

Global Hydraulic and Pneumatic Industrial Valve Actuators Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydraulic and Pneumatic Industrial Valve Actuators market size is expected to reach \$ 5299 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

In 2025, global Hydraulic and Pneumatic Industrial Valve Actuators production reached approximately 3.73 million units, with an average global market price of around US\$1089 per thousand units. Hydraulic and Pneumatic Industrial Valve Actuators are industrial devices that use hydraulic fluid pressure or compressed air pressure to drive valves for opening, closing, or modulating flow in industrial process systems. Hydraulic valve actuators convert pressurized oil or other hydraulic media into mechanical motion, providing high torque and strong driving force for large-size, high-pressure, or heavy-duty valves. Pneumatic valve actuators use compressed air to generate rotary or linear motion and are widely used for fast, reliable, and cost-effective valve operation in automated process plants.

The Hydraulic and Pneumatic Industrial Valve Actuators market is a major segment of the industrial flow-control and process automation industry, serving applications where valves must be opened, closed, positioned, or modulated reliably under demanding operating conditions. These actuators use either hydraulic pressure or compressed air to convert fluid power into mechanical motion, and they are widely applied in oil and gas, petrochemicals, chemicals, power generation, water and wastewater treatment, mining, metallurgy, marine, pulp and paper, pharmaceuticals, food and beverage, and general industrial manufacturing. Pneumatic actuators are especially common in process plants because they are fast, relatively simple, cost-effective, and suitable for hazardous or explosion-risk environments when properly designed. Hydraulic actuators,

by contrast, are preferred in heavy-duty applications requiring high torque, high thrust, large valve sizes, high-pressure pipelines, subsea systems, emergency shutdown valves, and critical control points. The market is supported by continued demand for plant automation, safety shutdown systems, pipeline infrastructure, LNG facilities, chemical capacity expansion, water infrastructure upgrades, and industrial modernization. In the upstream value chain, key inputs include aluminum and steel castings, forged components, cylinders, pistons, springs, seals, bearings, shafts, yokes, racks and pinions, scotch-yoke mechanisms, hydraulic pumps, pneumatic accessories, solenoid valves, positioners, air filter regulators, control valves, hydraulic power units, pressure sensors, tubing, surface coatings, and elastomer materials. The quality of seals, cylinders, springs, and precision-machined components strongly affects actuator reliability, cycle life, leakage performance, corrosion resistance, and safety function. In the midstream, manufacturers design and assemble pneumatic rack-and-pinion actuators, pneumatic scotch-yoke actuators, diaphragm actuators, hydraulic linear actuators, hydraulic rotary actuators, spring-return actuators, double-acting actuators, and fail-safe emergency shutdown packages. Many suppliers also integrate limit switches, valve positioners, manual overrides, partial-stroke testing devices, smart diagnostics, local control panels, and communication interfaces. Downstream customers include valve manufacturers, EPC contractors, system integrators, oil and gas operators, chemical plants, power utilities, municipal water companies, marine equipment suppliers, and industrial end users. Sales are typically conducted through direct project supply, valve-actuator package partnerships, distributors, engineering contractors, and aftermarket service channels. From an application perspective, oil and gas and petrochemical industries represent high-value demand because they require actuators for pipeline valves, wellhead systems, refineries, storage terminals, compressor stations, LNG plants, and emergency shutdown systems. Chemical and process industries use pneumatic actuators extensively for automated ball, butterfly, plug and control valves, while power and water sectors require dependable actuation for steam, cooling, intake, discharge and treatment systems. Looking forward, the market will continue to evolve toward higher reliability, safer fail-safe operation, digital monitoring, corrosion-resistant materials, compact modular designs, and lower total cost of ownership. Pneumatic actuators will remain widely used because of their simplicity, fast response, and strong installed base, but they will increasingly be paired with smart positioners, sensors, wireless monitoring, and predictive maintenance systems. Hydraulic actuators will retain advantages in large-valve and high-torque applications, particularly in pipelines, offshore, marine, and energy infrastructure. Environmental and energy-efficiency pressures may encourage plants to reduce compressed-air leakage, improve air consumption efficiency, and evaluate electric alternatives in some standard-duty applications; however, hydraulic and pneumatic actuators will remain essential

where speed, safety, torque density, fail-safe function, and hazardous-area suitability are critical. Overall, the market is expected to remain resilient, with growth driven by industrial safety requirements, infrastructure renewal, energy transition projects, automation upgrades, and increasing demand for reliable valve control in harsh and mission-critical operating environments.

This report studies the global Hydraulic and Pneumatic Industrial Valve Actuators production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydraulic and Pneumatic Industrial Valve Actuators and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydraulic and Pneumatic Industrial Valve Actuators that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydraulic and Pneumatic Industrial Valve Actuators total production and demand, 2021-2032, (K Units)

Global Hydraulic and Pneumatic Industrial Valve Actuators total production value, 2021-2032, (USD Million)

Global Hydraulic and Pneumatic Industrial Valve Actuators production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hydraulic and Pneumatic Industrial Valve Actuators consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hydraulic and Pneumatic Industrial Valve Actuators domestic production, consumption, key domestic manufacturers and share

Global Hydraulic and Pneumatic Industrial Valve Actuators production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Hydraulic and Pneumatic Industrial Valve Actuators production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Hydraulic and Pneumatic Industrial Valve Actuators production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hydraulic and Pneumatic Industrial Valve Actuators market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emerson, Rotork,

Flowserve, IMI, SLB, Samson Group (Samson, Air Torque, Vetec, Pfeiffer), ABB, Valmet, Crane ChemPharma & Energy, Festo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydraulic and Pneumatic Industrial Valve Actuators market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydraulic and Pneumatic Industrial Valve Actuators Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydraulic and Pneumatic Industrial Valve Actuators Market, Segmentation by Type:

Ball Valve Actuators

Butterfly Valve Actuators

Gate Valve Actuators

Globe Valve Actuators

Plug Valve Actuators

Other

Global Hydraulic and Pneumatic Industrial Valve Actuators Market, Segmentation by Environment:

Conventional Environment

Explosion-proof

Corrosion-resistant

Other

Global Hydraulic and Pneumatic Industrial Valve Actuators Market, Segmentation by Application:

Oil & Gas

Water & Power

Chemicals, Process & Industrial (CPI)

Companies Profiled:

Emerson

Rotork

Flowserve

IMI

SLB

Samson Group (Samson, Air Torque, Vetec, Pfeiffer)

ABB

Valmet

Crane ChemPharma & Energy

Festo

Nihon Koso

Bray

Tefulong (Greatork)

Fahlke

Hengchun

Servo valve

OMAL

ProControl

HKC

Watts (Valpes and Bar Brands)

Bonomi Industries

Itork

Mecanica Prisma

Tomoe

DVG Automation

Key Questions Answered:

1. How big is the global Hydraulic and Pneumatic Industrial Valve Actuators market?
2. What is the demand of the global Hydraulic and Pneumatic Industrial Valve Actuators market?
3. What is the year over year growth of the global Hydraulic and Pneumatic Industrial Valve Actuators market?
4. What is the production and production value of the global Hydraulic and Pneumatic Industrial Valve Actuators market?
5. Who are the key producers in the global Hydraulic and Pneumatic Industrial Valve Actuators market?
6. What are the growth factors driving the market demand?

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