

Global Hydraulic Engine Mount Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydraulic Engine Mount market size is expected to reach \$ 3454 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

A hydraulic engine mount is an automotive vibration-isolation support assembly installed between the engine or powertrain and the vehicle body, frame, or subframe. Its core function is to withstand the static and dynamic loads of the engine while isolating vibration and noise generated by engine combustion, idling, acceleration, deceleration, and road excitation, and limiting the displacement and movement of the powertrain under different operating conditions. The product is typically composed of a main rubber spring, a metal or engineering plastic housing, upper and lower fluid chambers, inertia channels, a decoupling membrane, damping fluid, limit structures, and optional electromagnetic, pneumatic, or electronic control actuators. Through the combined effects of rubber elasticity, fluid-flow damping, and structural tuning, it achieves high damping attenuation under low-frequency, large-amplitude conditions and low-stiffness vibration isolation under high-frequency, small-amplitude conditions. Based on control method and technical complexity, hydraulic engine mounts can be divided into passive hydraulic mounts, switchable hydraulic mounts, semi-active hydraulic mounts, and active hydraulic mounts. Based on application object, they can be used in conventional internal combustion engines, hybrid powertrains, electric drive motors, and power systems for commercial vehicles, construction machinery, rail vehicles, and marine vessels.

From the perspective of the overall industry chain, hydraulic engine mounts occupy a critical position within the automotive powertrain NVH system. Their value is not limited to carrying the weight of the engine; rather, they establish a balance among engine vibration, road excitation, vehicle-body comfort, and powertrain motion control through

elastic support, hydraulic damping, and structural tuning. Under a single stiffness and damping setting, conventional rubber mounts often struggle to simultaneously meet the requirements of low-frequency, large-amplitude vibration during idling, medium-frequency excitation under driving conditions, and high-frequency structure-borne noise isolation. Hydraulic engine mounts form tunable damping characteristics through upper and lower fluid chambers, inertia channels, decoupling membranes, and damping fluid, enabling the product to enhance energy dissipation in the low-frequency range while reducing dynamic stiffness in the high-frequency range, thereby reducing vibration transmission to the vehicle body. As engine downsizing, three-cylinder configurations, hybridization, and vehicle lightweighting continue to advance, powertrain excitation becomes more complex, and vehicle body structures become more sensitive to noise and vibration. As a result, the technical value of hydraulic mounts continues to rise. The increasing requirements of high-end vehicle models for quietness, smoothness, and handling stability are driving hydraulic engine mounts to evolve from traditional structural components into functional components within vehicle comfort engineering, and they are gradually becoming an important system solution in platform development and vehicle tuning. From the perspective of the competitive landscape, the hydraulic engine mount industry shows a multi-regional supply structure across Europe, Japan, South Korea, China, and India. European companies have strong technical accumulation in high-end NVH, switchable hydraulic mounts, active control mounts, and lightweight multi-material structures. Japanese companies, supported by domestic automakers and global supply systems, have established stable supply capabilities in engine mounts, active control mounts, resin brackets, and heat-resistant rubber. South Korean companies are expanding powertrain mounting products around Hyundai, Kia, and global vehicle customers, covering hydraulic, semi-active, and active solutions. Chinese companies, relying on large domestic vehicle production, rapidly iterating new energy vehicle supply chains, and manufacturing cost advantages, are gradually extending from ordinary rubber parts, chassis bushings, and traditional engine mounts to powertrain mounting systems. Indian suppliers have also built a certain foundation in engine and transmission mounts, aftermarket replacement parts, and regional vehicle supply chains. Future industry competition will no longer focus only on rubber formulations and unit cost, but will increasingly concentrate on NVH simulation capabilities, vehicle-level joint tuning capabilities, multi-material structural design, hydraulic damping stability, active control actuator integration, and global platform supply capabilities. From the perspective of demand prospects, hydraulic engine mounts still have strong structural growth potential. Conventional internal combustion engine vehicles and hybrid vehicles still need to address idle shake, start-stop impact, low-speed torsional vibration, and powertrain swing under acceleration conditions. Hydraulic mounts therefore remain important

components for improving vehicle comfort and perceived quality. Because hybrid vehicles involve frequent engine start-stop, motor intervention, and power switching, they often impose higher requirements on damping switching and dynamic response of the mounting system, which will promote the penetration of switchable and semi-active hydraulic mounts. Although pure electric vehicles reduce engine combustion excitation, motors, compressors, and reducers generate higher-frequency vibrations that are more easily perceived by occupants. Some design concepts of traditional hydraulic mounts will therefore migrate toward electric drive mounts and active vibration isolation systems. Commercial vehicles, construction machinery, rail vehicles, marine vessels, and other scenarios have long-term demand for durability, load-bearing capacity, and vibration isolation, also providing a stable market for engine mount products. With rising requirements for vehicle comfort, regulations promoting energy saving and lightweighting, faster platform-based development by automakers, and sustained aftermarket replacement demand, the hydraulic engine mount industry is expected to maintain steady growth and upgrade toward high performance, lightweighting, integration, and intelligent control.

This report studies the global Hydraulic Engine Mount production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydraulic Engine Mount and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydraulic Engine Mount that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydraulic Engine Mount total production and demand, 2021-2032, (K Units)

Global Hydraulic Engine Mount total production value, 2021-2032, (USD Million)

Global Hydraulic Engine Mount production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hydraulic Engine Mount consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hydraulic Engine Mount domestic production, consumption, key domestic manufacturers and share

Global Hydraulic Engine Mount production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Hydraulic Engine Mount production by Housing Structure Material, production,

value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Hydraulic Engine Mount production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hydraulic Engine Mount market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vibracoustic, Continental AG, Hutchinson, Sumitomo Riko Company Limited, BOGE Rubber & Plastics Group, Toyo Tire Corporation, Bridgestone Corporation, Yamashita Rubber Co., Ltd., Ningbo Tuopu Group Co., Ltd., Daeheung R&T Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydraulic Engine Mount market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Housing Structure Material, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydraulic Engine Mount Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydraulic Engine Mount Market, Segmentation by Housing Structure Material:

Steel Housing

Aluminum Alloy Housing

Engineering Plastic Housing

Metal-Plastic Composite Housing

Others

Global Hydraulic Engine Mount Market, Segmentation by Mounting Position:

Side-Mounted Hydraulic Engine Mount

Front-Mounted Hydraulic Engine Mount

Rear-Mounted Hydraulic Engine Mount

Lower-Mounted Hydraulic Engine Mount

Others

Global Hydraulic Engine Mount Market, Segmentation by Control Method:

Passive Hydraulic Engine Mount

Switchable Hydraulic Engine Mount

Semi-Active Hydraulic Engine Mount

Active Hydraulic Engine Mount

Others

Global Hydraulic Engine Mount Market, Segmentation by Application:

Passenger Cars

Commercial Vehicles

Construction and Agricultural Machinery

Rail Vehicles

Marine Vessels

Others

Companies Profiled:

Vibracoustic

Continental AG

Hutchinson

Sumitomo Riko Company Limited

BOGE Rubber & Plastics Group

Toyo Tire Corporation

Bridgestone Corporation

Yamashita Rubber Co., Ltd.

Ningbo Tuopu Group Co., Ltd.

Daeheung R&T Co., Ltd.

Zhejiang Hongli Auto Parts Group Co., Ltd.

Sigma Corporation India

DN Automotive Italy

Key Questions Answered:

1. How big is the global Hydraulic Engine Mount market?
2. What is the demand of the global Hydraulic Engine Mount market?
3. What is the year over year growth of the global Hydraulic Engine Mount market?
4. What is the production and production value of the global Hydraulic Engine Mount market?
5. Who are the key producers in the global Hydraulic Engine Mount market?
6. What are the growth factors driving the market demand?

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