seals Production Value Market Share by Seal Function (2021-2032)

Figure 48. World Hydraulic Polymer Seals Average Price by Seal Function (2021-2032) & (US\$/Unit)

Figure 49. World Hydraulic Polymer Seals Production Value by Pressure Rating, (USD Million), 2021 & 2025 & 2032

- Figure 50. World Hydraulic Polymer Seals Production Value Market Share by Pressure Rating in 2025
- Figure 51. Low-Pressure Hydraulic Seals
- Figure 52. Medium-Pressure Hydraulic Seals
- Figure 53. High-Pressure Hydraulic Seals
- Figure 54. World Hydraulic Polymer Seals Production Market Share by Pressure Rating (2021-2032)
- Figure 55. World Hydraulic Polymer Seals Production Value Market Share by Pressure Rating (2021-2032)
- Figure 56. World Hydraulic Polymer Seals Average Price by Pressure Rating (2021-2032) & (US\$/Unit)
- Figure 57. World Hydraulic Polymer Seals Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 58. World Hydraulic Polymer Seals Production Value Market Share by Application in 2025
- Figure 59. Transportation Equipment
- Figure 60. Industrial Machinery and Equipment
- Figure 61. Electronic Instruments and Appliances
- Figure 62. Health Care
- Figure 63. Oil and Gas Extraction
- Figure 64. World Hydraulic Polymer Seals Production Market Share by Application (2021-2032)
- Figure 65. World Hydraulic Polymer Seals Production Value Market Share by Application (2021-2032)
- Figure 66. World Hydraulic Polymer Seals Average Price by Application (2021-2032) & (US\$/Unit)
- Figure 67. Hydraulic Polymer Seals Industry Chain
- Figure 68. Hydraulic Polymer Seals Procurement Model
- Figure 69. Hydraulic Polymer Seals Sales Model
- Figure 70. Hydraulic Polymer Seals Sales Channels, Direct Sales, and Distribution
- Figure 71. Methodology
- Figure 72. Research Process and Data Source

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