

Global Hydraulic Manifold Blocks Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydraulic Manifold Blocks market size is expected to reach \$ 1048 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

Hydraulic manifold blocks, also referred to as hydraulic manifold, valve manifolds or hydraulic integrated circuits (HICs), are integrated fluid-control components used to route hydraulic oil, mount hydraulic valves and consolidate pressure, flow, directional, unloading, distribution, isolation and safety functions within a compact hydraulic circuit. They are typically manufactured from aluminum, carbon steel, alloy steel, ductile iron or stainless steel blocks through CNC machining, deep-hole drilling, cross-port machining, deburring, cleaning, surface treatment, assembly and pressure/function testing; cast bodies and metal additive manufacturing are also used for selected high-complexity or lightweight designs. Main product forms include standard subplates, multi-station manifolds, cartridge valve manifolds, modular stacking blocks, HICs, accumulator safety manifolds, service manifolds and engineered-to-order manifold assemblies for construction machinery, agricultural machinery, industrial equipment, machine tools, presses, aerospace actuation, test systems, marine, energy equipment and hydraulic power units.

In 2025, global hydraulic manifold blocks production reached approximately 5 million units, with an average global market price is \$155 per unit.

From a global industry perspective, hydraulic manifold blocks have evolved from simple pipe-connection blocks into core base components for integrated, compact and modular hydraulic control. Compared with external piping, hose and distributed valve assemblies, manifold blocks replace part of the external pipework with internal passages, reducing fittings, hoses and connection points while saving space and

improving system reliability. Parker's description of integrated hydraulic circuits similarly highlights reduced fittings, hoses and couplings, as well as fewer leakage points. As a result, in construction machinery, mobile equipment, hydraulic power units, clamping systems, injection molding machines, presses and automated production lines, hydraulic manifold blocks are no longer just drilled metal blocks; they act as compact hydraulic control platforms integrating directional control, pressure control, flow control, unloading, load holding, safety protection and sequencing functions.

In terms of industry trends, hydraulic manifold blocks are moving toward higher integration, smaller size, lighter weight, customization, lower pressure loss, lower leakage and intelligent control. Traditional manifold blocks are produced through drilling, milling and cross-hole machining, but as hydraulic systems require higher power density, faster response and better energy efficiency, optimized flow-path layout, standardized valve cavities, cartridge-valve integration, proportional or servo-valve integration and sensor-interface reservation are becoming more important. Steel, cast iron and aluminum alloys remain common material choices, while mobile machinery and high-end equipment place stronger emphasis on lightweighting. Additive manufacturing is also emerging in high-end manifold design because it can create complex internal flow channels that are difficult to achieve with conventional machining; a Renishaw case notes that additive manufacturing redesign of a hydraulic block can deliver significant weight reduction and improved flow efficiency.

The main growth drivers come from three areas. First, construction machinery, agricultural machinery, mining equipment, industrial automation and energy equipment continue to require more compact hydraulic systems with higher power density and more precise control, pushing hydraulic manifold blocks from standard valve blocks toward customized integrated control modules. Second, equipment manufacturers increasingly focus on reducing leakage, simplifying assembly, shortening commissioning time and improving maintenance convenience, giving internally routed manifold blocks clear advantages over complex external piping layouts. Third, advances in electro-hydraulic control, proportional valves, servo valves, pressure/temperature/flow sensors and condition monitoring are turning manifold blocks from passive oil-distribution components into intelligent hydraulic nodes with control, feedback, safety protection and diagnostic functions.

This report studies the global Hydraulic Manifold Blocks production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydraulic

Manifold Blocks and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydraulic Manifold Blocks that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydraulic Manifold Blocks total production and demand, 2021-2032, (Units)

Global Hydraulic Manifold Blocks total production value, 2021-2032, (USD Million)

Global Hydraulic Manifold Blocks production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Hydraulic Manifold Blocks consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Hydraulic Manifold Blocks domestic production, consumption, key domestic manufacturers and share

Global Hydraulic Manifold Blocks production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Hydraulic Manifold Blocks production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Hydraulic Manifold Blocks production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Hydraulic Manifold Blocks market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bosch Rexroth AG, Parker-Hannifin Corporation, Helios Technologies, Danfoss, HYDAC International GmbH, Bucher Hydraulics, HAWE Hydraulik SE, Moog Inc., ARGO-HYTOS Group, Atos, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydraulic Manifold Blocks market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydraulic Manifold Blocks Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydraulic Manifold Blocks Market, Segmentation by Type:

Mono-Block Hydraulic Manifold Blocks

Modular Hydraulic Manifold Blocks

Global Hydraulic Manifold Blocks Market, Segmentation by Material:

Aluminum Alloy

Carbon Steel

Ductile Iron

Stainless Steel

Others

Global Hydraulic Manifold Blocks Market, Segmentation by Product Form:

Conventional Drilled Manifold Blocks

Cartridge Valve Manifolds

Hydraulic Integrated Circuits (HICs)

Others

Global Hydraulic Manifold Blocks Market, Segmentation by Application:

Construction Machinery

Machine Tools

Industrial Machinery

Others

Companies Profiled:

Bosch Rexroth AG

Parker-Hannifin Corporation

Helios Technologies

Danfoss

HYDAC International GmbH

Bucher Hydraulics

HAWE Hydraulik SE

Moog Inc.

ARGO-HYTOS Group

Atos

Wandfluh AG

Daikin Industries

PONAR Wadowice S.A.

Hydraulik Nord Group

Eurofluid Hydraulic

HydraSpecma

Winner Hydraulics Corporation

Fluitronics GmbH

Related Fluid Power

POWER-HYDRAULIK GmbH

Oleodinamica Marchesini

Hoyea

Denley Hydraulics

Polyhydron

VIBO Hydraulics

Key Questions Answered:

1. How big is the global Hydraulic Manifold Blocks market?
2. What is the demand of the global Hydraulic Manifold Blocks market?
3. What is the year over year growth of the global Hydraulic Manifold Blocks market?
4. What is the production and production value of the global Hydraulic Manifold Blocks market?
5. Who are the key producers in the global Hydraulic Manifold Blocks market?
6. What are the growth factors driving the market demand?

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