

# Global Hydraulic Extrusion Press Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Hydraulic Extrusion Press market size is expected to reach \$ 1048 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

A hydraulic metal extrusion press is a type of metal forming equipment that uses a hydraulic system to provide extrusion force. It extrudes heated or room-temperature metal billets under high pressure through an extrusion cylinder, extrusion rod, and die. It is used to produce aluminum profiles, copper tubes and bars, magnesium alloy profiles, titanium alloy bars, and high-strength irregularly shaped cross-section parts. It is widely used in building profiles, rail transportation, automotive lightweighting, aerospace, power electronics heat dissipation structures, industrial tubing, and high-end equipment components. Global sales in 2025 were approximately 1,650 units, with an average unit price of approximately US\$420,000 and a capacity utilization rate of approximately 71%. Upstream suppliers mainly include suppliers of thick plates and forgings, steel structures and machined parts, hydraulic pumps, valves and cylinders, seals, servo motors and frequency converters, industrial control systems, sensors and safety interlocks, as well as extrusion dies and heat treatment auxiliary equipment. Downstream suppliers include aluminum and industrial profile extrusion plants, copper processing and non-ferrous metal processing companies, aerospace and rail transportation component suppliers, and automotive component manufacturers. The power and electronic heat dissipation structural component manufacturer, as well as the equipment manufacturing and OEM system, has an industry gross profit margin of approximately 26%. In terms of product cost structure, steel structures and machined parts account for approximately 32%, hydraulic systems and cylinder pumps/valve systems for approximately 24%, electrical control and servo drives for approximately 12%, heating and cooling and auxiliary units for approximately 8%, assembly, debugging and testing for approximately 9%, outsourcing and mold adaptation support

for approximately 6%, logistics, installation and after-sales service for approximately 5%, and management and sales expenses for approximately 4%. Demand mainly includes expansion of aluminum profile production lines for construction and industrial applications; extrusion of lightweight aluminum alloy structural components; battery trays and anti-collision beam profiles for new energy vehicles; rail transit vehicle bodies and frame profiles; copper tubes, bars and profiles; and incremental applications of extruded parts in aerospace and high-end equipment. Downstream customers include leading aluminum profile groups, industrial aluminum extrusion plants, leading copper processing companies, automotive parts groups, rail transit and aerospace supply chain companies, and large non-ferrous metal processing park companies. Business opportunities stem from the promotion of high-end manufacturing and green low-carbon policies, the expansion of lightweight and high-strength material applications, and the higher energy efficiency and more stable forming quality brought about by innovations in servo hydraulics and digital control technologies. And the changing demands of end users for higher production capacity, lower energy consumption, less downtime, and faster mold changeover.

As a key piece of equipment in metal forming, hydraulic metal extrusion presses have seen a continuous increase in demand in recent years in fields such as new energy vehicles, rail transportation, building profiles, and high-end equipment manufacturing, resulting in a steady overall market growth. From an industry trend perspective, the application of lightweight materials is significantly driving equipment replacement demand, especially in the automotive and electric vehicle sectors, where the demand for aluminum alloy profiles is rapidly increasing, thus driving the procurement and technological upgrades of high-tonnage extrusion presses. Simultaneously, global infrastructure construction and the development of green buildings are further expanding the application scope of extruded profiles, ensuring stable expansion of the equipment market. On the other hand, industry technology is developing towards automation, intelligence, and digitalization. The new generation of hydraulic metal extrusion presses is gradually incorporating industrial internet monitoring systems, intelligent control, and predictive maintenance technologies, significantly improving production efficiency, energy consumption, and product precision. This intelligent transformation is becoming an important direction for competition among equipment manufacturers. From a competitive landscape perspective, the industry has a high degree of concentration. Leading equipment manufacturers are consolidating their market position by increasing their extrusion capabilities for larger, higher-tonnage, and multi-alloy materials, while downstream customers are paying more attention to equipment stability, energy efficiency, and continuous production capabilities. At the same time, the industry still faces the impact of factors such as high equipment

investment, fluctuations in metal raw material prices, and cyclical fluctuations in demand in some regions. However, in the long run, driven by the demand for lightweight structural components for new energy vehicles, high-performance materials for aerospace, and recycling of recycled metals, the metal hydraulic extrusion press market still has good growth potential. In the next few years, the industry will show a trend of technological upgrading, large-scale equipment and intelligent manufacturing integration, and gradually evolve towards high-end and green manufacturing.

This report studies the global Hydraulic Extrusion Press production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydraulic Extrusion Press and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydraulic Extrusion Press that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Hydraulic Extrusion Press total production and demand, 2021-2032, (Units)

Global Hydraulic Extrusion Press total production value, 2021-2032, (USD Million)

Global Hydraulic Extrusion Press production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Hydraulic Extrusion Press consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Hydraulic Extrusion Press domestic production, consumption, key domestic manufacturers and share

Global Hydraulic Extrusion Press production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Hydraulic Extrusion Press production by Maximum Thrust of Main Cylinder, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Hydraulic Extrusion Press production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Hydraulic Extrusion Press market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Macrodyne, Giaet, Primetals, SMS Group, Schuler, UBE, SPM Controls, TANAKA KAME, Faccin, Danieli, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydraulic Extrusion Press market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Maximum Thrust of Main Cylinder, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Hydraulic Extrusion Press Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Hydraulic Extrusion Press Market, Segmentation by Maximum Thrust of Main Cylinder:

?250 Tons

250-350 Tons

350-500 Tons

?500 Tons

Global Hydraulic Extrusion Press Market, Segmentation by Process Temperature:

Forward Extrusion Press

Reverse Extrusion Press

Global Hydraulic Extrusion Press Market, Segmentation by Working Method:

Single-Action Extrusion Press

Double-Action Extrusion Press

Global Hydraulic Extrusion Press Market, Segmentation by Application:

Automobile Manufacturing

Aerospace

Rail Transportation

Electronics & Electrical Appliances

Industrial Machinery

Other

Companies Profiled:

Macrodyne

Giaet

Primetals

SMS Group

Schuler

UBE

SPM Controls

TANAKA KAME

Faccin

Danieli

CDOCAST

Segal

Taiyan Heavy Industry

Chengdu Zhengxi Intelligent Equipment Group

Chengdu Hangfa Robotics

Metalwk Hydraumatic Machinery

Weicheng

Ming Sheng

### **Key Questions Answered:**

1. How big is the global Hydraulic Extrusion Press market?
2. What is the demand of the global Hydraulic Extrusion Press market?
3. What is the year over year growth of the global Hydraulic Extrusion Press market?

4. What is the production and production value of the global Hydraulic Extrusion Press market?
5. Who are the key producers in the global Hydraulic Extrusion Press market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Hydraulic Extrusion Press Introduction
- 1.2 World Hydraulic Extrusion Press Supply & Forecast
  - 1.2.1 World Hydraulic Extrusion Press Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Hydraulic Extrusion Press Production (2021-2032)
  - 1.2.3 World Hydraulic Extrusion Press Pricing Trends (2021-2032)
- 1.3 World Hydraulic Extrusion Press Production by Region (Based on Production Site)
  - 1.3.1 World Hydraulic Extrusion Press Production Value by Region (2021-2032)
  - 1.3.2 World Hydraulic Extrusion Press Production by Region (2021-2032)
  - 1.3.3 World Hydraulic Extrusion Press Average Price by Region (2021-2032)
  - 1.3.4 North America Hydraulic Extrusion Press Production (2021-2032)
  - 1.3.5 Europe Hydraulic Extrusion Press Production (2021-2032)
  - 1.3.6 China Hydraulic Extrusion Press Production (2021-2032)
  - 1.3.7 Japan Hydraulic Extrusion Press Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Hydraulic Extrusion Press Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Hydraulic Extrusion Press Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Hydraulic Extrusion Press Demand (2021-2032)
- 2.2 World Hydraulic Extrusion Press Consumption by Region
  - 2.2.1 World Hydraulic Extrusion Press Consumption by Region (2021-2026)
  - 2.2.2 World Hydraulic Extrusion Press Consumption Forecast by Region (2027-2032)
- 2.3 United States Hydraulic Extrusion Press Consumption (2021-2032)
- 2.4 China Hydraulic Extrusion Press Consumption (2021-2032)
- 2.5 Europe Hydraulic Extrusion Press Consumption (2021-2032)
- 2.6 Japan Hydraulic Extrusion Press Consumption (2021-2032)
- 2.7 South Korea Hydraulic Extrusion Press Consumption (2021-2032)
- 2.8 ASEAN Hydraulic Extrusion Press Consumption (2021-2032)
- 2.9 India Hydraulic Extrusion Press Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Hydraulic Extrusion Press Production Value by Manufacturer (2021-2026)

- 3.2 World Hydraulic Extrusion Press Production by Manufacturer (2021-2026)
- 3.3 World Hydraulic Extrusion Press Average Price by Manufacturer (2021-2026)
- 3.4 Hydraulic Extrusion Press Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Hydraulic Extrusion Press Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Hydraulic Extrusion Press in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Hydraulic Extrusion Press in 2025
- 3.6 Hydraulic Extrusion Press Market: Overall Company Footprint Analysis
  - 3.6.1 Hydraulic Extrusion Press Market: Region Footprint
  - 3.6.2 Hydraulic Extrusion Press Market: Company Product Type Footprint
  - 3.6.3 Hydraulic Extrusion Press Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Hydraulic Extrusion Press Production Value Comparison
  - 4.1.1 United States VS China: Hydraulic Extrusion Press Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Hydraulic Extrusion Press Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Hydraulic Extrusion Press Production Comparison
  - 4.2.1 United States VS China: Hydraulic Extrusion Press Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Hydraulic Extrusion Press Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Hydraulic Extrusion Press Consumption Comparison
  - 4.3.1 United States VS China: Hydraulic Extrusion Press Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Hydraulic Extrusion Press Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Hydraulic Extrusion Press Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Hydraulic Extrusion Press Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Hydraulic Extrusion Press Production Value (2021-2026)

4.4.3 United States Based Manufacturers Hydraulic Extrusion Press Production (2021-2026)

4.5 China Based Hydraulic Extrusion Press Manufacturers and Market Share

4.5.1 China Based Hydraulic Extrusion Press Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Hydraulic Extrusion Press Production Value (2021-2026)

4.5.3 China Based Manufacturers Hydraulic Extrusion Press Production (2021-2026)

4.6 Rest of World Based Hydraulic Extrusion Press Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Hydraulic Extrusion Press Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Hydraulic Extrusion Press Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Hydraulic Extrusion Press Production (2021-2026)

## **5 MARKET ANALYSIS BY MAXIMUM THRUST OF MAIN CYLINDER**

5.1 World Hydraulic Extrusion Press Market Size Overview by Maximum Thrust of Main Cylinder: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Maximum Thrust of Main Cylinder

5.2.1 ?250 Tons

5.2.2 250-350 Tons

5.2.3 350-500 Tons

5.2.4 ?500 Tons

5.3 Market Segment by Maximum Thrust of Main Cylinder

5.3.1 World Hydraulic Extrusion Press Production by Maximum Thrust of Main Cylinder (2021-2032)

5.3.2 World Hydraulic Extrusion Press Production Value by Maximum Thrust of Main Cylinder (2021-2032)

5.3.3 World Hydraulic Extrusion Press Average Price by Maximum Thrust of Main Cylinder (2021-2032)

## **6 MARKET ANALYSIS BY PROCESS TEMPERATURE**

6.1 World Hydraulic Extrusion Press Market Size Overview by Process Temperature:

2021 VS 2025 VS 2032

6.2 Segment Introduction by Process Temperature

6.2.1 Forward Extrusion Press

6.2.2 Reverse Extrusion Press

6.3 Market Segment by Process Temperature

6.3.1 World Hydraulic Extrusion Press Production by Process Temperature  
(2021-2032)

6.3.2 World Hydraulic Extrusion Press Production Value by Process Temperature  
(2021-2032)

6.3.3 World Hydraulic Extrusion Press Average Price by Process Temperature  
(2021-2032)

## **7 MARKET ANALYSIS BY WORKING METHOD**

7.1 World Hydraulic Extrusion Press Market Size Overview by Working Method: 2021  
VS 2025 VS 2032

7.2 Segment Introduction by Working Method

7.2.1 Single-Action Extrusion Press

7.2.2 Double-Action Extrusion Press

7.3 Market Segment by Working Method

7.3.1 World Hydraulic Extrusion Press Production by Working Method (2021-2032)

7.3.2 World Hydraulic Extrusion Press Production Value by Working Method  
(2021-2032)

7.3.3 World Hydraulic Extrusion Press Average Price by Working Method (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Hydraulic Extrusion Press Market Size Overview by Application: 2021 VS  
2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Automobile Manufacturing

8.2.2 Aerospace

8.2.3 Rail Transportation

8.2.4 Electronics & Electrical Appliances

8.2.5 Industrial Machinery

8.2.6 Other

8.3 Market Segment by Application

8.3.1 World Hydraulic Extrusion Press Production by Application (2021-2032)

8.3.2 World Hydraulic Extrusion Press Production Value by Application (2021-2032)

### 8.3.3 World Hydraulic Extrusion Press Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

### 9.1 Macrodyne

#### 9.1.1 Macrodyne Details

#### 9.1.2 Macrodyne Major Business

#### 9.1.3 Macrodyne Hydraulic Extrusion Press Product and Services

#### 9.1.4 Macrodyne Hydraulic Extrusion Press Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.1.5 Macrodyne Recent Developments/Updates

#### 9.1.6 Macrodyne Competitive Strengths & Weaknesses

### 9.2 Giaet

#### 9.2.1 Giaet Details

#### 9.2.2 Giaet Major Business

#### 9.2.3 Giaet Hydraulic Extrusion Press Product and Services

#### 9.2.4 Giaet Hydraulic Extrusion Press Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.2.5 Giaet Recent Developments/Updates

#### 9.2.6 Giaet Competitive Strengths & Weaknesses

### 9.3 Primetals

#### 9.3.1 Primetals Details

#### 9.3.2 Primetals Major Business

#### 9.3.3 Primetals Hydraulic Extrusion Press Product and Services

#### 9.3.4 Primetals Hydraulic Extrusion Press Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.3.5 Primetals Recent Developments/Updates

#### 9.3.6 Primetals Competitive Strengths & Weaknesses

### 9.4 SMS Group

#### 9.4.1 SMS Group Details

#### 9.4.2 SMS Group Major Business

#### 9.4.3 SMS Group Hydraulic Extrusion Press Product and Services

#### 9.4.4 SMS Group Hydraulic Extrusion Press Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.4.5 SMS Group Recent Developments/Updates

#### 9.4.6 SMS Group Competitive Strengths & Weaknesses

### 9.5 Schuler

#### 9.5.1 Schuler Details

#### 9.5.2 Schuler Major Business

- 9.5.3 Schuler Hydraulic Extrusion Press Product and Services
- 9.5.4 Schuler Hydraulic Extrusion Press Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Schuler Recent Developments/Updates
- 9.5.6 Schuler Competitive Strengths & Weaknesses
- 9.6 UBE
  - 9.6.1 UBE Details
  - 9.6.2 UBE Major Business
  - 9.6.3 UBE Hydraulic Extrusion Press Product and Services
  - 9.6.4 UBE Hydraulic Extrusion Press Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 UBE Recent Developments/Updates
  - 9.6.6 UBE Competitive Strengths & Weaknesses
- 9.7 SPM Controls
  - 9.7.1 SPM Controls Details
  - 9.7.2 SPM Controls Major Business
  - 9.7.3 SPM Controls Hydraulic Extrusion Press Product and Services
  - 9.7.4 SPM Controls Hydraulic Extrusion Press Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 SPM Controls Recent Developments/Updates
  - 9.7.6 SPM Controls Competitive Strengths & Weaknesses
- 9.8 TANAKA KAME
  - 9.8.1 TANAKA KAME Details
  - 9.8.2 TANAKA KAME Major Business
  - 9.8.3 TANAKA KAME Hydraulic Extrusion Press Product and Services
  - 9.8.4 TANAKA KAME Hydraulic Extrusion Press Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 TANAKA KAME Recent Developments/Updates
  - 9.8.6 TANAKA KAME Competitive Strengths & Weaknesses
- 9.9 Faccin
  - 9.9.1 Faccin Details
  - 9.9.2 Faccin Major Business
  - 9.9.3 Faccin Hydraulic Extrusion Press Product and Services
  - 9.9.4 Faccin Hydraulic Extrusion Press Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Faccin Recent Developments/Updates
  - 9.9.6 Faccin Competitive Strengths & Weaknesses
- 9.10 Danieli
  - 9.10.1 Danieli Details

- 9.10.2 Danieli Major Business
- 9.10.3 Danieli Hydraulic Extrusion Press Product and Services
- 9.10.4 Danieli Hydraulic Extrusion Press Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 Danieli Recent Developments/Updates
- 9.10.6 Danieli Competitive Strengths & Weaknesses
- 9.11 CDOCAST
  - 9.11.1 CDOCAST Details
  - 9.11.2 CDOCAST Major Business
  - 9.11.3 CDOCAST Hydraulic Extrusion Press Product and Services
  - 9.11.4 CDOCAST Hydraulic Extrusion Press Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 CDOCAST Recent Developments/Updates
  - 9.11.6 CDOCAST Competitive Strengths & Weaknesses
- 9.12 Segal
  - 9.12.1 Segal Details
  - 9.12.2 Segal Major Business
  - 9.12.3 Segal Hydraulic Extrusion Press Product and Services
  - 9.12.4 Segal Hydraulic Extrusion Press Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Segal Recent Developments/Updates
  - 9.12.6 Segal Competitive Strengths & Weaknesses
- 9.13 Taiyan Heavy Industry
  - 9.13.1 Taiyan Heavy Industry Details
  - 9.13.2 Taiyan Heavy Industry Major Business
  - 9.13.3 Taiyan Heavy Industry Hydraulic Extrusion Press Product and Services
  - 9.13.4 Taiyan Heavy Industry Hydraulic Extrusion Press Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Taiyan Heavy Industry Recent Developments/Updates
  - 9.13.6 Taiyan Heavy Industry Competitive Strengths & Weaknesses
- 9.14 Chengdu Zhengxi Intelligent Equipment Group
  - 9.14.1 Chengdu Zhengxi Intelligent Equipment Group Details
  - 9.14.2 Chengdu Zhengxi Intelligent Equipment Group Major Business
  - 9.14.3 Chengdu Zhengxi Intelligent Equipment Group Hydraulic Extrusion Press Product and Services
  - 9.14.4 Chengdu Zhengxi Intelligent Equipment Group Hydraulic Extrusion Press Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Chengdu Zhengxi Intelligent Equipment Group Recent Developments/Updates
  - 9.14.6 Chengdu Zhengxi Intelligent Equipment Group Competitive Strengths &

## Weaknesses

### 9.15 Chengdu Hangfa Robotics

- 9.15.1 Chengdu Hangfa Robotics Details
- 9.15.2 Chengdu Hangfa Robotics Major Business
- 9.15.3 Chengdu Hangfa Robotics Hydraulic Extrusion Press Product and Services
- 9.15.4 Chengdu Hangfa Robotics Hydraulic Extrusion Press Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 Chengdu Hangfa Robotics Recent Developments/Updates
- 9.15.6 Chengdu Hangfa Robotics Competitive Strengths & Weaknesses

### 9.16 Metalwk Hydraumatic Machinery

- 9.16.1 Metalwk Hydraumatic Machinery Details
- 9.16.2 Metalwk Hydraumatic Machinery Major Business
- 9.16.3 Metalwk Hydraumatic Machinery Hydraulic Extrusion Press Product and Services
- 9.16.4 Metalwk Hydraumatic Machinery Hydraulic Extrusion Press Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 Metalwk Hydraumatic Machinery Recent Developments/Updates
- 9.16.6 Metalwk Hydraumatic Machinery Competitive Strengths & Weaknesses

### 9.17 Weicheng

- 9.17.1 Weicheng Details
- 9.17.2 Weicheng Major Business
- 9.17.3 Weicheng Hydraulic Extrusion Press Product and Services
- 9.17.4 Weicheng Hydraulic Extrusion Press Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.17.5 Weicheng Recent Developments/Updates
- 9.17.6 Weicheng Competitive Strengths & Weaknesses

### 9.18 Ming Sheng

- 9.18.1 Ming Sheng Details
- 9.18.2 Ming Sheng Major Business
- 9.18.3 Ming Sheng Hydraulic Extrusion Press Product and Services
- 9.18.4 Ming Sheng Hydraulic Extrusion Press Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.18.5 Ming Sheng Recent Developments/Updates
- 9.18.6 Ming Sheng Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

### 10.1 Hydraulic Extrusion Press Industry Chain

### 10.2 Hydraulic Extrusion Press Upstream Analysis

- 10.2.1 Hydraulic Extrusion Press Core Raw Materials
- 10.2.2 Main Manufacturers of Hydraulic Extrusion Press Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Hydraulic Extrusion Press Production Mode
- 10.6 Hydraulic Extrusion Press Procurement Model
- 10.7 Hydraulic Extrusion Press Industry Sales Model and Sales Channels
  - 10.7.1 Hydraulic Extrusion Press Sales Model
  - 10.7.2 Hydraulic Extrusion Press Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Hydraulic Extrusion Press Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Hydraulic Extrusion Press Production Value by Region (2021-2026) & (USD Million)

Table 3. World Hydraulic Extrusion Press Production Value by Region (2027-2032) & (USD Million)

Table 4. World Hydraulic Extrusion Press Production Value Market Share by Region (2021-2026)

Table 5. World Hydraulic Extrusion Press Production Value Market Share by Region (2027-2032)

Table 6. World Hydraulic Extrusion Press Production by Region (2021-2026) & (Units)

Table 7. World Hydraulic Extrusion Press Production by Region (2027-2032) & (Units)

Table 8. World Hydraulic Extrusion Press Production Market Share by Region (2021-2026)

Table 9. World Hydraulic Extrusion Press Production Market Share by Region (2027-2032)

Table 10. World Hydraulic Extrusion Press Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Hydraulic Extrusion Press Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Hydraulic Extrusion Press Major Market Trends

Table 13. World Hydraulic Extrusion Press Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Hydraulic Extrusion Press Consumption by Region (2021-2026) & (Units)

Table 15. World Hydraulic Extrusion Press Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Hydraulic Extrusion Press Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Hydraulic Extrusion Press Producers in 2025

Table 18. World Hydraulic Extrusion Press Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Hydraulic Extrusion Press Producers in 2025

Table 20. World Hydraulic Extrusion Press Average Price by Manufacturer (2021-2026)

& (US\$/Unit)

Table 21. Global Hydraulic Extrusion Press Company Evaluation Quadrant

Table 22. World Hydraulic Extrusion Press Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Hydraulic Extrusion Press Production Site of Key Manufacturer

Table 24. Hydraulic Extrusion Press Market: Company Product Type Footprint

Table 25. Hydraulic Extrusion Press Market: Company Product Application Footprint

Table 26. Hydraulic Extrusion Press Competitive Factors

Table 27. Hydraulic Extrusion Press New Entrant and Capacity Expansion Plans

Table 28. Hydraulic Extrusion Press Mergers & Acquisitions Activity

Table 29. United States VS China Hydraulic Extrusion Press Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Hydraulic Extrusion Press Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Hydraulic Extrusion Press Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Hydraulic Extrusion Press Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Hydraulic Extrusion Press Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Hydraulic Extrusion Press Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Hydraulic Extrusion Press Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Hydraulic Extrusion Press Production Market Share (2021-2026)

Table 37. China Based Hydraulic Extrusion Press Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Hydraulic Extrusion Press Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Hydraulic Extrusion Press Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Hydraulic Extrusion Press Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Hydraulic Extrusion Press Production Market Share (2021-2026)

Table 42. Rest of World Based Hydraulic Extrusion Press Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Hydraulic Extrusion Press Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Hydraulic Extrusion Press Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Hydraulic Extrusion Press Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Hydraulic Extrusion Press Production Market Share (2021-2026)

Table 47. World Hydraulic Extrusion Press Production Value by Maximum Thrust of Main Cylinder, (USD Million), 2021 & 2025 & 2032

Table 48. World Hydraulic Extrusion Press Production by Maximum Thrust of Main Cylinder (2021-2026) & (Units)

Table 49. World Hydraulic Extrusion Press Production by Maximum Thrust of Main Cylinder (2027-2032) & (Units)

Table 50. World Hydraulic Extrusion Press Production Value by Maximum Thrust of Main Cylinder (2021-2026) & (USD Million)

Table 51. World Hydraulic Extrusion Press Production Value by Maximum Thrust of Main Cylinder (2027-2032) & (USD Million)

Table 52. World Hydraulic Extrusion Press Average Price by Maximum Thrust of Main Cylinder (2021-2026) & (US\$/Unit)

Table 53. World Hydraulic Extrusion Press Average Price by Maximum Thrust of Main Cylinder (2027-2032) & (US\$/Unit)

Table 54. World Hydraulic Extrusion Press Production Value by Process Temperature, (USD Million), 2021 & 2025 & 2032

Table 55. World Hydraulic Extrusion Press Production by Process Temperature (2021-2026) & (Units)

Table 56. World Hydraulic Extrusion Press Production by Process Temperature (2027-2032) & (Units)

Table 57. World Hydraulic Extrusion Press Production Value by Process Temperature (2021-2026) & (USD Million)

Table 58. World Hydraulic Extrusion Press Production Value by Process Temperature (2027-2032) & (USD Million)

Table 59. World Hydraulic Extrusion Press Average Price by Process Temperature (2021-2026) & (US\$/Unit)

Table 60. World Hydraulic Extrusion Press Average Price by Process Temperature (2027-2032) & (US\$/Unit)

Table 61. World Hydraulic Extrusion Press Production Value by Working Method, (USD Million), 2021 & 2025 & 2032

Table 62. World Hydraulic Extrusion Press Production by Working Method (2021-2026)

& (Units)

Table 63. World Hydraulic Extrusion Press Production by Working Method (2027-2032)

& (Units)

Table 64. World Hydraulic Extrusion Press Production Value by Working Method (2021-2026) & (USD Million)

Table 65. World Hydraulic Extrusion Press Production Value by Working Method (2027-2032) & (USD Million)

Table 66. World Hydraulic Extrusion Press Average Price by Working Method (2021-2026) & (US\$/Unit)

Table 67. World Hydraulic Extrusion Press Average Price by Working Method (2027-2032) & (US\$/Unit)

Table 68. World Hydraulic Extrusion Press Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Hydraulic Extrusion Press Production by Application (2021-2026) & (Units)

Table 70. World Hydraulic Extrusion Press Production by Application (2027-2032) & (Units)

Table 71. World Hydraulic Extrusion Press Production Value by Application (2021-2026) & (USD Million)

Table 72. World Hydraulic Extrusion Press Production Value by Application (2027-2032) & (USD Million)

Table 73. World Hydraulic Extrusion Press Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Hydraulic Extrusion Press Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Macrodyne Basic Information, Manufacturing Base and Competitors

Table 76. Macrodyne Major Business

Table 77. Macrodyne Hydraulic Extrusion Press Product and Services

Table 78. Macrodyne Hydraulic Extrusion Press Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Macrodyne Recent Developments/Updates

Table 80. Macrodyne Competitive Strengths & Weaknesses

Table 81. Giaet Basic Information, Manufacturing Base and Competitors

Table 82. Giaet Major Business

Table 83. Giaet Hydraulic Extrusion Press Product and Services

Table 84. Giaet Hydraulic Extrusion Press Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Giaet Recent Developments/Updates

Table 86. Giaet Competitive Strengths & Weaknesses

- Table 87. Primetals Basic Information, Manufacturing Base and Competitors
- Table 88. Primetals Major Business
- Table 89. Primetals Hydraulic Extrusion Press Product and Services
- Table 90. Primetals Hydraulic Extrusion Press Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Primetals Recent Developments/Updates
- Table 92. Primetals Competitive Strengths & Weaknesses
- Table 93. SMS Group Basic Information, Manufacturing Base and Competitors
- Table 94. SMS Group Major Business
- Table 95. SMS Group Hydraulic Extrusion Press Product and Services
- Table 96. SMS Group Hydraulic Extrusion Press Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. SMS Group Recent Developments/Updates
- Table 98. SMS Group Competitive Strengths & Weaknesses
- Table 99. Schuler Basic Information, Manufacturing Base and Competitors
- Table 100. Schuler Major Business
- Table 101. Schuler Hydraulic Extrusion Press Product and Services
- Table 102. Schuler Hydraulic Extrusion Press Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Schuler Recent Developments/Updates
- Table 104. Schuler Competitive Strengths & Weaknesses
- Table 105. UBE Basic Information, Manufacturing Base and Competitors
- Table 106. UBE Major Business
- Table 107. UBE Hydraulic Extrusion Press Product and Services
- Table 108. UBE Hydraulic Extrusion Press Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. UBE Recent Developments/Updates
- Table 110. UBE Competitive Strengths & Weaknesses
- Table 111. SPM Controls Basic Information, Manufacturing Base and Competitors
- Table 112. SPM Controls Major Business
- Table 113. SPM Controls Hydraulic Extrusion Press Product and Services
- Table 114. SPM Controls Hydraulic Extrusion Press Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. SPM Controls Recent Developments/Updates
- Table 116. SPM Controls Competitive Strengths & Weaknesses
- Table 117. TANAKA KAME Basic Information, Manufacturing Base and Competitors
- Table 118. TANAKA KAME Major Business
- Table 119. TANAKA KAME Hydraulic Extrusion Press Product and Services

Table 120. TANAKA KAME Hydraulic Extrusion Press Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. TANAKA KAME Recent Developments/Updates

Table 122. TANAKA KAME Competitive Strengths & Weaknesses

Table 123. Faccin Basic Information, Manufacturing Base and Competitors

Table 124. Faccin Major Business

Table 125. Faccin Hydraulic Extrusion Press Product and Services

Table 126. Faccin Hydraulic Extrusion Press Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Faccin Recent Developments/Updates

Table 128. Faccin Competitive Strengths & Weaknesses

Table 129. Danieli Basic Information, Manufacturing Base and Competitors

Table 130. Danieli Major Business

Table 131. Danieli Hydraulic Extrusion Press Product and Services

Table 132. Danieli Hydraulic Extrusion Press Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Danieli Recent Developments/Updates

Table 134. Danieli Competitive Strengths & Weaknesses

Table 135. CDOCAST Basic Information, Manufacturing Base and Competitors

Table 136. CDOCAST Major Business

Table 137. CDOCAST Hydraulic Extrusion Press Product and Services

Table 138. CDOCAST Hydraulic Extrusion Press Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. CDOCAST Recent Developments/Updates

Table 140. CDOCAST Competitive Strengths & Weaknesses

Table 141. Segal Basic Information, Manufacturing Base and Competitors

Table 142. Segal Major Business

Table 143. Segal Hydraulic Extrusion Press Product and Services

Table 144. Segal Hydraulic Extrusion Press Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Segal Recent Developments/Updates

Table 146. Segal Competitive Strengths & Weaknesses

Table 147. Taiyan Heavy Industry Basic Information, Manufacturing Base and Competitors

Table 148. Taiyan Heavy Industry Major Business

Table 149. Taiyan Heavy Industry Hydraulic Extrusion Press Product and Services

Table 150. Taiyan Heavy Industry Hydraulic Extrusion Press Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 151. Taiyan Heavy Industry Recent Developments/Updates

Table 152. Taiyan Heavy Industry Competitive Strengths & Weaknesses

Table 153. Chengdu Zhengxi Intelligent Equipment Group Basic Information, Manufacturing Base and Competitors

Table 154. Chengdu Zhengxi Intelligent Equipment Group Major Business

Table 155. Chengdu Zhengxi Intelligent Equipment Group Hydraulic Extrusion Press Product and Services

Table 156. Chengdu Zhengxi Intelligent Equipment Group Hydraulic Extrusion Press Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Chengdu Zhengxi Intelligent Equipment Group Recent Developments/Updates

Table 158. Chengdu Zhengxi Intelligent Equipment Group Competitive Strengths & Weaknesses

Table 159. Chengdu Hangfa Robotics Basic Information, Manufacturing Base and Competitors

Table 160. Chengdu Hangfa Robotics Major Business

Table 161. Chengdu Hangfa Robotics Hydraulic Extrusion Press Product and Services

Table 162. Chengdu Hangfa Robotics Hydraulic Extrusion Press Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Chengdu Hangfa Robotics Recent Developments/Updates

Table 164. Chengdu Hangfa Robotics Competitive Strengths & Weaknesses

Table 165. Metalwk Hydraumatic Machinery Basic Information, Manufacturing Base and Competitors

Table 166. Metalwk Hydraumatic Machinery Major Business

Table 167. Metalwk Hydraumatic Machinery Hydraulic Extrusion Press Product and Services

Table 168. Metalwk Hydraumatic Machinery Hydraulic Extrusion Press Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Metalwk Hydraumatic Machinery Recent Developments/Updates

Table 170. Metalwk Hydraumatic Machinery Competitive Strengths & Weaknesses

Table 171. Weicheng Basic Information, Manufacturing Base and Competitors

Table 172. Weicheng Major Business

Table 173. Weicheng Hydraulic Extrusion Press Product and Services

Table 174. Weicheng Hydraulic Extrusion Press Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 175. Weicheng Recent Developments/Updates
- Table 176. Weicheng Competitive Strengths & Weaknesses
- Table 177. Ming Sheng Basic Information, Manufacturing Base and Competitors
- Table 178. Ming Sheng Major Business
- Table 179. Ming Sheng Hydraulic Extrusion Press Product and Services
- Table 180. Ming Sheng Hydraulic Extrusion Press Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Ming Sheng Recent Developments/Updates
- Table 182. Ming Sheng Competitive Strengths & Weaknesses
- Table 183. Global Key Players of Hydraulic Extrusion Press Upstream (Raw Materials)
- Table 184. Global Hydraulic Extrusion Press Typical Customers
- Table 185. Hydraulic Extrusion Press Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Hydraulic Extrusion Press Picture

Figure 2. World Hydraulic Extrusion Press Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Hydraulic Extrusion Press Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Hydraulic Extrusion Press Production (2021-2032) & (Units)

Figure 5. World Hydraulic Extrusion Press Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Hydraulic Extrusion Press Production Value Market Share by Region (2021-2032)

Figure 7. World Hydraulic Extrusion Press Production Market Share by Region (2021-2032)

Figure 8. North America Hydraulic Extrusion Press Production (2021-2032) & (Units)

Figure 9. Europe Hydraulic Extrusion Press Production (2021-2032) & (Units)

Figure 10. China Hydraulic Extrusion Press Production (2021-2032) & (Units)

Figure 11. Japan Hydraulic Extrusion Press Production (2021-2032) & (Units)

Figure 12. Hydraulic Extrusion Press Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Hydraulic Extrusion Press Consumption (2021-2032) & (Units)

Figure 15. World Hydraulic Extrusion Press Consumption Market Share by Region (2021-2032)

Figure 16. United States Hydraulic Extrusion Press Consumption (2021-2032) & (Units)

Figure 17. China Hydraulic Extrusion Press Consumption (2021-2032) & (Units)

Figure 18. Europe Hydraulic Extrusion Press Consumption (2021-2032) & (Units)

Figure 19. Japan Hydraulic Extrusion Press Consumption (2021-2032) & (Units)

Figure 20. South Korea Hydraulic Extrusion Press Consumption (2021-2032) & (Units)

Figure 21. ASEAN Hydraulic Extrusion Press Consumption (2021-2032) & (Units)

Figure 22. India Hydraulic Extrusion Press Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Hydraulic Extrusion Press by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Hydraulic Extrusion Press Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Hydraulic Extrusion Press Markets in 2025

Figure 26. United States VS China: Hydraulic Extrusion Press Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Hydraulic Extrusion Press Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Hydraulic Extrusion Press Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Hydraulic Extrusion Press Production Market Share 2025

Figure 30. China Based Manufacturers Hydraulic Extrusion Press Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Hydraulic Extrusion Press Production Market Share 2025

Figure 32. World Hydraulic Extrusion Press Production Value by Maximum Thrust of Main Cylinder, (USD Million), 2021 & 2025 & 2032

Figure 33. World Hydraulic Extrusion Press Production Value Market Share by Maximum Thrust of Main Cylinder in 2025

Figure 34. ?250 Tons

Figure 35. 250-350 Tons

Figure 36. 350-500 Tons

Figure 37. ?500 Tons

Figure 38. World Hydraulic Extrusion Press Production Market Share by Maximum Thrust of Main Cylinder (2021-2032)

Figure 39. World Hydraulic Extrusion Press Production Value Market Share by Maximum Thrust of Main Cylinder (2021-2032)

Figure 40. World Hydraulic Extrusion Press Average Price by Maximum Thrust of Main Cylinder (2021-2032) & (US\$/Unit)

Figure 41. World Hydraulic Extrusion Press Production Value by Process Temperature, (USD Million), 2021 & 2025 & 2032

Figure 42. World Hydraulic Extrusion Press Production Value Market Share by Process Temperature in 2025

Figure 43. Forward Extrusion Press

Figure 44. Reverse Extrusion Press

Figure 45. World Hydraulic Extrusion Press Production Market Share by Process Temperature (2021-2032)

Figure 46. World Hydraulic Extrusion Press Production Value Market Share by Process Temperature (2021-2032)

Figure 47. World Hydraulic Extrusion Press Average Price by Process Temperature (2021-2032) & (US\$/Unit)

Figure 48. World Hydraulic Extrusion Press Production Value by Working Method, (USD Million), 2021 & 2025 & 2032

Figure 49. World Hydraulic Extrusion Press Production Value Market Share by Working

Method in 2025

Figure 50. Single-Action Extrusion Press

Figure 51. Double-Action Extrusion Press

Figure 52. World Hydraulic Extrusion Press Production Market Share by Working Method (2021-2032)

Figure 53. World Hydraulic Extrusion Press Production Value Market Share by Working Method (2021-2032)

Figure 54. World Hydraulic Extrusion Press Average Price by Working Method (2021-2032) & (US\$/Unit)

Figure 55. World Hydraulic Extrusion Press Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Hydraulic Extrusion Press Production Value Market Share by Application in 2025

Figure 57. Automobile Manufacturing

Figure 58. Aerospace

Figure 59. Rail Transportation

Figure 60. Electronics & Electrical Appliances

Figure 61. Industrial Machinery

Figure 62. Other

Figure 63. World Hydraulic Extrusion Press Production Market Share by Application (2021-2032)

Figure 64. World Hydraulic Extrusion Press Production Value Market Share by Application (2021-2032)

Figure 65. World Hydraulic Extrusion Press Average Price by Application (2021-2032) & (US\$/Unit)

Figure 66. Hydraulic Extrusion Press Industry Chain

Figure 67. Hydraulic Extrusion Press Procurement Model

Figure 68. Hydraulic Extrusion Press Sales Model

Figure 69. Hydraulic Extrusion Press Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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