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Global Hydraulic Fixed Die Clamp Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydraulic Fixed Die Clamp market size is expected to reach $ 458 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

A stationary hydraulic mold clamp is a device that secures molds to the worktables of stamping presses or injection molding machines using clamping force generated by a hydraulic system. Permanently mounted to the press bed via bolts or T-slots, it automatically performs mold release and clamping operations during mold changes without manual intervention; when paired with mold transfer arms and carts, it enables rapid mold changing. These clamps are widely used in sectors such as automotive stamping, home appliance manufacturing, and plastic molding. In 2025, global sales volume for stationary hydraulic mold clamps is approximately 220,000 units, with an average unit price of around $1,500 and an industry-wide capacity utilization rate of about 65%. The industry's upstream sector comprises manufacturers of hydraulic components (such as hydraulic pump stations, cylinders, and valve assemblies); the midstream involves machining and the fabrication of welded structural components; and the downstream consists of mold users in industries like automotive stamping, home appliance manufacturing, and plastic injection molding. The industry's average gross profit margin is approximately 33%. The product cost structure is broken down as follows: hydraulic pump stations and cylinders (25%), valve assemblies and control valves (15%), structural components and mounting bases (18%), sensors and control systems (10%), surface and heat treatment (7%), assembly and testing labor (10%), R&D amortization (5%), and packaging, shipping, and after-sales service (10%). Regarding downstream demand, the automotive industry shows the most stable demand for rapid mold change systems as standard equipment on automated stamping lines; home appliance manufacturers are seeing growing demand for improved mold-changing efficiency to support high-mix, low-volume production; and the plastic injection

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molding industry is gradually increasing its demand for upgrades to automated mold-changing equipment. Key downstream customers include automotive parts stamping plants and vehicle manufacturers' stamping workshops, sheet metal stamping facilities for home appliance companies, and mold management departments within plastic injection molding enterprises. Regarding business opportunities, policy drivers see the Chinese government prioritizing high-quality manufacturing development and intelligent manufacturing, encouraging enterprises to accelerate the automation and upgrading of their equipment. In terms of technological innovation, hydraulic stationary mold clamps are evolving toward higher system pressures, faster response times, and smarter control capabilities; the adoption of intelligent monitoring technologies?such as hydraulic pressure sensing and position detection?is becoming increasingly widespread, with some products now supporting integration with MES systems to enable fully automated mold-change management. Shifts in consumer demand?specifically the rising requirements for equipment reliability and longevity among stamping and injection molding enterprises?are driving products toward higher quality and extended warranty periods, while users are placing greater emphasis on system pressure and response speed. Overall, the hydraulic stationary mold clamp industry is experiencing steady growth fueled by the push for stamping automation and intelligent manufacturing upgrades, and the market outlook remains stable.

The market for hydraulic stationary mold clamps is experiencing steady growth, driven by the dual forces of manufacturing automation and the upgrade to intelligent manufacturing; the market size is expected to maintain a trend of stable expansion over the long term. On the demand side, the automotive stamping industry?the largest downstream application sector?continues to see rising automation rates in production lines. In particular, the trend toward larger, integrated, lightweight body structures for new energy vehicles (NEVs) demands greater efficiency in mold changing, prompting automakers and parts suppliers to increase their procurement of rapid mold-change systems. Meanwhile, the home appliance manufacturing sector faces the challenge of frequent mold changes driven by rapid product model iterations and growing customization demands; as a core technology for enhancing mold-change efficiency, hydraulic stationary mold clamps now offer a significantly shortened payback period of one to two years, leading to steady market growth. On the supply side, the industry is evolving toward higher system pressures and smarter control capabilities. High-pressure systems (exceeding 35 MPa) and intelligent sensing technologies are rapidly gaining adoption among demanding customers, while mold-change times have dropped from over an hour to less than ten minutes, vastly improving overall equipment efficiency and worker safety. Regarding the competitive landscape, the global market is dominated by Japanese and European companies leveraging their technical expertise

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and brand strength?key players include Japanese firms like Kosmek and Pascal, alongside European and American companies such as ROEMHELD and Serapid. Taiwan-based manufacturers like Fowei Precision and Yamada-Jun Precision are highly competitive in the mid-range market, while Chinese enterprises such as Ningbo Shunxing are gradually expanding their share of the low-to-mid-range market by capitalizing on cost advantages and massive domestic demand. However, the industry also faces challenges. As non-standard automation equipment paired with machine tools, these clamps require high levels of product adaptability and reliability, creating significant barriers to entry and long cycles for building brand trust; additionally, price fluctuations in key raw materials?such as steel and hydraulic components?impact industry profitability. Overall, the market for hydraulic stationary mold clamps has entered a mature phase characterized by a dual trend of replacement demand for existing equipment and new demand from original equipment installations. Companies possessing system integration capabilities and advantages in customer channels are poised to benefit continuously from industry consolidation, with global sales volume projected to grow steadily at an average annual rate of 5% to 8% over the next five years.

This report studies the global Hydraulic Fixed Die Clamp production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydraulic Fixed Die Clamp and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydraulic Fixed Die Clamp that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Hydraulic Fixed Die Clamp total production and demand, 2021-2032, (K Units)
Global Hydraulic Fixed Die Clamp total production value, 2021-2032, (USD Million)
Global Hydraulic Fixed Die Clamp production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Hydraulic Fixed Die Clamp consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Hydraulic Fixed Die Clamp domestic production, consumption, key domestic manufacturers and share
Global Hydraulic Fixed Die Clamp production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Hydraulic Fixed Die Clamp production by Type, production, value, CAGR,

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2021-2032, (USD Million) & (K Units)
Global Hydraulic Fixed Die Clamp production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hydraulic Fixed Die Clamp market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kosmek Ltd. (JP), ROEMHELD GmbH (DE), Serapid Group (FR), Vetek (US), Optima USA, Inc. (US), JIT Automation Inc. (CA), Sandsun Precision Machinery Co., Ltd. (TW), Forwell Precision Machinery Co., Ltd. (TW), AGAB Pressautomation AB (SE), Suzhou Greefu Intelligent Equipment Co., Ltd. (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydraulic Fixed Die Clamp market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydraulic Fixed Die Clamp Market, By Region:

United States

China

Europe

Japan

South Korea

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ASEAN

India

Rest of World

Global Hydraulic Fixed Die Clamp Market, Segmentation by Type:

20-60KN

60-160KN

160-300KN

Above 300KN

Global Hydraulic Fixed Die Clamp Market, Segmentation by Mounting Method:

T-slot Mount

Bolt-fixed Mount

Global Hydraulic Fixed Die Clamp Market, Segmentation by Actuation Type:

Spring Return

Hydraulic Return

Global Hydraulic Fixed Die Clamp Market, Segmentation by Application:

Machining

Assembly

Logistics and Transportation

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Other

Companies Profiled:

Kosmek Ltd. (JP)

ROEMHELD GmbH (DE)

Serapid Group (FR)

Vetek (US)

Optima USA, Inc. (US)

JIT Automation Inc. (CA)

Sandsun Precision Machinery Co., Ltd. (TW)

Forwell Precision Machinery Co., Ltd. (TW)

AGAB Pressautomation AB (SE)

Suzhou Greefu Intelligent Equipment Co., Ltd. (CN)

Suzhou Jinghou Intelligent Equipment Co., Ltd. (CN)

Ningbo Shunxing Machinery Manufacturing Co., Ltd. (CN)

EAS Mold & Die Change Systems, Inc. (US)

Pascal Engineering Corporation (JP)

Key Questions Answered:
1. How big is the global Hydraulic Fixed Die Clamp market?
2. What is the demand of the global Hydraulic Fixed Die Clamp market?
3. What is the year over year growth of the global Hydraulic Fixed Die Clamp market?

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4. What is the production and production value of the global Hydraulic Fixed Die Clamp market?
5. Who are the key producers in the global Hydraulic Fixed Die Clamp market?
6. What are the growth factors driving the market demand?

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