

Global Hydraulic Excavators Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Hydraulic Excavators market size was valued at USD 48210 million in 2023 and is forecast to a readjusted size of USD 64350 million by 2030 with a CAGR of 4.2% during review period.

A hydraulic excavator (digger) is a large vehicle that is designed for excavation and demolition purposes. Hydraulic excavators consist of a chassis, boom, and bucket, and move via tracks or wheels. They range in size and function, an example of which is the similar but smaller “mini excavator.”

Global main manufacturers of excavator include Caterpillar, SANY and Kubota, etc. The top three players hold a share about 36%. Asia-Pacific is the largest market, has a share about 62%, followed by Europe, with share 10%. In terms of product type, large excavators (over 30 tons) are the largest segment, accounting for approximately 39% of the market share. At the same time, in terms of applications, public facilities are the largest downstream sector, accounting for approximately 41%.

The Global Info Research report includes an overview of the development of the Hydraulic Excavators industry chain, the market status of Building/Real Estate (Mini Excavator (Below 6t), Small Excavator (6-15t)), Public Utilities (Mini Excavator (Below 6t), Small Excavator (6-15t)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Hydraulic Excavators.

Regionally, the report analyzes the Hydraulic Excavators markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives

and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Hydraulic Excavators market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Hydraulic Excavators market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Hydraulic Excavators industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Mini Excavator (Below 6t), Small Excavator (6-15t)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Hydraulic Excavators market.

Regional Analysis: The report involves examining the Hydraulic Excavators market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Hydraulic Excavators market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Hydraulic Excavators:

Company Analysis: Report covers individual Hydraulic Excavators manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Hydraulic Excavators. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Building/Real Estate, Public Utilities).

Technology Analysis: Report covers specific technologies relevant to Hydraulic Excavators. It assesses the current state, advancements, and potential future developments in Hydraulic Excavators areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Hydraulic Excavators market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Hydraulic Excavators market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Mini Excavator (Below 6t)

Small Excavator (6-15t)

Medium-Sized Excavator (15-30t)

Large-Sized Excavator (Above 30t)

Market segment by Application

Building/Real Estate

Public Utilities

Mining and Oil Well

Others

Major players covered

Caterpillar

Hitachi Construction Machinery

Komatsu

CNH Industrial (CASE)

Sumitomo

Hyundai Construction Equipment

Kobelco

Liebherr

John Deere

SANY

XCMG

Kato Works

Develon

JCB

Volvo

Zoomlion

Liugong Group

Sunward

Lonking

Shantui

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hydraulic Excavators product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydraulic Excavators, with price, sales, revenue and global market share of Hydraulic Excavators from 2019 to 2024.

Chapter 3, the Hydraulic Excavators competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydraulic Excavators breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Hydraulic Excavators market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydraulic Excavators.

Chapter 14 and 15, to describe Hydraulic Excavators sales channel, distributors, customers, research findings and conclusion.

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