

Global Hydraulic Knuckle Boom Crane Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydraulic Knuckle Boom Crane market size is expected to reach \$ 6062 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

In 2025, global Hydraulic Knuckle Boom Crane production reached approximately 17,870 units with an average global market price of around US\$ 250,000 per unit, and a gross profit margin of approximately 20%-40%. Hydraulic Knuckle Boom Crane (also called an articulated crane or loader crane) is a hydraulically actuated lifting system built around one or more 'knuckle' joints that allow the boom to fold compactly and articulate through tight working envelopes. Unlike straight-boom telescopic cranes, the knuckle design uses multiple hinged boom sections driven by hydraulic cylinders, enabling precise load positioning close to obstacles, behind parapets, or inside confined sites while keeping the crane stowed within vehicle or deck limits. A typical system includes a slewing column or pedestal, main boom and jib sections, outriggers or mounting frame, hydraulic power pack (PTO-driven or independent), control valves, load-holding devices, and an overload protection/load-moment system; many configurations also integrate a winch, rotator, grapple, personnel basket interface, or specialized lifting attachments. Hydraulic knuckle boom cranes are deployed as truck-mounted loader cranes for urban delivery and construction logistics, as timber/recycling cranes for material handling, and as marine/offshore knuckle boom cranes where compact folding and high maneuverability are critical on decks.

The Hydraulic Knuckle Boom Crane market in 2025 is primarily a 'worksite logistics and repetitive handling' market rather than a pure heavy-lift market. Demand is driven by last-mile construction supply, utilities maintenance, municipal services, timber/recycling handling, and marine deck operations where compact stowage and obstacle-avoiding articulation translate directly into higher daily utilization. Fleet buyers (rental companies, transport operators, contractors, waste and forestry operators, and marine service

providers) increasingly optimize around total cost of ownership: payload impact on the carrier, installation cycle time, hydraulic efficiency, stability and outreach per tonne-meter class, and electronics that reduce operator fatigue and prevent overload incidents. Product differentiation has shifted toward smarter control systems (remote control ergonomics, stability monitoring, automatic speed/flow management), higher-strength lightweight boom structures to protect truck payload, and modular interfaces for grapples, rotators, and winches?features that increase job versatility and improve resale value. Pricing in 2025 is highly segmented?light and medium loader cranes are volume-driven with configuration-dependent pricing, whereas heavy-duty and marine/offshore knuckle booms command substantial premiums due to corrosion protection, certification, and higher duty requirements.

This report studies the global Hydraulic Knuckle Boom Crane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydraulic Knuckle Boom Crane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydraulic Knuckle Boom Crane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydraulic Knuckle Boom Crane total production and demand, 2021-2032, (Units)

Global Hydraulic Knuckle Boom Crane total production value, 2021-2032, (USD Million)

Global Hydraulic Knuckle Boom Crane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Hydraulic Knuckle Boom Crane consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Hydraulic Knuckle Boom Crane domestic production, consumption, key domestic manufacturers and share

Global Hydraulic Knuckle Boom Crane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Hydraulic Knuckle Boom Crane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Hydraulic Knuckle Boom Crane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Hydraulic Knuckle Boom Crane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hiab, Palfinger, Fassi, HMF, Hyva, EFFER, Tadano PM, Amco Veba, ATLAS, COPMA, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydraulic Knuckle Boom Crane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydraulic Knuckle Boom Crane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydraulic Knuckle Boom Crane Market, Segmentation by Type:

Lifting Capacity 3000 to 10000 tm

Lifting Capacity 10000 to 15000 tm

Lifting Capacity More Than 15000 tm

Global Hydraulic Knuckle Boom Crane Market, Segmentation by Installation Platform:

Truck-Mounted

Trailer-Mounted

Others

Global Hydraulic Knuckle Boom Crane Market, Segmentation by Max. Hydraulic Outreach:

Max. Hydraulic Outreach: ?10 m

Max. Hydraulic Outreach: 10-20 m

Max. Hydraulic Outreach: ?20 m

Global Hydraulic Knuckle Boom Crane Market, Segmentation by Application:

Offshore Platforms

Constructions

Others

Companies Profiled:

Hiab

Palfinger

Fassi

HMF

Hyva

EFFER

Tadano PM

Amco Veba

ATLAS

COPMA

PESCI

Heila

IMT (Iowa Mold Tooling)

Stellar Industries

Kesla

Cranab

Key Questions Answered:

1. How big is the global Hydraulic Knuckle Boom Crane market?
2. What is the demand of the global Hydraulic Knuckle Boom Crane market?
3. What is the year over year growth of the global Hydraulic Knuckle Boom Crane market?
4. What is the production and production value of the global Hydraulic Knuckle Boom Crane market?
5. Who are the key producers in the global Hydraulic Knuckle Boom Crane market?
6. What are the growth factors driving the market demand?

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