

Global Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G5DDE6D3DCE DEN.html>

Date: January 2024

Pages: 109

Price: US\$ 3,480.00 (Single User License)

ID: G5DDE6D3DCE DEN

Abstracts

According to our (Global Info Research) latest study, the global Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs market size was valued at USD 787.7 million in 2023 and is forecast to a readjusted size of USD 1248.7 million by 2030 with a CAGR of 6.8% during review period.

DTH Drill Rigs are machines equipped with powerful diving hammers, air compressors, efficient dust suppression equipment, etc. The essence of submerged drilling is to make the impactor submerged in the hole during the drilling process, in order to reduce the energy loss caused by the impact work transmitted by the brazing rod, thus reducing the impact of the hole depth on the drilling efficiency.

The main manufacturers of global hydraulic integrated submersible drilling rigs are Sandvik AB, Epiroc AB, Sunward, Zhigao, Furukawa Rock Drill Co., Ltd, Taiye Drilling and Kaishan Mechanical, etc. The top three manufacturers occupy a total market share of about 60%, among which the largest manufacturer is Sandvik with a market share of 24.68%. The global production regions of hydraulic integrated submersible drilling rigs are mainly located in Europe, North America, China, Japan, etc., of which China is the largest production region, occupying 66.99% of the market share. In terms of product categories, the market share of 115mm aperture is the highest with 26.46%, followed by 140/152mm aperture and above 165mm aperture, accounting for 16.31% and 13.43% respectively. In terms of its application, the mining industry is the top application area with a market share of 59.03%, followed by the construction with 17.56%.

The Global Info Research report includes an overview of the development of the Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs industry chain, the market status

of Mining Industry (115mm Aperture, 140/152mm Aperture), Waterwell Drilling (115mm Aperture, 140/152mm Aperture), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs.

Regionally, the report analyzes the Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., 115mm Aperture, 140/152mm Aperture).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs market.

Regional Analysis: The report involves examining the Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs

market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs:

Company Analysis: Report covers individual Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Mining Industry, Waterwell Drilling).

Technology Analysis: Report covers specific technologies relevant to Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs. It assesses the current state, advancements, and potential future developments in Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

115mm Aperture

140/152mm Aperture

165mm Aperture

Above 165mm Aperture

Others

Market segment by Application

Mining Industry

Waterwell Drilling

Construction

Oil and Gas Industries

Others

Major players covered

Sandvik AB

Epiroc AB

Sunward

Zhigao

Furukawa Rock Drill Co., Ltd.

Taiye Drilling

Kaishan Mechanical

JK Drilling

Shandong Hengwang Group Co., Ltd.

Hongwuhuan

Hongda

Shoukai

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs, with price, sales, revenue and global market share of Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs from 2019 to 2024.

Chapter 3, the Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs breakdown data

are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs.

Chapter 14 and 15, to describe Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs sales channel, distributors, customers, research findings and conclusion.

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