

# Global Hydraulic Deck Machinery Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Hydraulic Deck Machinery market size was valued at US\$ 692 million in 2025 and is forecast to a readjusted size of US\$ 890 million by 2032 with a CAGR of 3.7% during review period.

In 2025, global Industrial Weighing Modules production reached approximately 190 k units with an average global market price of around US\$ 3,500 per unit, and a gross profit margin of approximately 20%-40%. Hydraulic Deck Machinery refers to hydraulically powered equipment installed on marine decks to handle cargo, mooring, and onboard operations. It typically includes deck cranes, winches, capstans, windlasses, hatch cover systems, steering gear auxiliaries, and hydraulic power units that deliver controlled lifting, pulling, and positioning under harsh sea conditions. These systems are designed for high load capacity, smooth speed control, and reliable braking to ensure safe operations on ships, offshore platforms, and harbor service vessels. Key requirements include corrosion resistance, sealing and contamination control, overload protection, energy efficiency, and compatibility with marine classification and safety standards.

The industrial chain of Hydraulic Deck Machinery includes upstream inputs such as steel structures, hydraulic cylinders, pumps and motors, valves, manifolds, hoses and fittings, seals, bearings, wire ropes, control electronics, sensors, hydraulic fluids, and surface coatings. The midstream consists of system design, machining and fabrication, hydraulic integration, control programming, load testing, and certification. Downstream applications include shipyards, offshore engineering contractors, port service fleets, and vessel owners. Supporting services cover installation, commissioning, spare parts supply, inspections, and lifecycle maintenance.

The Hydraulic Deck Machinery market is supported by fleet renewal, offshore project activity, and stricter safety requirements for lifting and mooring operations. Vessel owners increasingly demand higher reliability, smoother control, and lower lifecycle cost, which pushes upgrades in hydraulic power units, corrosion protection, and condition monitoring. Buyers prioritize load handling performance, braking safety, redundancy, and certification compliance because failures can cause costly downtime and safety incidents. Trends include more integrated electro-hydraulic control, energy-saving solutions such as variable-speed drives and optimized hydraulics, and modular designs that simplify installation and service. Digital diagnostics and sensor-based monitoring are becoming more common to reduce unplanned maintenance. Constraints include cyclical shipbuilding demand, high steel and component costs, and the need for specialized service networks in remote ports and offshore regions. Overall, growth is steady, driven by compliance upgrades, offshore operations, and replacement of aging deck equipment.

This report is a detailed and comprehensive analysis for global Hydraulic Deck Machinery market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Hydraulic Deck Machinery market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydraulic Deck Machinery market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydraulic Deck Machinery market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydraulic Deck Machinery market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

## The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hydraulic Deck Machinery

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hydraulic Deck Machinery market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Heavy Industries, Rolls-Royce, Wartsila, Kawasaki Heavy Industries, Lingjack Deck Machinery, Funz San Industry, MacGregor, Marine Equipments Pellegrini, PaR Systems, Rapp Marine, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Hydraulic Deck Machinery market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Anchor Windlass

Mooring Winch

Towing Winch

Others

### Market segment by Control

Manual Control

Remote Control

Others

### Market segment by Hydraulic Power System

Electric-Hydraulic Drive System

Diesel-Hydraulic Drive System

Others

### Market segment by Application

Commercial Ship

Leisure Ship

### Major players covered

Mitsubishi Heavy Industries

Rolls-Royce

Wartsila

Kawasaki Heavy Industries

Lingjack Deck Machinery

Funz San Industry

MacGregor

Marine Equipments Pellegrini

PaR Systems

Rapp Marine

Towimor

AMGC

PALFINGER AG

TTS Group ASA

Kuan Marine Services

Markey Machinery

DMT MARINE EQUIPMENT

CSSC

CSIC

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Hydraulic Deck Machinery product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydraulic Deck Machinery, with price, sales quantity, revenue, and global market share of Hydraulic Deck Machinery from 2021 to 2026.

Chapter 3, the Hydraulic Deck Machinery competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydraulic Deck Machinery breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hydraulic Deck Machinery market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydraulic Deck Machinery.

Chapter 14 and 15, to describe Hydraulic Deck Machinery sales channel, distributors, customers, research findings and conclusion.

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