

# Global Hydraulic Paper Cutter Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Hydraulic Paper Cutter market size is expected to reach \$ 109 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Hydraulic paper cutters are industrial finishing machines that use hydraulic cylinders to drive both the clamping and cutting mechanisms, enabling high-precision cutting of paper stacks, cardboard, and other flexible materials. Unlike older mechanical cutters that rely on clutches and flywheels, hydraulic systems offer smoother operation, higher safety, and consistent clamping pressure. Common configurations include programmable cutters with touchscreen controls, manually operated hydraulic cutters, and guillotine-style cutters. Key technologies include dual-button safety systems, infrared curtain protection, automatic blade return, and JDF workflow integration. From a value chain perspective, upstream includes hydraulic cylinder suppliers, high-speed steel blade manufacturers, servo motor and control system providers; midstream involves machine assembly, hydraulic integration, electronic control programming, and quality testing; downstream demand spans commercial printing houses, bookbinding centers, packaging converters, paper mills, and quick-service copy shops. In 2025, the average selling price is approximately US\$2,600 per unit, global sales volume is about 30,800 units, and gross margins generally range from 20% to 35%, driven by steel material costs, hydraulic component durability, control software sophistication, and after-sales service coverage.

The hydraulic paper cutter market is undergoing a mature stability phase, characterized by the widespread replacement of legacy mechanical cutters by hydraulic systems and the continuous integration of digital cutting controls.

Stable Demand Driven by Replacing Aging Equipment and Maintaining Cost Efficiency

In many small to medium-sized printing and packaging enterprises, outdated mechanical paper cutters are being actively phased out in favor of hydraulic models. Hydraulic cutters generate more clamping force with significantly lower maintenance overhead; moreover, after integrating Programmable Logic Controllers, they deliver exceptionally high cutting accuracy ( $\pm 0.1$ mm positioning precision). Even with the onset of digitalization, physical paper trimming remains an indispensable process step, meaning hydraulic cutters retain a stable market base.

### The Evolution Toward Programmable and Automated Machines

The market is witnessing a pivot from purely hydraulic/mechanical levers toward computerized (CNC) models. High-end offerings such as the Triumph 5560 now feature VRCut software, barcode scanners, and extensive memory banks (99 jobs/99 steps), dramatically reducing job make-ready times. The Horizon APC-610 comes with touchscreen interfaces and JDF connectivity, enabling automatic data exchange with upstream printing presses. This 'Programmable Hydraulic' tier represents the fastest growth segment, serving print-on-demand enterprises that prioritize quick turnaround.

### Safety Regulatory Compliance as a Purchase Determinant

Modern safety standards (CE, UL) strictly mandate dual-button controls, infrared light curtains covering the entire front area, and automatic blade return mechanisms. In certain regulated industrial environments, older equipment lacking these features is prohibited from operation, fueling the replacement market.

This report studies the global Hydraulic Paper Cutter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydraulic Paper Cutter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydraulic Paper Cutter that contribute to its increasing demand across many markets.

### Highlights and key features of the study

Global Hydraulic Paper Cutter total production and demand, 2021-2032, (K Units)

Global Hydraulic Paper Cutter total production value, 2021-2032, (USD Million)

Global Hydraulic Paper Cutter production by region & country, production, value,

CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hydraulic Paper Cutter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hydraulic Paper Cutter domestic production, consumption, key domestic manufacturers and share

Global Hydraulic Paper Cutter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Hydraulic Paper Cutter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Hydraulic Paper Cutter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hydraulic Paper Cutter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MBO Group (Horizon), Triumph / Ideal (MBO Group), POLAR Mohr, Challenge Machinery, Formax, GBC, Faldo, Colter & Peterson (PRISM/SABER), Yeong Jong Industrial Co., Ltd., Sunfung Technology Corporation Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydraulic Paper Cutter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydraulic Paper Cutter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Hydraulic Paper Cutter Market, Segmentation by Type:

Small Format (  
Medium Format (460-820mm / 18'-32')

Large Format (> 820mm / 32')

#### Global Hydraulic Paper Cutter Market, Segmentation by Cutting Mechanism:

Guillotine (Straight Cut)

Swing Cut (Rotary)

#### Global Hydraulic Paper Cutter Market, Segmentation by Drive System:

Single-Hydraulic (Hydraulic Clamp Only)

Dual-Hydraulic (Hydraulic Clamp + Hydraulic Blade)

#### Global Hydraulic Paper Cutter Market, Segmentation by Application:

Library

Printing Press

Copy Centre

Others

Companies Profiled:

MBO Group (Horizon)

Triumph / Ideal (MBO Group)

POLAR Mohr

Challenge Machinery

Formax

GBC

Faldo

Colter & Peterson (PRISM/SABER)

Yeong Jong Industrial Co., Ltd.

Sunfung Technology Corporation Ltd.

Suzhou Ruicai Electron Co., Ltd.

Shanghai Shenweida Machinery Co., Ltd.

Zhejiang Guowei Technology Co., Ltd.

Zhejiang Liming Intelligent Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Hydraulic Paper Cutter market?
2. What is the demand of the global Hydraulic Paper Cutter market?
3. What is the year over year growth of the global Hydraulic Paper Cutter market?
4. What is the production and production value of the global Hydraulic Paper Cutter market?
5. Who are the key producers in the global Hydraulic Paper Cutter market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Hydraulic Paper Cutter Introduction
- 1.2 World Hydraulic Paper Cutter Supply & Forecast
  - 1.2.1 World Hydraulic Paper Cutter Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Hydraulic Paper Cutter Production (2021-2032)
  - 1.2.3 World Hydraulic Paper Cutter Pricing Trends (2021-2032)
- 1.3 World Hydraulic Paper Cutter Production by Region (Based on Production Site)
  - 1.3.1 World Hydraulic Paper Cutter Production Value by Region (2021-2032)
  - 1.3.2 World Hydraulic Paper Cutter Production by Region (2021-2032)
  - 1.3.3 World Hydraulic Paper Cutter Average Price by Region (2021-2032)
  - 1.3.4 North America Hydraulic Paper Cutter Production (2021-2032)
  - 1.3.5 Europe Hydraulic Paper Cutter Production (2021-2032)
  - 1.3.6 China Hydraulic Paper Cutter Production (2021-2032)
  - 1.3.7 Japan Hydraulic Paper Cutter Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Hydraulic Paper Cutter Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Hydraulic Paper Cutter Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Hydraulic Paper Cutter Demand (2021-2032)
- 2.2 World Hydraulic Paper Cutter Consumption by Region
  - 2.2.1 World Hydraulic Paper Cutter Consumption by Region (2021-2026)
  - 2.2.2 World Hydraulic Paper Cutter Consumption Forecast by Region (2027-2032)
- 2.3 United States Hydraulic Paper Cutter Consumption (2021-2032)
- 2.4 China Hydraulic Paper Cutter Consumption (2021-2032)
- 2.5 Europe Hydraulic Paper Cutter Consumption (2021-2032)
- 2.6 Japan Hydraulic Paper Cutter Consumption (2021-2032)
- 2.7 South Korea Hydraulic Paper Cutter Consumption (2021-2032)
- 2.8 ASEAN Hydraulic Paper Cutter Consumption (2021-2032)
- 2.9 India Hydraulic Paper Cutter Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Hydraulic Paper Cutter Production Value by Manufacturer (2021-2026)

- 3.2 World Hydraulic Paper Cutter Production by Manufacturer (2021-2026)
- 3.3 World Hydraulic Paper Cutter Average Price by Manufacturer (2021-2026)
- 3.4 Hydraulic Paper Cutter Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Hydraulic Paper Cutter Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Hydraulic Paper Cutter in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Hydraulic Paper Cutter in 2025
- 3.6 Hydraulic Paper Cutter Market: Overall Company Footprint Analysis
  - 3.6.1 Hydraulic Paper Cutter Market: Region Footprint
  - 3.6.2 Hydraulic Paper Cutter Market: Company Product Type Footprint
  - 3.6.3 Hydraulic Paper Cutter Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Hydraulic Paper Cutter Production Value Comparison
  - 4.1.1 United States VS China: Hydraulic Paper Cutter Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Hydraulic Paper Cutter Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Hydraulic Paper Cutter Production Comparison
  - 4.2.1 United States VS China: Hydraulic Paper Cutter Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Hydraulic Paper Cutter Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Hydraulic Paper Cutter Consumption Comparison
  - 4.3.1 United States VS China: Hydraulic Paper Cutter Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Hydraulic Paper Cutter Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Hydraulic Paper Cutter Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Hydraulic Paper Cutter Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Hydraulic Paper Cutter Production Value (2021-2026)

4.4.3 United States Based Manufacturers Hydraulic Paper Cutter Production (2021-2026)

4.5 China Based Hydraulic Paper Cutter Manufacturers and Market Share

4.5.1 China Based Hydraulic Paper Cutter Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Hydraulic Paper Cutter Production Value (2021-2026)

4.5.3 China Based Manufacturers Hydraulic Paper Cutter Production (2021-2026)

4.6 Rest of World Based Hydraulic Paper Cutter Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Hydraulic Paper Cutter Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Hydraulic Paper Cutter Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Hydraulic Paper Cutter Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Hydraulic Paper Cutter Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Small Format ( 5.2.2 Medium Format (460-820mm / 18"-32")

5.2.3 Large Format (> 820mm / 32")

5.3 Market Segment by Type

5.3.1 World Hydraulic Paper Cutter Production by Type (2021-2032)

5.3.2 World Hydraulic Paper Cutter Production Value by Type (2021-2032)

5.3.3 World Hydraulic Paper Cutter Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY CUTTING MECHANISM**

6.1 World Hydraulic Paper Cutter Market Size Overview by Cutting Mechanism: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Cutting Mechanism

6.2.1 Guillotine (Straight Cut)

6.2.2 Swing Cut (Rotary)

6.3 Market Segment by Cutting Mechanism

- 6.3.1 World Hydraulic Paper Cutter Production by Cutting Mechanism (2021-2032)
- 6.3.2 World Hydraulic Paper Cutter Production Value by Cutting Mechanism (2021-2032)
- 6.3.3 World Hydraulic Paper Cutter Average Price by Cutting Mechanism (2021-2032)

## **7 MARKET ANALYSIS BY DRIVE SYSTEM**

- 7.1 World Hydraulic Paper Cutter Market Size Overview by Drive System: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Drive System
  - 7.2.1 Single-Hydraulic (Hydraulic Clamp Only)
  - 7.2.2 Dual-Hydraulic (Hydraulic Clamp + Hydraulic Blade)
- 7.3 Market Segment by Drive System
  - 7.3.1 World Hydraulic Paper Cutter Production by Drive System (2021-2032)
  - 7.3.2 World Hydraulic Paper Cutter Production Value by Drive System (2021-2032)
  - 7.3.3 World Hydraulic Paper Cutter Average Price by Drive System (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

- 8.1 World Hydraulic Paper Cutter Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
  - 8.2.1 Library
  - 8.2.2 Printing Press
  - 8.2.3 Copy Centre
  - 8.2.4 Others
- 8.3 Market Segment by Application
  - 8.3.1 World Hydraulic Paper Cutter Production by Application (2021-2032)
  - 8.3.2 World Hydraulic Paper Cutter Production Value by Application (2021-2032)
  - 8.3.3 World Hydraulic Paper Cutter Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

- 9.1 MBO Group (Horizon)
  - 9.1.1 MBO Group (Horizon) Details
  - 9.1.2 MBO Group (Horizon) Major Business
  - 9.1.3 MBO Group (Horizon) Hydraulic Paper Cutter Product and Services
  - 9.1.4 MBO Group (Horizon) Hydraulic Paper Cutter Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.1.5 MBO Group (Horizon) Recent Developments/Updates
- 9.1.6 MBO Group (Horizon) Competitive Strengths & Weaknesses
- 9.2 Triumph / Ideal (MBO Group)
  - 9.2.1 Triumph / Ideal (MBO Group) Details
  - 9.2.2 Triumph / Ideal (MBO Group) Major Business
  - 9.2.3 Triumph / Ideal (MBO Group) Hydraulic Paper Cutter Product and Services
  - 9.2.4 Triumph / Ideal (MBO Group) Hydraulic Paper Cutter Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.2.5 Triumph / Ideal (MBO Group) Recent Developments/Updates
  - 9.2.6 Triumph / Ideal (MBO Group) Competitive Strengths & Weaknesses
- 9.3 POLAR Mohr
  - 9.3.1 POLAR Mohr Details
  - 9.3.2 POLAR Mohr Major Business
  - 9.3.3 POLAR Mohr Hydraulic Paper Cutter Product and Services
  - 9.3.4 POLAR Mohr Hydraulic Paper Cutter Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 POLAR Mohr Recent Developments/Updates
  - 9.3.6 POLAR Mohr Competitive Strengths & Weaknesses
- 9.4 Challenge Machinery
  - 9.4.1 Challenge Machinery Details
  - 9.4.2 Challenge Machinery Major Business
  - 9.4.3 Challenge Machinery Hydraulic Paper Cutter Product and Services
  - 9.4.4 Challenge Machinery Hydraulic Paper Cutter Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Challenge Machinery Recent Developments/Updates
  - 9.4.6 Challenge Machinery Competitive Strengths & Weaknesses
- 9.5 Formax
  - 9.5.1 Formax Details
  - 9.5.2 Formax Major Business
  - 9.5.3 Formax Hydraulic Paper Cutter Product and Services
  - 9.5.4 Formax Hydraulic Paper Cutter Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 Formax Recent Developments/Updates
  - 9.5.6 Formax Competitive Strengths & Weaknesses
- 9.6 GBC
  - 9.6.1 GBC Details
  - 9.6.2 GBC Major Business
  - 9.6.3 GBC Hydraulic Paper Cutter Product and Services
  - 9.6.4 GBC Hydraulic Paper Cutter Production, Price, Value, Gross Margin and Market

## Share (2021-2026)

9.6.5 GBC Recent Developments/Updates

9.6.6 GBC Competitive Strengths & Weaknesses

## 9.7 Faldo

9.7.1 Faldo Details

9.7.2 Faldo Major Business

9.7.3 Faldo Hydraulic Paper Cutter Product and Services

9.7.4 Faldo Hydraulic Paper Cutter Production, Price, Value, Gross Margin and Market

## Share (2021-2026)

9.7.5 Faldo Recent Developments/Updates

9.7.6 Faldo Competitive Strengths & Weaknesses

## 9.8 Colter & Peterson (PRISM/SABER)

9.8.1 Colter & Peterson (PRISM/SABER) Details

9.8.2 Colter & Peterson (PRISM/SABER) Major Business

9.8.3 Colter & Peterson (PRISM/SABER) Hydraulic Paper Cutter Product and Services

9.8.4 Colter & Peterson (PRISM/SABER) Hydraulic Paper Cutter Production, Price,

## Value, Gross Margin and Market Share (2021-2026)

9.8.5 Colter & Peterson (PRISM/SABER) Recent Developments/Updates

9.8.6 Colter & Peterson (PRISM/SABER) Competitive Strengths & Weaknesses

## 9.9 Yeong Jong Industrial Co., Ltd.

9.9.1 Yeong Jong Industrial Co., Ltd. Details

9.9.2 Yeong Jong Industrial Co., Ltd. Major Business

9.9.3 Yeong Jong Industrial Co., Ltd. Hydraulic Paper Cutter Product and Services

9.9.4 Yeong Jong Industrial Co., Ltd. Hydraulic Paper Cutter Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

9.9.5 Yeong Jong Industrial Co., Ltd. Recent Developments/Updates

9.9.6 Yeong Jong Industrial Co., Ltd. Competitive Strengths & Weaknesses

## 9.10 Sunfung Technology Corporation Ltd.

9.10.1 Sunfung Technology Corporation Ltd. Details

9.10.2 Sunfung Technology Corporation Ltd. Major Business

9.10.3 Sunfung Technology Corporation Ltd. Hydraulic Paper Cutter Product and Services

## 9.10.4 Sunfung Technology Corporation Ltd. Hydraulic Paper Cutter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Sunfung Technology Corporation Ltd. Recent Developments/Updates

9.10.6 Sunfung Technology Corporation Ltd. Competitive Strengths & Weaknesses

## 9.11 Suzhou Ruicai Electron Co., Ltd.

9.11.1 Suzhou Ruicai Electron Co., Ltd. Details

9.11.2 Suzhou Ruicai Electron Co., Ltd. Major Business

- 9.11.3 Suzhou Ruicai Electron Co., Ltd. Hydraulic Paper Cutter Product and Services
- 9.11.4 Suzhou Ruicai Electron Co., Ltd. Hydraulic Paper Cutter Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Suzhou Ruicai Electron Co., Ltd. Recent Developments/Updates
- 9.11.6 Suzhou Ruicai Electron Co., Ltd. Competitive Strengths & Weaknesses
- 9.12 Shanghai Shenweida Machinery Co., Ltd.
  - 9.12.1 Shanghai Shenweida Machinery Co., Ltd. Details
  - 9.12.2 Shanghai Shenweida Machinery Co., Ltd. Major Business
  - 9.12.3 Shanghai Shenweida Machinery Co., Ltd. Hydraulic Paper Cutter Product and Services
  - 9.12.4 Shanghai Shenweida Machinery Co., Ltd. Hydraulic Paper Cutter Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Shanghai Shenweida Machinery Co., Ltd. Recent Developments/Updates
  - 9.12.6 Shanghai Shenweida Machinery Co., Ltd. Competitive Strengths & Weaknesses
- 9.13 Zhejiang Guowei Technology Co., Ltd.
  - 9.13.1 Zhejiang Guowei Technology Co., Ltd. Details
  - 9.13.2 Zhejiang Guowei Technology Co., Ltd. Major Business
  - 9.13.3 Zhejiang Guowei Technology Co., Ltd. Hydraulic Paper Cutter Product and Services
  - 9.13.4 Zhejiang Guowei Technology Co., Ltd. Hydraulic Paper Cutter Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Zhejiang Guowei Technology Co., Ltd. Recent Developments/Updates
  - 9.13.6 Zhejiang Guowei Technology Co., Ltd. Competitive Strengths & Weaknesses
- 9.14 Zhejiang Liming Intelligent Technology Co., Ltd.
  - 9.14.1 Zhejiang Liming Intelligent Technology Co., Ltd. Details
  - 9.14.2 Zhejiang Liming Intelligent Technology Co., Ltd. Major Business
  - 9.14.3 Zhejiang Liming Intelligent Technology Co., Ltd. Hydraulic Paper Cutter Product and Services
  - 9.14.4 Zhejiang Liming Intelligent Technology Co., Ltd. Hydraulic Paper Cutter Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Zhejiang Liming Intelligent Technology Co., Ltd. Recent Developments/Updates
  - 9.14.6 Zhejiang Liming Intelligent Technology Co., Ltd. Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Hydraulic Paper Cutter Industry Chain
- 10.2 Hydraulic Paper Cutter Upstream Analysis

- 10.2.1 Hydraulic Paper Cutter Core Raw Materials
- 10.2.2 Main Manufacturers of Hydraulic Paper Cutter Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Hydraulic Paper Cutter Production Mode
- 10.6 Hydraulic Paper Cutter Procurement Model
- 10.7 Hydraulic Paper Cutter Industry Sales Model and Sales Channels
  - 10.7.1 Hydraulic Paper Cutter Sales Model
  - 10.7.2 Hydraulic Paper Cutter Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Hydraulic Paper Cutter Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Hydraulic Paper Cutter Production Value by Region (2021-2026) & (USD Million)

Table 3. World Hydraulic Paper Cutter Production Value by Region (2027-2032) & (USD Million)

Table 4. World Hydraulic Paper Cutter Production Value Market Share by Region (2021-2026)

Table 5. World Hydraulic Paper Cutter Production Value Market Share by Region (2027-2032)

Table 6. World Hydraulic Paper Cutter Production by Region (2021-2026) & (K Units)

Table 7. World Hydraulic Paper Cutter Production by Region (2027-2032) & (K Units)

Table 8. World Hydraulic Paper Cutter Production Market Share by Region (2021-2026)

Table 9. World Hydraulic Paper Cutter Production Market Share by Region (2027-2032)

Table 10. World Hydraulic Paper Cutter Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Hydraulic Paper Cutter Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Hydraulic Paper Cutter Major Market Trends

Table 13. World Hydraulic Paper Cutter Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Hydraulic Paper Cutter Consumption by Region (2021-2026) & (K Units)

Table 15. World Hydraulic Paper Cutter Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Hydraulic Paper Cutter Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Hydraulic Paper Cutter Producers in 2025

Table 18. World Hydraulic Paper Cutter Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Hydraulic Paper Cutter Producers in 2025

Table 20. World Hydraulic Paper Cutter Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Hydraulic Paper Cutter Company Evaluation Quadrant

Table 22. World Hydraulic Paper Cutter Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Hydraulic Paper Cutter Production Site of Key Manufacturer

Table 24. Hydraulic Paper Cutter Market: Company Product Type Footprint

Table 25. Hydraulic Paper Cutter Market: Company Product Application Footprint

Table 26. Hydraulic Paper Cutter Competitive Factors

Table 27. Hydraulic Paper Cutter New Entrant and Capacity Expansion Plans

Table 28. Hydraulic Paper Cutter Mergers & Acquisitions Activity

Table 29. United States VS China Hydraulic Paper Cutter Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Hydraulic Paper Cutter Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Hydraulic Paper Cutter Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Hydraulic Paper Cutter Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Hydraulic Paper Cutter Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Hydraulic Paper Cutter Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Hydraulic Paper Cutter Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Hydraulic Paper Cutter Production Market Share (2021-2026)

Table 37. China Based Hydraulic Paper Cutter Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Hydraulic Paper Cutter Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Hydraulic Paper Cutter Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Hydraulic Paper Cutter Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Hydraulic Paper Cutter Production Market Share (2021-2026)

Table 42. Rest of World Based Hydraulic Paper Cutter Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Hydraulic Paper Cutter Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Hydraulic Paper Cutter Production Value

Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Hydraulic Paper Cutter Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Hydraulic Paper Cutter Production Market Share (2021-2026)

Table 47. World Hydraulic Paper Cutter Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Hydraulic Paper Cutter Production by Type (2021-2026) & (K Units)

Table 49. World Hydraulic Paper Cutter Production by Type (2027-2032) & (K Units)

Table 50. World Hydraulic Paper Cutter Production Value by Type (2021-2026) & (USD Million)

Table 51. World Hydraulic Paper Cutter Production Value by Type (2027-2032) & (USD Million)

Table 52. World Hydraulic Paper Cutter Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Hydraulic Paper Cutter Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Hydraulic Paper Cutter Production Value by Cutting Mechanism, (USD Million), 2021 & 2025 & 2032

Table 55. World Hydraulic Paper Cutter Production by Cutting Mechanism (2021-2026) & (K Units)

Table 56. World Hydraulic Paper Cutter Production by Cutting Mechanism (2027-2032) & (K Units)

Table 57. World Hydraulic Paper Cutter Production Value by Cutting Mechanism (2021-2026) & (USD Million)

Table 58. World Hydraulic Paper Cutter Production Value by Cutting Mechanism (2027-2032) & (USD Million)

Table 59. World Hydraulic Paper Cutter Average Price by Cutting Mechanism (2021-2026) & (US\$/Unit)

Table 60. World Hydraulic Paper Cutter Average Price by Cutting Mechanism (2027-2032) & (US\$/Unit)

Table 61. World Hydraulic Paper Cutter Production Value by Drive System, (USD Million), 2021 & 2025 & 2032

Table 62. World Hydraulic Paper Cutter Production by Drive System (2021-2026) & (K Units)

Table 63. World Hydraulic Paper Cutter Production by Drive System (2027-2032) & (K Units)

Table 64. World Hydraulic Paper Cutter Production Value by Drive System (2021-2026) & (USD Million)

Table 65. World Hydraulic Paper Cutter Production Value by Drive System (2027-2032) & (USD Million)

Table 66. World Hydraulic Paper Cutter Average Price by Drive System (2021-2026) & (US\$/Unit)

Table 67. World Hydraulic Paper Cutter Average Price by Drive System (2027-2032) & (US\$/Unit)

Table 68. World Hydraulic Paper Cutter Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Hydraulic Paper Cutter Production by Application (2021-2026) & (K Units)

Table 70. World Hydraulic Paper Cutter Production by Application (2027-2032) & (K Units)

Table 71. World Hydraulic Paper Cutter Production Value by Application (2021-2026) & (USD Million)

Table 72. World Hydraulic Paper Cutter Production Value by Application (2027-2032) & (USD Million)

Table 73. World Hydraulic Paper Cutter Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Hydraulic Paper Cutter Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. MBO Group (Horizon) Basic Information, Manufacturing Base and Competitors

Table 76. MBO Group (Horizon) Major Business

Table 77. MBO Group (Horizon) Hydraulic Paper Cutter Product and Services

Table 78. MBO Group (Horizon) Hydraulic Paper Cutter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. MBO Group (Horizon) Recent Developments/Updates

Table 80. MBO Group (Horizon) Competitive Strengths & Weaknesses

Table 81. Triumph / Ideal (MBO Group) Basic Information, Manufacturing Base and Competitors

Table 82. Triumph / Ideal (MBO Group) Major Business

Table 83. Triumph / Ideal (MBO Group) Hydraulic Paper Cutter Product and Services

Table 84. Triumph / Ideal (MBO Group) Hydraulic Paper Cutter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Triumph / Ideal (MBO Group) Recent Developments/Updates

Table 86. Triumph / Ideal (MBO Group) Competitive Strengths & Weaknesses

Table 87. POLAR Mohr Basic Information, Manufacturing Base and Competitors

- Table 88. POLAR Mohr Major Business
- Table 89. POLAR Mohr Hydraulic Paper Cutter Product and Services
- Table 90. POLAR Mohr Hydraulic Paper Cutter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. POLAR Mohr Recent Developments/Updates
- Table 92. POLAR Mohr Competitive Strengths & Weaknesses
- Table 93. Challenge Machinery Basic Information, Manufacturing Base and Competitors
- Table 94. Challenge Machinery Major Business
- Table 95. Challenge Machinery Hydraulic Paper Cutter Product and Services
- Table 96. Challenge Machinery Hydraulic Paper Cutter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Challenge Machinery Recent Developments/Updates
- Table 98. Challenge Machinery Competitive Strengths & Weaknesses
- Table 99. Formax Basic Information, Manufacturing Base and Competitors
- Table 100. Formax Major Business
- Table 101. Formax Hydraulic Paper Cutter Product and Services
- Table 102. Formax Hydraulic Paper Cutter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Formax Recent Developments/Updates
- Table 104. Formax Competitive Strengths & Weaknesses
- Table 105. GBC Basic Information, Manufacturing Base and Competitors
- Table 106. GBC Major Business
- Table 107. GBC Hydraulic Paper Cutter Product and Services
- Table 108. GBC Hydraulic Paper Cutter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. GBC Recent Developments/Updates
- Table 110. GBC Competitive Strengths & Weaknesses
- Table 111. Faldo Basic Information, Manufacturing Base and Competitors
- Table 112. Faldo Major Business
- Table 113. Faldo Hydraulic Paper Cutter Product and Services
- Table 114. Faldo Hydraulic Paper Cutter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Faldo Recent Developments/Updates
- Table 116. Faldo Competitive Strengths & Weaknesses
- Table 117. Colter & Peterson (PRISM/SABER) Basic Information, Manufacturing Base and Competitors
- Table 118. Colter & Peterson (PRISM/SABER) Major Business
- Table 119. Colter & Peterson (PRISM/SABER) Hydraulic Paper Cutter Product and

## Services

Table 120. Colter & Peterson (PRISM/SABER) Hydraulic Paper Cutter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Colter & Peterson (PRISM/SABER) Recent Developments/Updates

Table 122. Colter & Peterson (PRISM/SABER) Competitive Strengths & Weaknesses

Table 123. Yeong Jong Industrial Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 124. Yeong Jong Industrial Co., Ltd. Major Business

Table 125. Yeong Jong Industrial Co., Ltd. Hydraulic Paper Cutter Product and Services

Table 126. Yeong Jong Industrial Co., Ltd. Hydraulic Paper Cutter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Yeong Jong Industrial Co., Ltd. Recent Developments/Updates

Table 128. Yeong Jong Industrial Co., Ltd. Competitive Strengths & Weaknesses

Table 129. Sunfung Technology Corporation Ltd. Basic Information, Manufacturing Base and Competitors

Table 130. Sunfung Technology Corporation Ltd. Major Business

Table 131. Sunfung Technology Corporation Ltd. Hydraulic Paper Cutter Product and Services

Table 132. Sunfung Technology Corporation Ltd. Hydraulic Paper Cutter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Sunfung Technology Corporation Ltd. Recent Developments/Updates

Table 134. Sunfung Technology Corporation Ltd. Competitive Strengths & Weaknesses

Table 135. Suzhou Ruicai Electron Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 136. Suzhou Ruicai Electron Co., Ltd. Major Business

Table 137. Suzhou Ruicai Electron Co., Ltd. Hydraulic Paper Cutter Product and Services

Table 138. Suzhou Ruicai Electron Co., Ltd. Hydraulic Paper Cutter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Suzhou Ruicai Electron Co., Ltd. Recent Developments/Updates

Table 140. Suzhou Ruicai Electron Co., Ltd. Competitive Strengths & Weaknesses

Table 141. Shanghai Shenweida Machinery Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 142. Shanghai Shenweida Machinery Co., Ltd. Major Business

Table 143. Shanghai Shenweida Machinery Co., Ltd. Hydraulic Paper Cutter Product

and Services

Table 144. Shanghai Shenweida Machinery Co., Ltd. Hydraulic Paper Cutter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Shanghai Shenweida Machinery Co., Ltd. Recent Developments/Updates

Table 146. Shanghai Shenweida Machinery Co., Ltd. Competitive Strengths & Weaknesses

Table 147. Zhejiang Guowei Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 148. Zhejiang Guowei Technology Co., Ltd. Major Business

Table 149. Zhejiang Guowei Technology Co., Ltd. Hydraulic Paper Cutter Product and Services

Table 150. Zhejiang Guowei Technology Co., Ltd. Hydraulic Paper Cutter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Zhejiang Guowei Technology Co., Ltd. Recent Developments/Updates

Table 152. Zhejiang Guowei Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 153. Zhejiang Liming Intelligent Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 154. Zhejiang Liming Intelligent Technology Co., Ltd. Major Business

Table 155. Zhejiang Liming Intelligent Technology Co., Ltd. Hydraulic Paper Cutter Product and Services

Table 156. Zhejiang Liming Intelligent Technology Co., Ltd. Hydraulic Paper Cutter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Zhejiang Liming Intelligent Technology Co., Ltd. Recent Developments/Updates

Table 158. Zhejiang Liming Intelligent Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 159. Global Key Players of Hydraulic Paper Cutter Upstream (Raw Materials)

Table 160. Global Hydraulic Paper Cutter Typical Customers

Table 161. Hydraulic Paper Cutter Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Hydraulic Paper Cutter Picture

Figure 2. World Hydraulic Paper Cutter Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Hydraulic Paper Cutter Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Hydraulic Paper Cutter Production (2021-2032) & (K Units)

Figure 5. World Hydraulic Paper Cutter Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Hydraulic Paper Cutter Production Value Market Share by Region (2021-2032)

Figure 7. World Hydraulic Paper Cutter Production Market Share by Region (2021-2032)

Figure 8. North America Hydraulic Paper Cutter Production (2021-2032) & (K Units)

Figure 9. Europe Hydraulic Paper Cutter Production (2021-2032) & (K Units)

Figure 10. China Hydraulic Paper Cutter Production (2021-2032) & (K Units)

Figure 11. Japan Hydraulic Paper Cutter Production (2021-2032) & (K Units)

Figure 12. Hydraulic Paper Cutter Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Hydraulic Paper Cutter Consumption (2021-2032) & (K Units)

Figure 15. World Hydraulic Paper Cutter Consumption Market Share by Region (2021-2032)

Figure 16. United States Hydraulic Paper Cutter Consumption (2021-2032) & (K Units)

Figure 17. China Hydraulic Paper Cutter Consumption (2021-2032) & (K Units)

Figure 18. Europe Hydraulic Paper Cutter Consumption (2021-2032) & (K Units)

Figure 19. Japan Hydraulic Paper Cutter Consumption (2021-2032) & (K Units)

Figure 20. South Korea Hydraulic Paper Cutter Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Hydraulic Paper Cutter Consumption (2021-2032) & (K Units)

Figure 22. India Hydraulic Paper Cutter Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Hydraulic Paper Cutter by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Hydraulic Paper Cutter Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Hydraulic Paper Cutter Markets in 2025

Figure 26. United States VS China: Hydraulic Paper Cutter Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Hydraulic Paper Cutter Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Hydraulic Paper Cutter Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Hydraulic Paper Cutter Production Market Share 2025

Figure 30. China Based Manufacturers Hydraulic Paper Cutter Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Hydraulic Paper Cutter Production Market Share 2025

Figure 32. World Hydraulic Paper Cutter Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Hydraulic Paper Cutter Production Value Market Share by Type in 2025

Figure 34. Small Format (Figure 35. Medium Format (460-820mm / 18"-32")

Figure 36. Large Format (> 820mm / 32")

Figure 37. World Hydraulic Paper Cutter Production Market Share by Type (2021-2032)

Figure 38. World Hydraulic Paper Cutter Production Value Market Share by Type (2021-2032)

Figure 39. World Hydraulic Paper Cutter Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Hydraulic Paper Cutter Production Value by Cutting Mechanism, (USD Million), 2021 & 2025 & 2032

Figure 41. World Hydraulic Paper Cutter Production Value Market Share by Cutting Mechanism in 2025

Figure 42. Guillotine (Straight Cut)

Figure 43. Swing Cut (Rotary)

Figure 44. World Hydraulic Paper Cutter Production Market Share by Cutting Mechanism (2021-2032)

Figure 45. World Hydraulic Paper Cutter Production Value Market Share by Cutting Mechanism (2021-2032)

Figure 46. World Hydraulic Paper Cutter Average Price by Cutting Mechanism (2021-2032) & (US\$/Unit)

Figure 47. World Hydraulic Paper Cutter Production Value by Drive System, (USD Million), 2021 & 2025 & 2032

Figure 48. World Hydraulic Paper Cutter Production Value Market Share by Drive System in 2025

Figure 49. Single-Hydraulic (Hydraulic Clamp Only)

Figure 50. Dual-Hydraulic (Hydraulic Clamp + Hydraulic Blade)

Figure 51. World Hydraulic Paper Cutter Production Market Share by Drive System (2021-2032)

Figure 52. World Hydraulic Paper Cutter Production Value Market Share by Drive System (2021-2032)

Figure 53. World Hydraulic Paper Cutter Average Price by Drive System (2021-2032) & (US\$/Unit)

Figure 54. World Hydraulic Paper Cutter Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Hydraulic Paper Cutter Production Value Market Share by Application in 2025

Figure 56. Library

Figure 57. Printing Press

Figure 58. Copy Centre

Figure 59. Others

Figure 60. World Hydraulic Paper Cutter Production Market Share by Application (2021-2032)

Figure 61. World Hydraulic Paper Cutter Production Value Market Share by Application (2021-2032)

Figure 62. World Hydraulic Paper Cutter Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Hydraulic Paper Cutter Industry Chain

Figure 64. Hydraulic Paper Cutter Procurement Model

Figure 65. Hydraulic Paper Cutter Sales Model

Figure 66. Hydraulic Paper Cutter Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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