

Global Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GD18C6CF9873EN.html>

Date: February 2026

Pages: 135

Price: US\$ 4,480.00 (Single User License)

ID: GD18C6CF9873EN

Abstracts

The global Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs market size is expected to reach \$ 1228 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs are drilling machines (often for blast holes/production holes) where hydraulic power drives key functions (feed, rotation, boom, tramming) and the rig integrates the DTH hammer drilling system together with major subsystems (e.g., on-board compressor, dust control, and control/automation) on one platform (crawler or truck). In 2025, global Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs production reached approximately 4879 Units. Upstream supply spans fabricated steel structures and wear parts, hydraulic power components (pumps, motors, valves, cylinders, hoses and seals), diesel engines and cooling/aftertreatment, on-board air-compression and air-handling modules, and the DTH drilling consumables (hammers, drill pipes, and carbide-bit bits). Electronics and control systems (controllers, sensors, wiring harnesses, and connectivity/telematics) enable automation features increasingly demanded by mines and quarries. Downstream demand is dominated by surface mining operators and drilling contractors, quarrying and aggregates producers (e.g., limestone/aggregate pits), and construction/civil contractors that require efficient hard-rock drilling for blast holes and related works.

Hydraulic Integrated Down-The-Hole (DTH) drill rigs represent a key category within surface drilling equipment designed for efficient drilling in medium to very hard rock formations. These rigs are widely used in surface mining, quarrying and aggregates, as well as selected construction and civil engineering applications. By integrating hydraulic drive systems, DTH hammers, drilling tools, on-board compressors, and dust control and control systems into a single platform, integrated DTH rigs deliver higher drilling

efficiency, consistent hole quality, and improved operational reliability compared with traditional non-integrated solutions. Market demand is primarily supported by ongoing production needs in surface mines, rigid replacement demand from quarries and aggregates producers, and gradual fleet renewal. The high-end segment is dominated by global mining equipment leaders such as Epiroc, Sandvik, while Chinese manufacturers are increasingly competitive in mid-range and cost-sensitive applications. Overall, driven by trends toward automation, electrification, and stricter safety and productivity requirements in mining and quarrying operations, the hydraulic integrated DTH drill rig market is expected to maintain steady mid-single-digit growth over the medium to long term.

This report studies the global Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs total production and demand, 2021-2032, (Units)

Global Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs total production value, 2021-2032, (USD Million)

Global Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs domestic production, consumption, key domestic manufacturers and share

Global Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs production by Application,

production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sandvik, Epiroc, Sunward, Zhejiang Zhigao, Furukawa, Taiye Drill, Kaishan Heavy Industry, Xuanhua JK Drilling, Hengwang Group Co., Ltd., Hongwuhuan, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs Market, Segmentation by Type:

Aperture: 115mm

Aperture: 140/152mm

Aperture: 165mm

Aperture Larger than 165mm

Others

Global Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs Market, Segmentation by Installed Power:

Power Range: ?150 kW

Power Range: 150–250 kW

Power Range: ?250 kW

Global Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs Market, Segmentation by Carrier:

Crawler-mounted

Truck-mounted

Global Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs Market, Segmentation by Powertrain:

Diesel

Electric

Global Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs Market, Segmentation by Application:

Mining Industry

Waterwell Drilling

Construction

Oil and Gas Industries

Others

Companies Profiled:

Sandvik

Epiroc

Sunward

Zhejiang Zhigao

Furukawa

Taiye Drill

Kaishan Heavy Industry

Xuanhua JK Drilling

Hengwang Group Co., Ltd.

Hongwuhuan

XCMG

Hubei Shoukai

MESDA

Key Questions Answered:

1. How big is the global Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs market?
2. What is the demand of the global Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs market?
3. What is the year over year growth of the global Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs market?
4. What is the production and production value of the global Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs market?
5. Who are the key producers in the global Hydraulic Integrated Down-The-Hole (DTH) Drill Rigs market?
6. What are the growth factors driving the market demand?

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