

Global Hydraulic Mandrels Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydraulic Mandrels market size is expected to reach \$ 655 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global production of Hydraulic Mandrels reached 520,000 units, with an average selling price of USD 850 per unit, installed production capacity of 620,000 units, and a gross margin of approximately 48%.

Hydraulic mandrels are precision workholding devices that utilize internal hydraulic systems to achieve radial expansion and clamping. They are primarily used for internal diameter positioning and fixation of shafts, sleeves, and ring-shaped components. By driving internal expansion elements with hydraulic pressure, the mandrel ensures uniform contact with the workpiece bore, enabling high concentricity, minimal deformation, and excellent repeatability. Hydraulic mandrels are widely used in turning, grinding, and machining center applications requiring high precision.

At a global level, the hydraulic mandrel market represents a mature and steadily growing segment within high-end workholding solutions. Demand is mainly driven by automotive components, aerospace, precision machinery, and general equipment manufacturing. As machining accuracy requirements increase and automated, flexible production lines become more widespread, the adoption of hydraulic mandrels in high-precision and high-consistency operations continues to rise. European and Japanese suppliers dominate the high-end segment with strong technical capabilities, while manufacturers in China and other Asia-Pacific regions are increasingly competitive in mid-range products and large-scale supply. Overall, the market is characterized by technology-driven upgrades, clear price segmentation, and relatively stable gross margins.

This report studies the global Hydraulic Mandrels production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydraulic Mandrels and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydraulic Mandrels that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydraulic Mandrels total production and demand, 2021-2032, (K Units)

Global Hydraulic Mandrels total production value, 2021-2032, (USD Million)

Global Hydraulic Mandrels production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hydraulic Mandrels consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hydraulic Mandrels domestic production, consumption, key domestic manufacturers and share

Global Hydraulic Mandrels production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Hydraulic Mandrels production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Hydraulic Mandrels production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hydraulic Mandrels market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Positrol, Schunk, Shree Precision, Hainbuch GmbH, SMW Autoblok, Rotary Engineering Corporation, Goriziane, Drewco Corporation, Speedgrip Chuck Company, Industrial Tools Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydraulic Mandrels market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydraulic Mandrels Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydraulic Mandrels Market, Segmentation by Type:

Electric

Pneumatic

Global Hydraulic Mandrels Market, Segmentation by Structural Design:

Solid Hydraulic Mandrel

Segmented Hydraulic Mandrel

Global Hydraulic Mandrels Market, Segmentation by Clamping Mechanism:

Radial Expansion Type

Axial Tension Type

Global Hydraulic Mandrels Market, Segmentation by Machine Tool Type:

Lathe Hydraulic Mandrel

Grinding Machine / Machining Center Hydraulic Mandrel

Global Hydraulic Mandrels Market, Segmentation by Application:

Cutting Tool

Abrasive Tool

Companies Profiled:

Positrol

Schunk

Shree Precision

Hainbuch GmbH

SMW Autoblok

Rotary Engineering Corporation

Gorziane

Drewco Corporation

Speedgrip Chuck Company

Industrial Tools Corporation

Euro-Tech Corporation

Key Questions Answered:

1. How big is the global Hydraulic Mandrels market?
2. What is the demand of the global Hydraulic Mandrels market?
3. What is the year over year growth of the global Hydraulic Mandrels market?
4. What is the production and production value of the global Hydraulic Mandrels market?
5. Who are the key producers in the global Hydraulic Mandrels market?
6. What are the growth factors driving the market demand?

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