

Global Hydraulic High-Pressure Frac Valves Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydraulic High-Pressure Frac Valves market size is expected to reach \$ 107 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global Hydraulic High-Pressure Frac Valve production reached approximately 30.6 K Units, with an average global market price of around 2372 USD per Units.

Hydraulic High-Pressure Frac Valves are Manual Frac Valves equipped with hydraulic actuators, used to remotely open, close, or isolate flow during hydraulic fracturing operations. They are mainly installed on frac trees, frac stacks, zipper manifolds, frac manifolds, and wellhead pressure-control systems to control high-pressure fracturing fluid, proppant-laden slurry, flowback fluid, and wellbore pressure. Compared with manual frac valves, Hydraulic High-Pressure Frac Valves provide faster operation, safer remote control, lower labor exposure in high-pressure areas, and better suitability for multi-well pad fracturing, automated frac systems, and frequent valve switching.

With its core characteristics of ultra-high pressure resistance, strong erosion resistance, corrosion resistance, and high sealing reliability, the Hydraulic High-Pressure Frac Valve can adapt to the harsh conditions of high-pressure fluid impact and complex media erosion in oil and gas extraction. It effectively solves industry pain points such as insufficient pressure bearing capacity, easy wear and leakage, short service life, and poor adaptability of conventional valves, ensuring the safe and stable operation of fracturing. It is an indispensable key pressure-bearing component in unconventional oil and gas production enhancement.

Hydraulic High-Pressure Frac Valves' upstream core raw materials mainly include

forgings or castings of special steel, alloy steel, and stainless steel, as well as non-metallic sealing materials such as FFKM, PTFE, and PEEK. Typical suppliers include Baowu Steel, Howco, Timken Steel, and CITIC Special Steel. Hydraulic High-Pressure Frac Valves' downstream applications are mainly in the oil and gas extraction sector, with typical customers including China National Petroleum Corporation (CNPC), Sinopec, CNOOC, ExxonMobil, Chevron, and ConocoPhillips.

Hydraulic High-Pressure Frac Valves' single-line capacity varies considerably depending on product specifications and pressure levels, automation and process levels, and the industry's gross profit margin is typically in the range of 25-35%.

This report studies the global Hydraulic High-Pressure Frac Valves production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydraulic High-Pressure Frac Valves and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydraulic High-Pressure Frac Valves that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydraulic High-Pressure Frac Valves total production and demand, 2021-2032, (K Units)

Global Hydraulic High-Pressure Frac Valves total production value, 2021-2032, (USD Million)

Global Hydraulic High-Pressure Frac Valves production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hydraulic High-Pressure Frac Valves consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hydraulic High-Pressure Frac Valves domestic production, consumption, key domestic manufacturers and share

Global Hydraulic High-Pressure Frac Valves production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Hydraulic High-Pressure Frac Valves production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Hydraulic High-Pressure Frac Valves production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hydraulic High-Pressure Frac Valves

market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SLB (former Schlumberger), AWC Frac Technology, Bestway Oilfield, Worldwide Oilfield Machine (WOM), Moto Mec?nica Argentina (MMA), Cactus Wellhead, Valveworks USA, Yantai Jereh Petroleum Equipment & Technologies, Suzhou Douson Drilling & Production Equipment, Neway Oil Equipment, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydraulic High-Pressure Frac Valves market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydraulic High-Pressure Frac Valves Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydraulic High-Pressure Frac Valves Market, Segmentation by Type:

10000Psi Below

10000-20000Psi

20000Psi Above

Global Hydraulic High-Pressure Frac Valves Market, Segmentation by Bore Size:

3 inch Below

3–5 inch

5 inch Above

Global Hydraulic High-Pressure Frac Valves Market, Segmentation by Structure:

Slab Type

Expanding Type

Others

Global Hydraulic High-Pressure Frac Valves Market, Segmentation by Application:

Oil

Gas

Other

Companies Profiled:

SLB (former Schlumberger)

AWC Frac Technology

Bestway Oilfield

Worldwide Oilfield Machine (WOM)

Moto Mec?nica Argentina (MMA)

Cactus Wellhead

Valveworks USA

Yantai Jereh Petroleum Equipment & Technologies

Suzhou Douson Drilling & Production Equipment

Neway Oil Equipment

CEPAI Group Co., Ltd

Yancheng Qihang Petroleum Machinery Co.,Ltd.

Key Questions Answered:

1. How big is the global Hydraulic High-Pressure Frac Valves market?
2. What is the demand of the global Hydraulic High-Pressure Frac Valves market?
3. What is the year over year growth of the global Hydraulic High-Pressure Frac Valves market?
4. What is the production and production value of the global Hydraulic High-Pressure Frac Valves market?
5. Who are the key producers in the global Hydraulic High-Pressure Frac Valves market?
6. What are the growth factors driving the market demand?

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