

# Global Hydraulic-Magnetic Circuit Breaker Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Hydraulic-Magnetic Circuit Breaker market size was valued at US\$ 403 million in 2025 and is forecast to a readjusted size of US\$ 570 million by 2032 with a CAGR of 5.1% during review period.

In 2025, global hydraulic magnetic circuit breaker production reached approximately 450 k units, the average price is 870 usd/unit. Hydraulic magnetic circuit breaker is a circuit breaker that uses the principle of combining hydraulic delay and electromagnetic force to realize overload and short circuit protection. Its core working parts include a coil connected in series with load current, a movable iron core with built-in magnetic material and a sealed delay tube filled with damping liquid such as silicone oil. When the current is normal, the electromagnetic force is not enough to overcome the hydraulic damping and spring force. When overload occurs, the current increases, but the hydraulic damping delays the iron core movement to achieve inverse time protection characteristics. When a serious short circuit occurs, the current surge generates a large enough instantaneous electromagnetic force to directly and quickly attract the iron core drive mechanism to trip instantaneously. This design makes its protection characteristics accurate and basically unaffected by ambient temperature. It is often used in situations requiring high-precision protection, such as medical equipment, communication power supplies and precision instruments.

Market Concentration and Key Players:

Internationally, the market concentration of hydraulic magnetic circuit breakers is relatively high, mainly concentrated in developed countries such as Europe, America and Japan. For example, large manufacturers such as TE Connectivity and Eaton; from

the domestic point of view, hydraulic magnetic circuit breakers still have a lot of room for development.

#### Manufacturing Processes and Market Trends:

The manufacture process of hydraulic magnetic circuit breaker depends on precision components and strict assembly. Its electromagnetic coil needs to be wound with high magnetic permeability wire and accurately matched with magnetic iron core. The core hydraulic delay tube is sealed by precision machining and filled with silicone oil with specific viscosity to provide stable damping. The contact system selects wear-resistant alloy to ensure reliable on-off. The shell is injection molded from flame retardant insulating material and provides mechanical protection. The overall assembly is carried out in a clean environment to ensure accurate alignment of each component. Detailed characterization tests including inverse time curve calibration, short-circuit breaking tests and high and low temperature cycling verification are required to meet stringent accuracy and reliability requirements.

In terms of market trends, with the continuous improvement of circuit protection accuracy and temperature stability requirements for medical electronics, data center power supplies and new energy equipment, the demand for hydraulic magnetic circuit breakers has steadily increased. Technological development focuses on higher breaking capacity, more compact size and integrated digital monitoring interfaces to achieve intelligence. Its inherent temperature insensitive characteristics are prominent in outdoor and industrial harsh environments, promoting the expansion of applications in high-end fields such as rail transit and aerospace. At the same time, the evolution of international safety standards and supply chain localization trends have prompted manufacturers to strengthen R & D innovation and cost control to cope with market competition and seize emerging market opportunities.

This report is a detailed and comprehensive analysis for global Hydraulic-Magnetic Circuit Breaker market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Pole and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Hydraulic-Magnetic Circuit Breaker market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydraulic-Magnetic Circuit Breaker market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydraulic-Magnetic Circuit Breaker market size and forecasts, by Pole and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydraulic-Magnetic Circuit Breaker market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hydraulic-Magnetic Circuit Breaker

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hydraulic-Magnetic Circuit Breaker market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TE Connectivity, Carling Technologies, Sensata Technologies, Eaton, Phoenix Contact, ETA, CBI-electric, ZHEJIANG BSB ELECTRICAL APPLIANCES CO.,LTD, Quick Spa, Wabtec Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Hydraulic-Magnetic Circuit Breaker market is split by Pole and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Pole, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Pole

Unipolar

Multipolar

## Market segment by Power

AC

DC

## Market segment by Structure

Toggle Handle

Rocker Handle

Push-to-reset

Others

## Market segment by Application

Semiconductor

Telecommunications Equipment

Printed Circuit Board

Other

## Major players covered

TE Connectivity

Carling Technologies

Sensata Technologies

Eaton

Phoenix Contact

ETA

CBI-electric

ZHEJIANG BSB ELECTRICAL APPLIANCES CO.,LTD

Quick Spa

Wabtec Corporation

Bossard SAS

Zhejiang Dongya Electronics

Shenzhen Vicorv Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Hydraulic-Magnetic Circuit Breaker product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydraulic-Magnetic Circuit Breaker, with price, sales quantity, revenue, and global market share of Hydraulic-Magnetic Circuit Breaker from 2021 to 2026.

Chapter 3, the Hydraulic-Magnetic Circuit Breaker competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydraulic-Magnetic Circuit Breaker breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Pole and by Application, with sales market share and growth rate by Pole, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hydraulic-Magnetic Circuit Breaker market forecast, by regions, by Pole, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydraulic-Magnetic Circuit Breaker.

Chapter 14 and 15, to describe Hydraulic-Magnetic Circuit Breaker sales channel, distributors, customers, research findings and conclusion.

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