

# Global Hydraulic Deck Machinery Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Hydraulic Deck Machinery market size is expected to reach \$ 890 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

In 2025, global Industrial Weighing Modules production reached approximately 190 k units with an average global market price of around US\$ 3,500 per unit, and a gross profit margin of approximately 20%-40%. Hydraulic Deck Machinery refers to hydraulically powered equipment installed on marine decks to handle cargo, mooring, and onboard operations. It typically includes deck cranes, winches, capstans, windlasses, hatch cover systems, steering gear auxiliaries, and hydraulic power units that deliver controlled lifting, pulling, and positioning under harsh sea conditions. These systems are designed for high load capacity, smooth speed control, and reliable braking to ensure safe operations on ships, offshore platforms, and harbor service vessels. Key requirements include corrosion resistance, sealing and contamination control, overload protection, energy efficiency, and compatibility with marine classification and safety standards.

The industrial chain of Hydraulic Deck Machinery includes upstream inputs such as steel structures, hydraulic cylinders, pumps and motors, valves, manifolds, hoses and fittings, seals, bearings, wire ropes, control electronics, sensors, hydraulic fluids, and surface coatings. The midstream consists of system design, machining and fabrication, hydraulic integration, control programming, load testing, and certification. Downstream applications include shipyards, offshore engineering contractors, port service fleets, and vessel owners. Supporting services cover installation, commissioning, spare parts supply, inspections, and lifecycle maintenance.

The Hydraulic Deck Machinery market is supported by fleet renewal, offshore project

activity, and stricter safety requirements for lifting and mooring operations. Vessel owners increasingly demand higher reliability, smoother control, and lower lifecycle cost, which pushes upgrades in hydraulic power units, corrosion protection, and condition monitoring. Buyers prioritize load handling performance, braking safety, redundancy, and certification compliance because failures can cause costly downtime and safety incidents. Trends include more integrated electro-hydraulic control, energy-saving solutions such as variable-speed drives and optimized hydraulics, and modular designs that simplify installation and service. Digital diagnostics and sensor-based monitoring are becoming more common to reduce unplanned maintenance. Constraints include cyclical shipbuilding demand, high steel and component costs, and the need for specialized service networks in remote ports and offshore regions. Overall, growth is steady, driven by compliance upgrades, offshore operations, and replacement of aging deck equipment.

This report studies the global Hydraulic Deck Machinery production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydraulic Deck Machinery and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydraulic Deck Machinery that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Hydraulic Deck Machinery total production and demand, 2021-2032, (K Units)

Global Hydraulic Deck Machinery total production value, 2021-2032, (USD Million)

Global Hydraulic Deck Machinery production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hydraulic Deck Machinery consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hydraulic Deck Machinery domestic production, consumption, key domestic manufacturers and share

Global Hydraulic Deck Machinery production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Hydraulic Deck Machinery production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Hydraulic Deck Machinery production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hydraulic Deck Machinery market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Heavy Industries, Rolls-Royce, Wartsila, Kawasaki Heavy Industries, Lingjack Deck Machinery, Funz San Industry, MacGregor, Marine Equipments Pellegrini, PaR Systems, Rapp Marine, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydraulic Deck Machinery market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydraulic Deck Machinery Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Hydraulic Deck Machinery Market, Segmentation by Type:

Anchor Windlass

Mooring Winch

Towing Winch

Others

### Global Hydraulic Deck Machinery Market, Segmentation by Control:

Manual Control

Remote Control

Others

### Global Hydraulic Deck Machinery Market, Segmentation by Hydraulic Power System:

Electric-Hydraulic Drive System

Diesel-Hydraulic Drive System

Others

### Global Hydraulic Deck Machinery Market, Segmentation by Application:

Commercial Ship

Leisure Ship

### Companies Profiled:

Mitsubishi Heavy Industries

Rolls-Royce

Wartsila

Kawasaki Heavy Industries

Lingjack Deck Machinery

Funz San Industry

MacGregor

Marine Equipments Pellegrini

PaR Systems

Rapp Marine

Towimor

AMGC

PALFINGER AG

TTS Group ASA

Kuan Marine Services

Markey Machinery

DMT MARINE EQUIPMENT

CSSC

CSIC

## **Key Questions Answered:**

1. How big is the global Hydraulic Deck Machinery market?
2. What is the demand of the global Hydraulic Deck Machinery market?
3. What is the year over year growth of the global Hydraulic Deck Machinery market?
4. What is the production and production value of the global Hydraulic Deck Machinery market?
5. Who are the key producers in the global Hydraulic Deck Machinery market?
6. What are the growth factors driving the market demand?

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