

Global Hydraulic Components for Construction Machinery Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G194B527B498EN.html>

Date: July 2026

Pages: 221

Price: US\$ 4,480.00 (Single User License)

ID: G194B527B498EN

Abstracts

The global Hydraulic Components for Construction Machinery market size is expected to reach \$ 15861 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Hydraulic components for construction machinery are hydraulic power, control, actuation, and auxiliary functional components configured for mobile working equipment such as excavators, loaders, cranes, aerial work platforms, rollers, pavers, drilling rigs, crushing and screening equipment, and mining vehicles. Their core task is to convert mechanical energy from engines or electric drive systems into stable and controllable hydraulic energy under construction conditions characterized by high loads, strong shocks, frequent start-stop cycles, contamination sensitivity, and limited installation space. Through pumps, motors, valves, cylinders, accumulators, filtration, cooling, sensing, and electronic control units, these components enable travel, swing, lifting, steering, braking, outriggers, attachment drive, and coordinated compound movements. These products commonly adopt piston, gear, vane, spool valve, cartridge valve, servo valve, electrohydraulic proportional valve, load-sensing control, and mechatronic-hydraulic integrated designs to improve power density, response speed, fine motion control, energy efficiency, service life, and machine comfort. Delivery forms include standardized standalone components as well as multi-way valve blocks, pump-motor combinations, travel and swing assemblies, hydraulic power units, and customized system solutions. The main customers are construction machinery OEMs, hydraulic system integrators, aftermarket repair networks, and large equipment operators. As construction machinery upgrades toward energy efficiency, electrification, intelligence, and remote diagnostics, hydraulic components are evolving from standalone mechanical-hydraulic parts toward high-pressure, lightweight, electronically controlled,

condition-monitored, and system-level energy management solutions.

The value of hydraulic components for construction machinery is shifting from standalone mechanical part supply toward machine-level motion control and energy management. In the traditional view, hydraulic pumps, hydraulic motors, hydraulic valves, and hydraulic cylinders perform basic functions such as power conversion, flow distribution, pressure regulation, and actuation output. In modern construction machinery, however, hydraulic components are no longer merely passive actuating parts. They have become critical determinants of machine efficiency, motion coordination, control precision, and service life. Excavators, loaders, cranes, aerial work platforms, and road machinery typically operate under high loads, strong shocks, compound movements, and long continuous duty cycles, placing stringent requirements on pressure rating, response speed, leakage control, contamination resistance, and thermal stability. As a result, component combinations with high-pressure capability, compact design, low noise, low energy consumption, and electrohydraulic control are more likely to enter mid-to-high-end OEM supply systems. The basis of competition is also moving from unit price toward system matching capability, co-development with OEMs, long-term validation, and global service capability. In the future, as construction machinery platforms become more modular and standardized, hydraulic component manufacturers will need both scalable supply capacity for standard products and customized development capabilities for different machine types, tonnage classes, and operating conditions.

The supply structure of hydraulic components for construction machinery shows clear regional specialization. European, Japanese, and U.S. companies have long held advantages in high-end hydraulic pumps, motors, valve blocks, electrohydraulic proportional control, and system assemblies, with products emphasizing efficiency, durability, control accuracy, and adaptability to complex working conditions. Chinese companies, supported by the construction machinery OEM supply chain, large downstream demand, and import substitution opportunities, continue to expand in hydraulic cylinders, multi-way valves, pumps and motors, castings, and system integration. Some leading suppliers have built vertically integrated capabilities from base materials and precision machining to hydraulic components and system assemblies. Korean companies have a strong foundation in excavator hydraulic components and cylinders, serving both domestic and global construction machinery OEM customers. Because hydraulic components for construction machinery require long-term machine validation, duty-cycle testing, and quality traceability, new entrants cannot easily replace established suppliers through price alone. At the same time, higher OEM requirements for supply chain security, delivery stability, and localized

service make regional production and global service networks a normal industry pattern. Future competition will increasingly center on localization of high-end products, overseas customer certification, independent supply of key components, and cross-regional service network development.

Electrification and intelligence in construction machinery will not eliminate demand for hydraulic components, but they will reshape hydraulic technology routes and value distribution. In large-tonnage, high-impact, and high-power-density working scenarios, hydraulic transmission still offers mature reliability, high force output per unit volume, and strong adaptability to demanding conditions, making it difficult for purely electric actuators to fully replace hydraulics in the near term. The more realistic direction is deep integration of motors, batteries, electronic controls, and hydraulic systems, using electronically controlled pumps, load-sensing systems, electronic control of multi-way valves, energy recovery, condition monitoring, and remote diagnostics to improve machine efficiency and intelligent maintenance. Aerial work platforms, compact excavators, and certain municipal engineering machines are likely to lead electrohydraulic integration, while medium and large earthmoving machinery will place greater emphasis on high pressure and high efficiency, thermal management, compound motion control, reliability, and durability. With continued global infrastructure renewal, mining development, urban maintenance, and aftermarket demand, hydraulic components for construction machinery will retain a stable demand base. Future growth opportunities will mainly come from high-end OEM supply, import substitution, intelligent hydraulic systems, energy-saving retrofits, the construction machinery aftermarket, and recovery in overseas engineering equipment demand.

This report studies the global Hydraulic Components for Construction Machinery production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydraulic Components for Construction Machinery and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydraulic Components for Construction Machinery that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydraulic Components for Construction Machinery total production and demand, 2021-2032, (K Units)

Global Hydraulic Components for Construction Machinery total production value, 2021-2032, (USD Million)

Global Hydraulic Components for Construction Machinery production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hydraulic Components for Construction Machinery consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hydraulic Components for Construction Machinery domestic production, consumption, key domestic manufacturers and share

Global Hydraulic Components for Construction Machinery production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Hydraulic Components for Construction Machinery production by Product Function, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Hydraulic Components for Construction Machinery production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hydraulic Components for Construction Machinery market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bosch Rexroth, Danfoss, Kawasaki Heavy Industries, Hine Group, LHY Powertrain, Parker Hannifin, Yuken Kogyo, KYB Corporation, HAWE Hydraulik, Atos, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydraulic Components for Construction Machinery market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Product Function, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydraulic Components for Construction Machinery Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydraulic Components for Construction Machinery Market, Segmentation by Product Function:

Hydraulic Pump

Hydraulic Motor

Hydraulic Cylinder

Hydraulic Valve

Others

Global Hydraulic Components for Construction Machinery Market, Segmentation by Control Method:

Mechanical Manual Control

Hydraulic Pilot Control

Solenoid On-Off Control

Electrohydraulic Proportional Control

Electrohydraulic Servo Control

Digital Control

Global Hydraulic Components for Construction Machinery Market, Segmentation by Delivery Form:

Standalone Component

Modular Assembly

Valve Block Assembly

Hydraulic Power Unit

Others

Global Hydraulic Components for Construction Machinery Market, Segmentation by Application:

Excavator

Loader

Crane

Aerial Work Platform

Others

Companies Profiled:

Bosch Rexroth

Danfoss

Kawasaki Heavy Industries

Hine Group

LHY Powertrain

Parker Hannifin

Yuken Kogyo

KYB Corporation

HAWE Hydraulik

Atos

Jiangsu Hengli Hydraulic

Yantai Eddie Precision Machinery

Hefei Changyuan Hydraulic

Shaoyang Victor Hydraulics

Zhejiang Saikesi Hydraulic

Doosan Mottrol

DY Power

Bucher Hydraulics

Casappa

Walvoil

Poclain

Hydro Leduc

Bondioli & Pavesi

Roquet Hydraulics

Sunfab Hydraulics

Permco

Prince Manufacturing

Daikin Industries

Tokyo Keiki

Sanwa Seiki

Comer Industries

Key Questions Answered:

1. How big is the global Hydraulic Components for Construction Machinery market?
2. What is the demand of the global Hydraulic Components for Construction Machinery market?
3. What is the year over year growth of the global Hydraulic Components for Construction Machinery market?
4. What is the production and production value of the global Hydraulic Components for Construction Machinery market?
5. Who are the key producers in the global Hydraulic Components for Construction Machinery market?
6. What are the growth factors driving the market demand?

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