

Global Hydraulic Extrusion Press Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Hydraulic Extrusion Press market size was valued at US\$ 713 million in 2025 and is forecast to a readjusted size of US\$ 1048 million by 2032 with a CAGR of 5.7% during review period.

A hydraulic metal extrusion press is a type of metal forming equipment that uses a hydraulic system to provide extrusion force. It extrudes heated or room-temperature metal billets under high pressure through an extrusion cylinder, extrusion rod, and die. It is used to produce aluminum profiles, copper tubes and bars, magnesium alloy profiles, titanium alloy bars, and high-strength irregularly shaped cross-section parts. It is widely used in building profiles, rail transportation, automotive lightweighting, aerospace, power electronics heat dissipation structures, industrial tubing, and high-end equipment components. Global sales in 2025 were approximately 1,650 units, with an average unit price of approximately US\$420,000 and a capacity utilization rate of approximately 71%. Upstream suppliers mainly include suppliers of thick plates and forgings, steel structures and machined parts, hydraulic pumps, valves and cylinders, seals, servo motors and frequency converters, industrial control systems, sensors and safety interlocks, as well as extrusion dies and heat treatment auxiliary equipment. Downstream suppliers include aluminum and industrial profile extrusion plants, copper processing and non-ferrous metal processing companies, aerospace and rail transportation component suppliers, and automotive component manufacturers. The power and electronic heat dissipation structural component manufacturer, as well as the equipment manufacturing and OEM system, has an industry gross profit margin of approximately 26%. In terms of product cost structure, steel structures and machined parts account for approximately 32%, hydraulic systems and cylinder pumps/valve systems for approximately 24%, electrical control and servo drives for approximately

12%, heating and cooling and auxiliary units for approximately 8%, assembly, debugging and testing for approximately 9%, outsourcing and mold adaptation support for approximately 6%, logistics, installation and after-sales service for approximately 5%, and management and sales expenses for approximately 4%. Demand mainly includes expansion of aluminum profile production lines for construction and industrial applications; extrusion of lightweight aluminum alloy structural components; battery trays and anti-collision beam profiles for new energy vehicles; rail transit vehicle bodies and frame profiles; copper tubes, bars and profiles; and incremental applications of extruded parts in aerospace and high-end equipment. Downstream customers include leading aluminum profile groups, industrial aluminum extrusion plants, leading copper processing companies, automotive parts groups, rail transit and aerospace supply chain companies, and large non-ferrous metal processing park companies. Business opportunities stem from the promotion of high-end manufacturing and green low-carbon policies, the expansion of lightweight and high-strength material applications, and the higher energy efficiency and more stable forming quality brought about by innovations in servo hydraulics and digital control technologies. And the changing demands of end users for higher production capacity, lower energy consumption, less downtime, and faster mold changeover.

As a key piece of equipment in metal forming, hydraulic metal extrusion presses have seen a continuous increase in demand in recent years in fields such as new energy vehicles, rail transportation, building profiles, and high-end equipment manufacturing, resulting in a steady overall market growth. From an industry trend perspective, the application of lightweight materials is significantly driving equipment replacement demand, especially in the automotive and electric vehicle sectors, where the demand for aluminum alloy profiles is rapidly increasing, thus driving the procurement and technological upgrades of high-tonnage extrusion presses. Simultaneously, global infrastructure construction and the development of green buildings are further expanding the application scope of extruded profiles, ensuring stable expansion of the equipment market. On the other hand, industry technology is developing towards automation, intelligence, and digitalization. The new generation of hydraulic metal extrusion presses is gradually incorporating industrial internet monitoring systems, intelligent control, and predictive maintenance technologies, significantly improving production efficiency, energy consumption, and product precision. This intelligent transformation is becoming an important direction for competition among equipment manufacturers. From a competitive landscape perspective, the industry has a high degree of concentration. Leading equipment manufacturers are consolidating their market position by increasing their extrusion capabilities for larger, higher-tonnage, and multi-alloy materials, while downstream customers are paying more attention to

equipment stability, energy efficiency, and continuous production capabilities. At the same time, the industry still faces the impact of factors such as high equipment investment, fluctuations in metal raw material prices, and cyclical fluctuations in demand in some regions. However, in the long run, driven by the demand for lightweight structural components for new energy vehicles, high-performance materials for aerospace, and recycling of recycled metals, the metal hydraulic extrusion press market still has good growth potential. In the next few years, the industry will show a trend of technological upgrading, large-scale equipment and intelligent manufacturing integration, and gradually evolve towards high-end and green manufacturing.

This report is a detailed and comprehensive analysis for global Hydraulic Extrusion Press market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Maximum Thrust of Main Cylinder and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hydraulic Extrusion Press market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydraulic Extrusion Press market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydraulic Extrusion Press market size and forecasts, by Maximum Thrust of Main Cylinder and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydraulic Extrusion Press market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hydraulic Extrusion Press

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hydraulic Extrusion Press market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Macrodyne, Giaet, Primetals, SMS Group, Schuler, UBE, SPM Controls, TANAKA KAME, Faccin, Danieli, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hydraulic Extrusion Press market is split by Maximum Thrust of Main Cylinder and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Maximum Thrust of Main Cylinder, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Maximum Thrust of Main Cylinder

?250 Tons

250-350 Tons

350-500 Tons

?500 Tons

Market segment by Process Temperature

Forward Extrusion Press

Reverse Extrusion Press

Market segment by Working Method

Single-Action Extrusion Press

Double-Action Extrusion Press

Market segment by Application

Automobile Manufacturing

Aerospace

Rail Transportation

Electronics & Electrical Appliances

Industrial Machinery

Other

Major players covered

Macrodyne

Giaet

Primetals

SMS Group

Schuler

UBE

SPM Controls

TANAKA KAME

Faccin

Danieli

CDOCAST

Segal

Taiyan Heavy Industry

Chengdu Zhengxi Intelligent Equipment Group

Chengdu Hangfa Robotics

Metalwk Hydraumatic Machinery

Weicheng

Ming Sheng

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hydraulic Extrusion Press product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydraulic Extrusion Press, with price, sales quantity, revenue, and global market share of Hydraulic Extrusion Press from 2021 to 2026.

Chapter 3, the Hydraulic Extrusion Press competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydraulic Extrusion Press breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Maximum Thrust of Main Cylinder and by Application, with sales market share and growth rate by Maximum Thrust of Main Cylinder, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hydraulic Extrusion Press market forecast, by regions, by Maximum Thrust of Main Cylinder, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydraulic Extrusion Press.

Chapter 14 and 15, to describe Hydraulic Extrusion Press sales channel, distributors, customers, research findings and conclusion.

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