

Global Hydraulic Components And Systems for Industrial Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydraulic Components And Systems for Industrial market size is expected to reach \$ 65531 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Industrial hydraulic components and systems are fluid power transmission and control products used in industrial equipment, construction equipment, agricultural and forestry machinery, metallurgy and mining equipment, machine tools, plastics and rubber processing equipment, and automated production lines. Their core function is to convert input energy from a prime mover into pressure and flow through hydraulic pumps, and then regulate force, speed, direction, position, and pressure through control valves, manifolds, piping, actuators, accumulators, filtration and cooling devices, sensing and monitoring units, and control systems. This enables high-load drive, continuous operation, shock absorption, precision positioning, synchronized motion, and safety protection. These products include standard components such as hydraulic pumps, hydraulic motors, hydraulic valves, hydraulic cylinders, accumulators, filters, coolers, tanks, and piping accessories, as well as hydraulic power units, open-circuit systems, closed-circuit systems, electro-hydraulic proportional control systems, electro-hydraulic servo control systems, and complete hydraulic systems designed for specific host machines. Major customers include industrial OEMs, construction machinery manufacturers, system integrators, plant operators, and engineering contractors.

The industry value of industrial hydraulic components and systems is expanding from traditional fluid power transmission toward a highly reliable, controllable, and integrated industrial actuation platform. Conventional hydraulic products are based on pumps, valves, cylinders, motors, and piping accessories, and they mainly perform energy

conversion, pressure generation, flow distribution, and linear or rotary actuation. As industrial equipment evolves toward automation, higher precision, and continuous production, user requirements are no longer limited to individual component performance, but increasingly focus on machine-level operating condition matching, circuit efficiency, dynamic response, thermal management, noise control, and fault diagnosis.

The global industrial hydraulic components and systems market is characterized by the coexistence of high-end concentration and regional supply support. European, American, and Japanese companies have long-term advantages in precision pumps and valves, servo control, materials processing, system validation, and global service, while Chinese, Korean, Indian, and specialized European manufacturers continue to expand through local OEM demand, manufacturing cost advantages, engineering responsiveness, and application adaptation. Because hydraulic systems must be deeply matched with host machine structures, control algorithms, installation space, and maintenance systems, customer certification cycles are long, and product replacement is determined not only by price but also by long-term stability, delivery capability, service network, and application engineering capability.

Future demand will mainly benefit from manufacturing automation upgrades, infrastructure equipment renewal, mining and metallurgy safety upgrades, agricultural mechanization, construction equipment replacement, and green factory development. Electric actuators will replace some hydraulic products in light-load, high-cleanliness, and low-power precision applications, but hydraulic technology still has clear advantages in large-tonnage, high-impact, high-power-density, and harsh-environment operating conditions. Variable pumps, servo pump control, low-noise power units, integrated manifolds, sensing and monitoring, and predictive maintenance will become the main upgrade directions.

This report studies the global Hydraulic Components And Systems for Industrial production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydraulic Components And Systems for Industrial and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydraulic Components And Systems for Industrial that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydraulic Components And Systems for Industrial total production and demand, 2021-2032, (Units)

Global Hydraulic Components And Systems for Industrial total production value, 2021-2032, (USD Million)

Global Hydraulic Components And Systems for Industrial production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Hydraulic Components And Systems for Industrial consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Hydraulic Components And Systems for Industrial domestic production, consumption, key domestic manufacturers and share

Global Hydraulic Components And Systems for Industrial production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Hydraulic Components And Systems for Industrial production by Control Method, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Hydraulic Components And Systems for Industrial production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Hydraulic Components And Systems for Industrial market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bosch Rexroth, Danfoss, Kawasaki Heavy Industries, Hine Group, Linde Hydraulics, Parker Hannifin, Yuken Kogyo, KYB Corporation, HAWE Hydraulik, Atos, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydraulic Components And Systems for Industrial market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Control Method, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and

2027-2032 as the forecast year.

Global Hydraulic Components And Systems for Industrial Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydraulic Components And Systems for Industrial Market, Segmentation by Control Method:

Manual Control

Mechanical Control

Electromagnetic Control

Electro-Hydraulic Proportional Control

Electro-Hydraulic Servo Control

Digital Closed-Loop Control

Global Hydraulic Components And Systems for Industrial Market, Segmentation by System Circuit Configuration:

Open-Circuit System

Closed-Circuit System

Semi-Closed-Circuit System

Standalone Hydraulic Power Unit System

Global Hydraulic Components And Systems for Industrial Market, Segmentation by Fluid Management Function:

Filtration and Purification Component

Cooling and Temperature Control Component

Accumulator and Pressure Stabilization Component

Tank and Piping Accessory

Sensing and Monitoring Component

Global Hydraulic Components And Systems for Industrial Market, Segmentation by Application:

Machine Tool Processing

Metal Forming

Plastics and Rubber Processing

Metallurgy and Mining

Construction Operations

Agriculture and Forestry

Others

Companies Profiled:

Bosch Rexroth

Danfoss

Kawasaki Heavy Industries

Hine Group

Linde Hydraulics

Parker Hannifin

Yuken Kogyo

KYB Corporation

HAWE Hydraulik

Atos

Jiangsu Hengli Hydraulic

HYDAC

Bucher Hydraulics

Moog

Oilgear

Casappa

Walvoil

Helios Technologies

ARGO-HYTOS

Poclain Hydraulics

Daikin

Bondioli & Pavesi

Muncie Power Products

Permco

TOKYO KEIKI INC.

Doosan Mottrol

FLUTEK

Hival

Beijing Huade Hydraulics Industrial Group

Taiyuan Heavy Machinery Group Yuci Hydraulic Industry

Shandong Taifeng Intelligent Control

Suzhou Liyuan Hydraulic

NACHI-FUJIKOSHI CORP.

Wipro Infrastructure Engineering

Key Questions Answered:

1. How big is the global Hydraulic Components And Systems for Industrial market?
2. What is the demand of the global Hydraulic Components And Systems for Industrial market?
3. What is the year over year growth of the global Hydraulic Components And Systems

for Industrial market?

4. What is the production and production value of the global Hydraulic Components And Systems for Industrial market?

5. Who are the key producers in the global Hydraulic Components And Systems for Industrial market?

6. What are the growth factors driving the market demand?

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