

Global Hydraulic and Pneumatic Industrial Valve Actuators Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Hydraulic and Pneumatic Industrial Valve Actuators market size was valued at US\$ 4179 million in 2025 and is forecast to a readjusted size of US\$ 5299 million by 2032 with a CAGR of 3.3% during review period.

In 2025, global Hydraulic and Pneumatic Industrial Valve Actuators production reached approximately 3.73 million units, with an average global market price of around US\$1089 per thousand units. Hydraulic and Pneumatic Industrial Valve Actuators are industrial devices that use hydraulic fluid pressure or compressed air pressure to drive valves for opening, closing, or modulating flow in industrial process systems. Hydraulic valve actuators convert pressurized oil or other hydraulic media into mechanical motion, providing high torque and strong driving force for large-size, high-pressure, or heavy-duty valves. Pneumatic valve actuators use compressed air to generate rotary or linear motion and are widely used for fast, reliable, and cost-effective valve operation in automated process plants.

The Hydraulic and Pneumatic Industrial Valve Actuators market is a major segment of the industrial flow-control and process automation industry, serving applications where valves must be opened, closed, positioned, or modulated reliably under demanding operating conditions. These actuators use either hydraulic pressure or compressed air to convert fluid power into mechanical motion, and they are widely applied in oil and gas, petrochemicals, chemicals, power generation, water and wastewater treatment, mining, metallurgy, marine, pulp and paper, pharmaceuticals, food and beverage, and general industrial manufacturing. Pneumatic actuators are especially common in process plants because they are fast, relatively simple, cost-effective, and suitable for

hazardous or explosion-risk environments when properly designed. Hydraulic actuators, by contrast, are preferred in heavy-duty applications requiring high torque, high thrust, large valve sizes, high-pressure pipelines, subsea systems, emergency shutdown valves, and critical control points. The market is supported by continued demand for plant automation, safety shutdown systems, pipeline infrastructure, LNG facilities, chemical capacity expansion, water infrastructure upgrades, and industrial modernization. In the upstream value chain, key inputs include aluminum and steel castings, forged components, cylinders, pistons, springs, seals, bearings, shafts, yokes, racks and pinions, scotch-yoke mechanisms, hydraulic pumps, pneumatic accessories, solenoid valves, positioners, air filter regulators, control valves, hydraulic power units, pressure sensors, tubing, surface coatings, and elastomer materials. The quality of seals, cylinders, springs, and precision-machined components strongly affects actuator reliability, cycle life, leakage performance, corrosion resistance, and safety function. In the midstream, manufacturers design and assemble pneumatic rack-and-pinion actuators, pneumatic scotch-yoke actuators, diaphragm actuators, hydraulic linear actuators, hydraulic rotary actuators, spring-return actuators, double-acting actuators, and fail-safe emergency shutdown packages. Many suppliers also integrate limit switches, valve positioners, manual overrides, partial-stroke testing devices, smart diagnostics, local control panels, and communication interfaces. Downstream customers include valve manufacturers, EPC contractors, system integrators, oil and gas operators, chemical plants, power utilities, municipal water companies, marine equipment suppliers, and industrial end users. Sales are typically conducted through direct project supply, valve-actuator package partnerships, distributors, engineering contractors, and aftermarket service channels. From an application perspective, oil and gas and petrochemical industries represent high-value demand because they require actuators for pipeline valves, wellhead systems, refineries, storage terminals, compressor stations, LNG plants, and emergency shutdown systems. Chemical and process industries use pneumatic actuators extensively for automated ball, butterfly, plug and control valves, while power and water sectors require dependable actuation for steam, cooling, intake, discharge and treatment systems. Looking forward, the market will continue to evolve toward higher reliability, safer fail-safe operation, digital monitoring, corrosion-resistant materials, compact modular designs, and lower total cost of ownership. Pneumatic actuators will remain widely used because of their simplicity, fast response, and strong installed base, but they will increasingly be paired with smart positioners, sensors, wireless monitoring, and predictive maintenance systems. Hydraulic actuators will retain advantages in large-valve and high-torque applications, particularly in pipelines, offshore, marine, and energy infrastructure. Environmental and energy-efficiency pressures may encourage plants to reduce compressed-air leakage, improve air consumption efficiency, and evaluate electric alternatives in some standard-

duty applications; however, hydraulic and pneumatic actuators will remain essential where speed, safety, torque density, fail-safe function, and hazardous-area suitability are critical. Overall, the market is expected to remain resilient, with growth driven by industrial safety requirements, infrastructure renewal, energy transition projects, automation upgrades, and increasing demand for reliable valve control in harsh and mission-critical operating environments.

This report is a detailed and comprehensive analysis for global Hydraulic and Pneumatic Industrial Valve Actuators market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hydraulic and Pneumatic Industrial Valve Actuators market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydraulic and Pneumatic Industrial Valve Actuators market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydraulic and Pneumatic Industrial Valve Actuators market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydraulic and Pneumatic Industrial Valve Actuators market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hydraulic and Pneumatic Industrial Valve

Actuators

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hydraulic and Pneumatic Industrial Valve Actuators market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emerson, Rotork, Flowserve, IMI, SLB, Samson Group (Samson, Air Torque, Vetec, Pfeiffer), ABB, Valmet, Crane ChemPharma & Energy, Festo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hydraulic and Pneumatic Industrial Valve Actuators market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ball Valve Actuators

Butterfly Valve Actuators

Gate Valve Actuators

Globe Valve Actuators

Plug Valve Actuators

Other

Market segment by Environment

Conventional Environment

Explosion-proof

Corrosion-resistant

Other

Market segment by Application

Oil & Gas

Water & Power

Chemicals, Process & Industrial (CPI)

Major players covered

Emerson

Rotork

Flowserve

IMI

SLB

Samson Group (Samson, Air Torque, Vetec, Pfeiffer)

ABB

Valmet

Crane ChemPharma & Energy

Festo

Nihon Koso

Bray

Tefulong (Greatork)

Fahlke

Hengchun

Servovalve

OMAL

ProControl

HKC

Watts (Valpes and Bar Brands)

Bonomi Industries

Itork

Mecanica Prisma

Tomoe

DVG Automation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hydraulic and Pneumatic Industrial Valve Actuators product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydraulic and Pneumatic Industrial Valve Actuators, with price, sales quantity, revenue, and global market share of Hydraulic and Pneumatic Industrial Valve Actuators from 2021 to 2026.

Chapter 3, the Hydraulic and Pneumatic Industrial Valve Actuators competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydraulic and Pneumatic Industrial Valve Actuators breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hydraulic and Pneumatic Industrial Valve Actuators market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of

Hydraulic and Pneumatic Industrial Valve Actuators.

Chapter 14 and 15, to describe Hydraulic and Pneumatic Industrial Valve Actuators sales channel, distributors, customers, research findings and conclusion.

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